CLINICAL PRACTICE GUIDELINES

for the Management of Patients with Rheumatoid Arthritis

SPANISH SOCIETY OF RHEUMATOLOGY



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These clinical practice guidelines serve to support decision making in healthcare. Adherence to these guidelines is not obligatory and they are not a substitute for the clinical judgement of health professionals.

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Foreword

These clinical practice guidelines (CPGs) have been created under the auspices of the Spanish Society of Rheumatology (SER), a non-profit scientific organisation. Having recognised the need for these guidelines, the SER set up the initial group of researchers to be involved and the timetable for their development. It also signed agreements with the funding bodies safeguarding the editorial independence of the guideline developers regarding the contents of the guidelines.

The SER Research Unit selected the principal investigator and members of the expert panel in accordance with current legislation, developed the methodology to be followed, and coordinated the meetings held and the drafting of the CPGs, including the systematic reviews of the evidence conducted as part of the guideline development process.

The goal of these Clinical Practice Guidelines for the Management of Patients with Rheumatoid Arthritis is to provide practical recommendations for clinicians based on the best available scientific evidence, concerning the most effective treatments and follow-up of this disease.

The content of these CPGs brings the evidence available at the time of writing the previous GUIPCAR (at the start of 2011) up-to-date as of the end of 2017. With advances in knowledge and the appearance of new evidence, it is anticipated that the guidelines should be updated again in 4 years' time.



Authors and collaborations

GUIPCAR working group for the development of Clinical Practice Guidelines for the Management of Patients with Rheumatoid Arthritis

Coordination

Clinical coordinator

Alejandro Balsa Criado. Head of Rheumatology, La Paz University Hospital, Madrid, Spain.

Coordinación metodológica

Petra Díaz del Campo Fontecha. Sociologist, Research Unit, Spanish Society of Rheumatology (SER), Madrid, Spain.

Expertos elaboradores de las recomendaciones

Jose María Álvaro-Gracia Álvaro. Rheumatologist, La Princesa University Hospital, Madrid, Spain.

José Luis Andreu Sánchez. Head of Rheumatology, Puerta de Hierro, Majadahonda University Hospital, Madrid, Spain.

Francisco Javier Blanco García. Rheumatologist, University Hospital Complex in A Coruña, A Coruña, Spain.

Laura Cano García. Rheumatology Nurse Specialist, Regional University Hospital in Málaga, Málaga, Spain.

Esmeralda Delgado Frías. Rheumatologist, Canarias University Hospital, Santa Cruz de Tenerife, Spain.

José Federico Díaz González. Rheumatologist, Canarias University Hospital and Professor in Medicine, University of La Laguna, Santa Cruz de Tenerife, Spain.

Ana Mª Fernández Ortiz. Rheumatologist, Almansa General Hospital, Albacete, Spain.

Blanca García Magallón. Rheumatologist, San Jorge General Hospital, Huesca, Spain.



Luis Gómez Carrera. Pulmonologist, La Paz University Hospital, Madrid, Spain.

Carlos González Juanatey. Cardiologist, Lucus Augusti University Hospital, Lugo, Spain.

M. Vanesa Hernández Hernández. Rheumatologist, Canarias University Hospital, Santa Cruz de Tenerife, Spain.

Antonio Juan Mas. Rheumatologist, Son Llàtzer University Hospital, Palma de Mallorca, Spain.

Francisco Javier Narváez García. Rheumatologist, Bellvitge University Hospital, Barcelona, Spain.

Ana Ortiz García. Rheumatologist, La Princesa University Hospital, Madrid, Spain.

Lucía Silva Fernández. Rheumatologist, University Hospital Complex in Ferrol, A Coruña, Spain.

Alejandro Tejedor Varillas. Family medicine specialist, Dasur Getafe Primary Health Centre, Madrid and coordinator of the National Rheumatology Group of the Spanish Society of Family and Community Medicine (SEMFYC), Spain.

Reviewers of the scientific evidence

Miguel Ángel Abad Hernández. Rheumatologist, Virgen del Puerto Hospital, Plasencia, Cáceres, Spain.

Gloria Candelas Rodríguez. Rheumatologist, San Carlos Clinical University Hospital, Madrid, Spain.

Isabel Castrejón Fernández. Rheumatologist and Associate Professor of Rheumatology, Rush University Medical Center, Chicago, USA.

Eugenio Chamizo Carmona. Rheumatologist, Mérida Hospital, Badajoz, Spain.

Jesús Maese Manzano. Rheumatologist, SER Evidence-based Rheumatology Working Group (RBE), Madrid, Spain.

José de la Mata Llord. Rheumatologist, Instituto Salud Osteoarticular ARI, Madrid, Spain.

María Betina Nishishinya Aquino. Rheumatologist and Sports Medicine Specialist, Clínica Quirón, Barcelona, Spain.



Ana Ortiz García. Rheumatologist, La Princesa University Hospital, Madrid, Spain.

Claudia Pereda Testa. Rheumatologist, HLA Mediterráneo Hospital, Almería, Spain.

Lucía Silva Fernández. Rheumatologist, University Hospital Complex in Ferrol, A Coruña, Spain.

Francisca Sivera Mascaró. Rheumatologist, Elda University General Hospital, Alicante, Spain.

Patient representatives in the working group

Laly Alcaide Cornejo. Patient with rheumatoid arthritis, Madrid, Spain. Gonzalo López Alonso. Patient with rheumatoid arthritis, Madrid, Spain.

Strategy for literature and database searches

Mercedes Guerra Rodríguez. Documentalist, SER Research Unit, Madrid, Spain.

Estimation of the disease burden

Ricard Gènova Maleras. Demographer, Health Reports and Studies Service, Directorate General for Public Health, Madrid Region, Spain.

Collaborators

Methodological support

Nieves Plana Farras. Preventive Medicine and Public Health Specialist, SER Research Unit, Madrid, Spain.

Daniel Seoane Mato. Preventive Medicine and Public Health Specialist, SER Research Unit, Madrid, Spain.



Qualitative research with patients

Petra Díaz del Campo Fontecha. Sociologist, SER Research Unit, Madrid, Spain.

Design of patient information

Laly Alcaide Cornejo. Patient with rheumatoid arthritis, Madrid, Spain.

Alberto Cantabrana Alútiz. Rheumatologist, Hospital Universitario Nuestra

Señora de la Candelaria, Santa Cruz de Tenerife, Spain.

Petra Díaz del Campo Fontecha. Sociologist, SER Research Unit, Madrid, Spain.

Gonzalo López Alonso. Patient with rheumatoid arthritis, Madrid, Spain.

External review

Mario H. Cardiel. Lecturer in Medical Sciences and Rheumatologist, Centro de Investigación Clínica de Morelia, Michoacán, Mexico. Enrique R. Soriano. Head of Rheumatology, Department of Clinical

Medicine, Hospital Italiano de Buenos Aires, Argentina.

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Collaborating organisations

Spanish Society of Rheumatology (SER)

Spanish Society of Cardiology (SEC)

Spanish Society of Pulmonology and Thoracic Surgery (SEPAR)
Spanish Society of Familiy and Community Medicine (SEMFYC)
Spanish national coordinator of associations for patients with arthritis and their families (ConArtritis)

Members of these organisations have contributed to the authorship of the CPGs.



Declaration of interests

All members of the GUIPCAR working group have made declarations of interest and these are presented in Appendix 4.

Public scrutiny

These guidelines were made available for public scrutiny. Information detailing this process is available from the Clinical Practice Guidelines section (under Research) on the SER website (www.ser.es).

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The development of these CPGs, under the auspices of SER, has been funded by Abbvie, BMS, Lilly, MSD, Pfizer, Roche and UCB. The Spanish Rheumatology Foundation (FER), the body responsible for employing the staff of the SER Research Unit and coordinating payments to panellists and reviewers, acted completely independently. The funders had no direct or indirect influence on the selection of panellists, searching or interpretation of the evidence, or any part of the final draft of the guidelines, agreeing to fund the guideline development process even in the event that the evidence gathered ran against their interests. In this way, it was ensured that the design of the process, and analysis and interpretation of the results have been conducted completely independently of the industrial funders.

These guidelines should be cited as follows

GUIPCAR working group, Clinical Practice Guidelines for the Management of Patients with Rheumatoid Arthritis, Madrid, Spanish Society of Rheumatology (SER), 2019.



Clinical questions of interest

Classification/Diagnosis

1. In patients with early rheumatoid arthritis, what is the clinical utility of the new classification criteria published in 2010 compared to the 1997 criteria?

Initial pharmacological treatment

- 2. In patients with rheumatoid arthritis, what is the efficacy of initial treatment with glucocorticoids at doses of >10 mg of prednisone, added to any disease-modifying anti-rheumatic drug (DMARD)?
- 3. In patients with rheumatoid arthritis, what is the efficacy of initial treatment with triple conventional DMARD therapy?

Treatment of patients refractory to conventional DMARDs

- 4. In patients with rheumatoid arthritis who do not respond to methotrexate monotherapy, is it more effective to add a biologic DMARD or use a combined therapy with conventional DMARDs?
- 5. In patients with rheumatoid arthritis with a poor response to conventional DMARDs, are biologic or targeted DMARDs more effective?

Treatment with first biologic or targeted DMARD

- 6. In patients with rheumatoid arthritis, what is the efficacy of the combination of any biologic DMARD with a conventional DMARD other than methotrexate?
- 7. In patients with rheumatoid arthritis, which dose of methotrexate in combination with a biologic DMARD is associated with the best clinical outcomes, highest drug concentrations and lowest antibody production?
- 8. In patients with rheumatoid arthritis, are there differences in terms of efficacy between the different biologic DMARDs used as a first-line treatment?
- 9. In patients with rheumatoid arthritis, what is the efficacy of targeted DMARD monotherapy compared to conventional DMARD or biologic DMARD monotherapy?



Treatment of patients in whom the first biologic fails

- 10. In patients with rheumatoid arthritis who have had a poor response to a first antibody to tumour necrosis factor (anti-TNF) agent, is another anti-TNF agent or a non-anti-TNF biologic DMARD more effective?
- 11. In patients with rheumatoid arthritis, after failure of a first anti-TNF, is a second biologic or a targeted DMARD more effective?

Patients in remission/dose reduction

12. In patients with rheumatoid arthritis receiving biologics who have achieved remission of disease activity, what is the rate of recurrence when the dose of biologics is reduced?

Interstitial lung disease

- 13. In patients with rheumatoid arthritis and interstitial lung disease, which is the safest biologic DMARD?
- 14. In patients with rheumatoid arthritis and interstitial lung disease, which drugs have shown to be effective for the treatment of the lung disease?

Serious infections

15. In patients with rheumatoid arthritis on biological therapy who have had a serious infection, is it safe to restart biological therapy?

Cancer

16. In patients with rheumatoid arthritis and a history of cancer, what is the safest biological therapy?

Treatment adherence

17. In patients with rheumatoid arthritis, which individual-, disease- and treatment-related factors are associated with poor treatment adherence/persistence?

Role of nursing

18. In patients with rheumatoid arthritis, what is the efficacy of educational intervention programmes run by nurses?



CPG recommendations*

Classification/Diagnosis

In patients with seropositive arthritis, the recommendation is to use the 2010 ACR/EULAR classification criteria to support the clinical impression of the physician (**Grade B recommendation**).

In patients with seronegative arthritis, the use of these classification criteria is not recommended and the diagnosis should depend on the clinical impression of the rheumatologist (**Grade** $\sqrt{\text{recommendation}}$).

Initial pharmacological treatment

In patients with rheumatoid arthritis, the recommendation is to use glucocorticoids at a dose equivalent to prednisone 10-30 mg/day as the initial treatment in combination with one of several conventional DMARDs followed by gradual tapering of the dose (Grade B recommendation).

Although triple therapy is not recommended as the initial treatment for rheumatoid arthritis, it could be considered in patients in whom glucocorticoids are contraindicated (**Grade C recommendation**).

Treatment of patients refractory to conventional DMARDs

In patients with rheumatoid arthritis in whom methotrexate monotherapy fails, either the use of a combination treatment with conventional DMARDs or a biological therapy is recommended, depending on patient characteristics (**Grade B recommendation**).

In patients with rheumatoid arthritis in whom conventional DMARD therapy fails, the recommendation is to use a combined therapy, with a biologic or targeted therapy, depending on patient characteristics (**Grade C recommendation**).

Treatment with the first biologic or targeted DMARD

In patients with rheumatoid arthritis requiring biological therapy with contraindications or intolerance to methotrexate, the recommendation is to use leflunomide in combination with a biologic (**Grade B recommendation**).

In patients with rheumatoid arthritis who receive combination treatment with methotrexate and anti-TNF agents, the recommendation is to use methotrexate at doses of at least 10 mg/week (**Grade B recommendations**).

^{*} The system used for grading the recommendations is set out in Appendix 1.



In patients with rheumatoid arthritis, it is not possible to recommend a specific biological agent for first-line treatment in association with methotrexate (**Grade B recommendation**).

As monotherapy, the recommendation is to use an anti-IL6 agent rather than an anti-TNF agent (**Grade B recommendation**).

In patients with indications for biologic DMARD or targeted DMARD therapy in whom, for any reason, these drugs cannot be used in combination with conventional DMARDs, the guideline development group considers that the use of Janus kinase inhibitor monotherapy is a good alternative treatment (**Grade** $\sqrt{\text{recommendation}}$).

Treatment of patients in whom the first biologic fails

In patients with rheumatoid arthritis who have had an inadequate response to a first anti-TNF, it is justifiable to use a second anti-TNF agent or a biologic acting on a different therapeutic target, depending on the type of inefficacy and patient characteristics (**Grade D Recommendation**).

In patients with rheumatoid arthritis in whom biological therapy has failed, regardless of the number of drugs and their mechanisms of action, either a biologic or a targeted DMARD may be used (**Grade B recommendation**).

Patients in remission/dose reduction

In patients with rheumatoid arthritis who have achieved remission or low disease activity with biological therapy for at least 6 months, the recommendation is to progressively taper the dose of the biologic, despite the risk of relapse (**Grade B recommendation**).

Interstitial lung disease

In patients with rheumatoid arthritis and interstitial lung disease who require treatment with a biologic, abatacept is recommended as the safest option (**Grade C recommendation**).

As an alternative option, rituximab could be used (Grade D recommendation).

Although some retrospective studies have suggested that rituximab and abatacept may be effective for the treatment of interstitial pneumonia, especially in patients with non-usual interstitial pneumonia, the guideline development group considers that the available evidence is insufficient and/or inadequate to be able to make a definitive recommendation in patients with rheumatoid arthritis and interstitial lung disease (**Grade D recommendation**).



Serious infections

Patients with rheumatoid arthritis who have developed a serious infection while on biological therapy should subsequently be treated with abatacept. If an anti-TNF is preferred, the recommended agent is etanercept (**Grade D recommendation**).

Cancer

The recommendation is to assess patients with rheumatoid arthritis and a history of cancer who are due to start biological therapy on a case-by-case basis and reach a consensus between the patient, the oncologist and other specialists involved (**Grade C recommendation**).

There is no evidence for recommending any specific biological therapy.

Treatment adherence

The recommendation is to supervise treatment adherence, especially in women, elderly and comorbid patients (**Grade D recommendation**).

Patient education programmes should be run and a relationship of trust fostered between patients and clinicians, to improve treatment adherence (**Grade D recommendation**).

Role of nursing

The recommendation is that specific individual or group educational programmes led by nurses are included in the routine follow-up of patients with rheumatoid arthritis (**Grade D recommendation**).

Specific educational programmes led by nurses should be ongoing (Grade $\sqrt{\text{recommendation}}$).



1. Introduction

Rheumatoid arthritis (RA) is a chronic inflammatory systemic autoimmune disease. It tends to mainly affect the joints, the synovial membrane being the first structure involved. The disease then spreads to neighbouring structures with changes in cartilage, ligaments, joint capsules and bone. On the other hand, systemic inflammatory changes can lead to the involvement of other organs such as the heart, lungs, kidneys, skin and eyes, as well as the haematopoietic system and the neuropsychiatric sphere. In patients who are not adequately treated, the disease usually leads to joint damage, functional impairment and a higher risk of death¹.

The aetiology of RA remains unknown. It is agreed that environmental or other trigger factors play a role in susceptible individuals. Specifically, there are data on various toxic, sex, environmental, infectious and genetic susceptibility factors that may increase the likelihood of developing RA².

To reduce the variability observed in clinical practice and improve the care provided to and quality of life of individuals with RA, the Spanish Society of Rheumatology (SER) has led the development of clinical practice guidelines, with the participation of a multidisciplinary team of health professionals involved in their care. Clinical practice guidelines are defined as a document that gathers a set of recommendations based on a systematic review of the evidence and assessment of the risks and benefits of alternative care options, seeking to optimise the provision of healthcare³.

The recommendations of the European League Against Rheumatism (EULAR) and the American College of Rheumatology (ACR) have been the most widely used internationally4. In Spain, the first Clinical Practice Guidelines for the Management of Rheumatoid Arthritis (GUIPCAR) were developed by the SER in 2001 and these were updated in 2007 and 2011⁵. In recent years, there have been significant advances, some involving how to manage the various extra-articular manifestations of RA such as interstitial lung disease and all aspects of cardiovascular morbidity and mortality. Additionally, there are new therapeutic considerations such as the importance of early treatment, proactively seeking disease remission, the development of new drugs, the various strategies for disease management, both first-line treatments and those used after treatment failure with conventional disease-modifying anti-rheumatic drugs (DMARDs) or the first or subsequent biological therapies, and the presence of comorbidities. Further, the CPGs need to be revised to take into account new classification criteria that have been validated and to underline the key role of primary care (PC) in both the detection and the referral of patients with suspected RA. All these considerations, together with the need for



adequate management of the risk of using biologics with special attention to monitoring treatments, vaccinations, and special situations such as pregnancy and breastfeeding, and taking into account the role of nursing staff and patients themselves, make it necessary to update the content of the guidelines. In this context, we developed the 2017 GUIPCAR, clinical practice guidelines for the management of patients with RA, which seek to guide users concerning all the aforementioned issues.

This document is the result of the work of a considerable number of health professionals involved in the management of patients with RA. The guidelines are organised into chapters that provide an answer to the questions posed at the start of each one. Then, the recommendations are presented and these are followed by a summary of the evidence.

Details of the methods used for developing the CPGs (search strategy for each clinical question, evidence tables, etc.) are provided in an appendix available from the SER website.

As the guideline sponsor, the SER hopes to stimulate effective, safe and coordinated decision making by healthcare professionals, regarding the management of RA centred on patients with the condition.

Epidemiological data and clinical manifestations

Epidemiology and scale of the problem in quantitative terms

The global prevalence of RA is between 0.5 and 1% of the adult population. The estimated annual incidence in Southern and Northern Europe, respectively, is 16.5 and 29 cases per 100,000 people, and the prevalence is highest in women between 50 and 60 years old^{6, 7}. We should bear in mind that the consequences of the disease, without adequate treatment, are major, resulting in severe disability in a significant proportion of patients, with a reduction in quality of life. Early initiation of DMARDs and adequate treatment allow the impact of the disease to be reduced and improve the prognosis. RA has been classically associated with high direct and indirect costs: pharmaceutical, healthcare and surgical, as well as related to sick leave and disability, etc.; however, new estimates indicate the efficacy of biological therapies⁵.



Clinical manifestations

A detailed description of the clinical manifestations of RA is beyond the scope of this publication. In brief, the cardinal signs and symptoms of RA are pain and inflammation of the joints involved, especially the hands, and they tend to be symmetrical. Additionally, there are other general manifestations such as fatigue, general malaise, morning stiffness, weakness, functional limitation and depression, which together with potential extra-articular involvement of, for example, the skin, cardiovascular system, bone, nervous system, eyes and/or lungs, reduce quality of life and life expectancy^{1.8}.



2. Scope and objetives

Scope

These guidelines focus on the care of adults with RA. They seek to provide to users with guidance concerning an ideal systematic approach to using the various therapeutic interventions available for this disease, as well as the general principles of diagnosis and monitoring.

Patients with juvenile idiopathic arthritis are beyond the scope of these guidelines.

They address factors associated with treatment of the disease, including alternative treatment options, and cover general matters concerning the diagnosis, prognostic factors, monitoring and collaboration with other specialities (pulmonologists, cardiologists and general practitioners).

Objetives of the guidelines

Main objetive

To provide rheumatologists and other health professionals with recommendations on the treatment options available for the clinical management of adult patients with RA based on the best available evidence. If the evidence is insufficient or of poor quality, recommendations are based on the consensus reached by the members of the working group.

Specific objetives

- To enhance the clinical skills of health professionals involved in the care of people with RA in order to improve the quality of the care provided
- To reduce variability in clinical practice regarding treatment of the disease
- To assess the efficacy, safety, efficiency and cost-effectiveness of the various pharmacological and non-pharmacological treatment interventions
- To summarise the scientific evidence to increase the knowledge of all health professionals involved in the care process, hoping in this way to improve patient quality of life
- To improve the clinical approach to RA with recommendations focused on the early initiation of treatment to reduce the disability and morbidity associated with this condition



- To encourage collaboration between health professionals of different specialities involved in the treatment of patients with RA
- To produce general informative materials for patients with RA and their families and caregivers, to help them to better understand the process and factors that have an impact on the course of the disease

Target users of the guideline

Seeking to achieve comprehensive patient care, these guidelines are aimed at rheumatologists and other health professionals who may be involved in the care of patients with RA working in primary and specialist care, namely, those from the specialities of cardiology, pulmonology, traumatology, rehabilitation, family medicine, and nursing, as well as other specialists involved in the care for these patients. It is also aimed at patients and family members seen by these health professionals. In the case of patients and families, this is a tool that will help them learn about the potential strategies for RA treatment and what this treatment may achieve, in order to avoid the use of treatment regimens that are not backed by scientific evidence or by strong expert consensus.



3. Method of development

In the development of these CPGs for the management of patients with RA, we followed a series of steps, as described below:

Establishment of the guideline development group (GDG)

A multidisciplinary working group was established composed of health professionals involved in care delivery, technical staff of the SER Research Unit and representatives of patients. All participants are listed in the authorship and collaborations section. The composition of the group is outlined below:

- Coordinators: one specialist in rheumatology, as the principal investigator, and one methodological expert, a member of the technical staff of the SER Research Unit, were responsible for the coordination of the clinical and methodological aspects of the CPGs and the support provided to the GDG.
- Expert panel: specialists in rheumatology, cardiology, pulmonology, family medicine, and specialised nursing were selected through a call for experts or contacting the various scientific societies in the field. As members of the expert panel, these people were responsible for drafting the recommendations in the CPGs.
- Reviewers of the scientific evidence: several rheumatologists, members of the
 working group of SER reviewers, were responsible for systematically reviewing
 the available scientific evidence and collecting the evidence on the basis of
 which the expert panel drafted the recommendations.
- **Patients:** as well as clinical professionals, two patients participated in the GDG itself, from the early stages of the project.

A work plan was established outlining the different stages in the development of the guidelines and deadlines.

Definition of the scope and objectives

An update is warranted, given the time since publication of the previous GUIPCAR and the new evidence that has emerged during that time. The new scope and objectives were defined by consensus based on the clinical experience and knowledge of the participating health professionals.



Drafting of the clinical questions

After establishing the scope and objectives of the guidelines, the members of the GDG set the clinical questions to be answered. First, a list of general clinical questions was drawn up. Then, having selected those potentially related to the objectives of the guidelines, questions were re-drafted using the Patient, Intervention, Comparison and Outcome (PICO) framework. The question related to adherence was not framed in the PICO format, being based on a non-systematic review of the studies published on the topic.

Literature search, evaluation and evidence synthesis

A literature search was carried out in the following databases: Medline (through PubMed), Embase (Elsevier), Cochrane Library (Wiley Online Library) and Cumulative Index to Nursing & Allied Health Literature (CINAHL; EBSCOhost). These databases were selected because they are among the main sources of biomedical information to which we had access. Natural language terms were combined with controlled vocabulary from the thesaurus of each database (MeSH, Emtree and DeCS), seeking to balance the sensitivity and specificity of the searches. No time restriction was applied. Searches were carried out up to the end of 2017. Regarding the question related to treatment optimisation, the 2011 GUPCAR guidelines were used as the reference to establish the time limit for the search; that is, the search started from the start of 2011.

Initially, all the search strategies were designed to retrieve only primary studies from the aforementioned databases; however, when this strategy yielded few or insignificant results, they were supplemented by a manual search of the reference lists in the key documents selected for the review. References proposed by researchers or reviewers consulted and new papers identified in Really Simple Syndication (RSS) feeds were also included. In these ways, studies have also been included that were published in 2018, later than the cut-off date used in the initial search. Searches were restricted to studies in humans published in English, French or Spanish.

The references retrieved were managed using EndNote x7 Reference Manager. The search strategy for the various different databases is explained in the methodological appendix on the SER website. Based on this search strategy, a total of 13,553 publications were identified and their titles and abstracts were reviewed, to select those which might provide answers to the clinical questions posed. From this, 867 papers were selected to be read in full, and among these, 124 original papers and reviews met the inclusion criteria.



Regarding the "Patients' perspective" chapter, we deemed it appropriate to carry out a systematic review of scientific studies of the experience of patients with RA. We used the Setting, Perspective, Intervention, Comparison and Evaluation framework and, as well as the aforementioned sources of information, we consulted the CINAHL database. The search identified 604 publications, among which there were 79 original papers that met the inclusion criteria.

Study inclusion criteria

Studies were included if they had the characteristics described below:

- Study population: adults diagnosed with RA.
- Intervention: new diagnostic criteria, early treatment, DMARDs, biological therapy, multidisciplinary management involving pulmonologists, cardiologists, family physicians and rheumatologists, health education programmes, treatment discontinuation.
- Outcome variables: efficacy in reducing disease activity and structural damage, measured with the usual clinical parameters; functional capacity; quality of life; drug levels; infection; survival; mortality, recurrence, adherence, satisfaction and self-care capacity.
- **Diseño de estudios:** meta-analyses and systematic reviews of randomised controlled trials (RCTs), double-blind phase III and IV RCTs, and observational and descriptive studies with an ideal minimum duration of 6 months and sample size of 50 patients.

Exclusion criteria

The following were excluded: studies in children, adolescents and pregnant women; studies not suited to the PICO framework, in terms of the patient sample, intervention, comparison group(s), outcome(s) or study design; and abstracts, posters, narrative reviews, letters, editorials and any type of unpublished study.

Assessment of study quality

Studies likely to be relevant were selected by applying the aforementioned inclusion and exclusion criteria. Critical reading was performed using the critical appraisal sheets of the Scottish Intercollegiate Guidelines Network (SIGN) and the Osteba critical appraisal tools⁹. After this, the internal and external validity of the studies was assessed. Selected studies were used to construct evidence tables con-



taining the key data, concerning the study method, results and quality. The modified SIGN system was used to assess the level of evidence¹⁰.

Drafting of the recommendations

After the critical reading, the recommendations were drafted based on formal assessment or considered judgement, having summarised the evidence relevant to each of the clinical questions¹⁰. The following were also taken into account: the quality, quantity and consistency of the scientific evidence and the generalizability of results, as well as their applicability and their clinical impact. The modified SIGN system was also used to grade the strength of the recommendations¹⁰. Any recommendations that were controversial or lacked evidence were agreed by consensus in a meeting of the GDG.

Preparation of patient information

As well as updating the evidence on treatments for RA, the goals set for these CPGs included the addition of the patients' perspective.

First, we tackled the task of gathering information on the view of patients with RA of their own condition. Various individuals with RA participated voluntarily in qualitative research, using discussion group techniques, to recount their experience and describe their concerns.

Subsequently, following a structure developed by the guideline coordinators based on the recommendations in the complete guidelines and the qualitative information, agreement was reached on a template for the patient version. This information was written in language and formatted in a style tailored to the target audience and covers topics related to the disease which might be most useful for them. For developing this patient-focused material, a specific working subgroup was created, including professionals and patients from the GDG.

External review and publication of the final document

Having completed the aforementioned tasks, an advanced draft of the CPGs was produced and then reviewed by the GDG. Each section was analysed and changes considered necessary, from a comprehensive perspective, were proposed.

After this, the guidelines were externally reviewed by professionals selected for their knowledge of this condition and guideline development methods. The pur-



pose of this step was to increase the external validity of the document and ensure the accuracy of the recommendations.

Public scrutiny

The draft of the complete version of these CPGs passed through a process of public scrutiny by the members of the SER and stakeholders (pharmaceutical industry, other scientific societies and patient's associations). It was made available on the website of the SER for a period of 17 days, together with a questionnaire to collect comments, seeking to gather data on people's opinion and scientific assessment of the guidelines' methods and/or recommendations. Detailed information concerning this process is provided in an appendix on the SER website: www.ser. es, together with the guidelines themselves in the Clinical Practice Guidelines section (under Research).

Scientific societies and other organisations

The organisations involved in the development of this guideline, represented by members of the GDG, were various scientific societies, the SER, the Spanish Society of Cardiology (SEC), the Spanish Society of Pulmonology and Thoracic Surgery (SEPAR), and the Spanish Society of Family and Community Medicine (SemFYC), and also a Spanish national coordinator of associations for patients with arthritis and their families (ConArtritis).

How to use the CPGs

These CPGs are organised into chapters. The chapters concerning PICO format questions contain a statement of the question, a table summarising the evidence and an evaluation of the overall quality of the studies included, as well as box containing a statement of the recommendations and their strength, a brief introduction to the question, the amount of evidence and its consistency across studies, applicability and relevance in our setting.



4. Disease burden of RA in Spain

This section presents the main results of the most recently available estimate concerning the burden of RA in Spain, together with changes therein since 1990. First, we briefly explain the key concepts related to this type of health measure.

Burden of disease indicators. The Global Burden of Disease Study

In countries with a very high life expectancy and undergoing demographic and epidemiological transitions, such as Spain, the traditional mortality measures are insufficient to reflect the health status of the population. A great deal of the observed improvement in survival is achieved by exchanging avoidable deaths for a higher prevalence of people with disability and poor health. Since more years of life does not always mean a better quality of life and a lower prevalence of disease, indicators that include mortal and non-mortal consequences are better for describing the real impact of health problems at the population level. This is especially relevant in diseases which, given their characteristics, seldom lead to death but may have widespread non-lethal effects in the population and/or are very severe for some individuals, such as is the case of diseases involving bone, joints and connective tissue.

Burden of disease studies specifically attempt to gather and synthesise data on these two types of impact of diseases and injuries. Their objective is to estimate and synthesise, in a single indicator, the impact not only in terms of mortality (as do mortality indicators) but also of disability and poor health due to various causes. This allows us to reconsider and appropriately measure the effects on population health of diseases and disorders that, since they do not appear in the statistics as the main cause of death, are not well captured by usual health indicators based on mortality. The overall idea of what burden of disease studies seek to measure has been dealt with in more depth in various different studies¹¹⁻¹⁴.

The indicator typically used in burden of disease studies is so-called disability-adjusted life years (DALYs). This indicator combines a measure quantifying premature death (years of life lost, YLL) and a measure quantifying health losses (years lived with disability or poor health, YLD). Both are calculated for each age, sex and cause (of death or disease).

The information on the estimated burden of RA and all rheumatic diseases in Spain presented in this document are taken from the 2016 Global Burden of Di-



sease Study (GBD 2016), recently published in The Lancet*, which provides information regarding the methods used and complete results¹⁵⁻¹⁷. This study also reports retrospective data since 1990, and these have also been used in this section.

The Global Burden of Disease Study includes all the demographic and epidemiological data available in each country in order to obtain the best possible image of the impact of each disease in the population. It uses the national death registers, both exhaustive and non-exhaustive, of all the countries that have one and other sources of information regarding mortality if such registers do not exist (for example, verbal autopsies). Regarding the information on the non-lethal consequences of diseases and injuries, it uses data from registers (primary and hospital care) as well as information from national health and disability surveys and from the so-called demographic and health surveys carried out by countries with no reliable registers. It also processes evidence regarding the incidence, prevalence, stage, severity and sequelae reported in the scientific literature for each disease and injury type. Hundreds of technicians and experts from all over the world participate in this enormous task.

Burden of RA in Spain

Rheumatic diseases (ICD-10 Chapter XIII) represent a significant health problem worldwide. According to GBD 2016¹⁵⁻¹⁷, they account for almost 6% of the total global burden of disease, being associated with more than 140 million DALYs. In Western Europe overall and Spain in particular, they are relatively more important, given that the 13 and 1.2 million DALYs estimated for Western Europe and Spain respectively represent 11.4% and 11.1% of the total burden of disease in these areas in 2016.

RA is a separate subcategory within diseases of the musculoskeletal system and connective tissue (which appear in GBD 2016 as "Musculoskeletal disorders"), which are part of a larger group of non-communicable diseases. In GBD 2016, the AR subcategory includes the following ICD-10 codes:

- M05-M06.9, M08-M08.9 for mortality
- M05-M06.9 for disability and morbidity

RA has a greater relative impact on health in the Spanish population than that observed in the European and world populations overall. Specifically, it was associated with 61,506 DALYs in 2016, which represents 0.6% of the total burden of disease

^{*} The complete results of the GBD 2016 can be consulted and downloaded from the Institute of Health Metrics and Evaluation website: https://vizhub.healthdata.org/gbd-compare/



in Spain (compared to 0.5% in Western Europe and 0.2% globally). It accounts for 5% of the total burden of rheumatic diseases in Spain (4.4% of the total burden of disease in Western Europe and 4% globally).

Table 1. Disability-adjusted life years for all causes, rheumatic diseases and rheumatoid arthritis globally, in Western Europe and in Spain in 2016

	Globally	Western Europe	Spain
All causes	2,391,258,033	112,836,724	11,137,595
Rheumatoid disease	140,030,556	12,825,046	1,231,456
Rheumatoid arthritis	5,563,425	558,325	61,506

Source: Produced in-house from GBD 2016 data.

Disability-adjusted life years tend to be expressed in absolute terms, measured in life years. Nonetheless, it is advisable to express the indicator in relative terms, taking into account the size of the population (gross rates) and, above all, adjusting it for age in order to avoid the confounding effect caused by the different levels of ageing across populations, which as it is well known, directly affects the measurement of the impact of diseases and causes of death. This is achieved with the so-called adjusted or standardised rates.

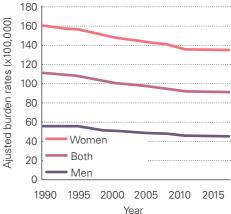
The adjusted burden rates for RA in 2016 are higher in Spain (92.0 per 100,000 people) than in Western Europe (89.6) and globally (78.0). They have decreased over time, with a greater improvement in Spain than in Europe, compared to much more stable rates observed globally.

By sex, the adjusted burden rates for RA are 3-fold higher in women (135.2 vs 46.7 per 100,000 men, in 2016). These rates have significantly decreased in the period 1990-2016.



Figure 1. Disability-adjusted life years for rheumatoid arthritis globally, in Western Europe and in Spain, and adjusted for sex. Period 1990-2016. Adjusted rates (per 100,000 people)





	Globally	Western Eur	Spain
1990	82.8	100.7	112.1
1995	80.2	95.7	108.9
2000	80.0	93.6	102.1
2005	77.8	92.1	98.2
2010	77.6	89.4	93.0
2016	78.0	89.6	92.0

Spain	Both	Women	Men
1990	112.1	160.8	56.9
1995	108.9	156.4	55.9
2000	102.1	148.3	51.7
2005	98.2	143.6	49.7
2010	93.0	136.4	47.4
2016	92.0	135.2	46.7

Source: Produced in-house from GBD 2016 data.

Rheumatic diseases have very different weights depending on which of the components of disease burden are considered: only 0.3% of deaths and 0.2% of the YLLs in Spain in 2016 are attributable to these conditions because they cause few deaths, and in general, develop at advanced ages, and hence, the measure of premature death has relatively little weight. In contrast, more than 1 in 5 YLDs (21.3%) in 2016 were caused by rheumatologic diseases, this indicating an enormous negative impact on the health of people in Spain.

The relative weight of RA among all rheumatic diseases has decreased somewhat over time in Spain (from 5.4% in 2000 to 5.0% in 2016). Although this condition is not cited on many death certificates, it should be noted that a third of deaths allocated to ICD 10 Chapter XIII (33.5%) are due to RA, while the non-lethal component accounts for just 4.7% of the total burden of rheumatic diseases.



Table 2. Burden of rheumatic diseases and rheumatoid arthritis in Spain. Deaths, years of life lost, years lived with disability and disability-adjusted life years. Period 2000-2016

Spain. Rheumatic diseases

	Deaths	YLL	YLD	DALYS
2000	1,029	14,322	982,169	996,491
2005	873	12,199	1,047,631	1,059,831
2010	916	12,008	1,135,851	1,147,859
2016	1,064	12,775	1,218,680	1,231,456

Spain. Rheumatoid arthritis

	Deaths	YLL	YLD	DALYS
2000	364	5,622	48,274	53,896
2005	293	4,519	52,086	56,604
2010	289	4,258	54,141	58,398
2016	303	4,276	57,231	61,506

Spain. Rheumatic diseases (% over total causes)

	Deaths	YLL	YLD	DALYS
2000	0.3%	0.2%	20.5%	9.4%
2005	0.2%	0.2%	20.2%	9.7%
2010	0.2%	0.2%	20.3%	10.3%
2016	0.3%	0.2%	21.3%	11.1 %

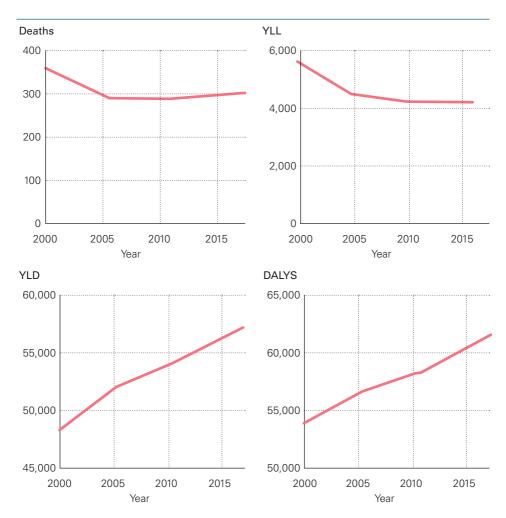
Spain. Rheumatoid arthritis (% over Rheumatic diseases)

	Deaths	YLL	YLD	DALYS
2000	35.4%	39.3%	4.9%	5.4%
2005	33.6%	37.0%	5.0%	5.3%
2010	31.6%	35.5%	4.8%	5.1%
2016	28.5%	33.5%	4.7%	5.0%

Source: Produced in-house from GBD 2016 data.



Figure 2. Burden of rheumatoid arthritis in Spain. Deaths, years of life lost, years lived with disability and disability-adjusted life years. Period 2000-2016



Source: Produced in-house from GBD 2016 data.

The number of deaths and YLLs due to RA decreased from 2000 to 2005 and has remained stable since then. In contrast, the impact of disability and poor health (YLDs) has significantly increased, and this has led to a clear upward trend in the overall burden of disease in DALYs. This is fully compatible with the fact that the adjusted rate has decreased: the steady improvement in the life expectancy of the Spanish population and longer survival of people with RA - most of whom die from other causes - leads the years lived with this condition (YLDs) to progressively increase over time and, in turn, to an increase in the overall burden of disease.



Regarding the total burden of RA (61,506 DALYs in 2016), the mortality component (4,276 YLLs, 7%) has a much smaller relative weight than the disability and poor health component (57,231 YLDs, 93%). Further, its weight has tended to decrease over time, and hence, the relative weight of disability in the measurement of the burden of RA has progressively increased.

Figure 3. Burden of rheumatoid arthritis in Spain. Proportional distribution of the years of life lost due to death and years of life with disability. Year 2016 and period 2000-2016

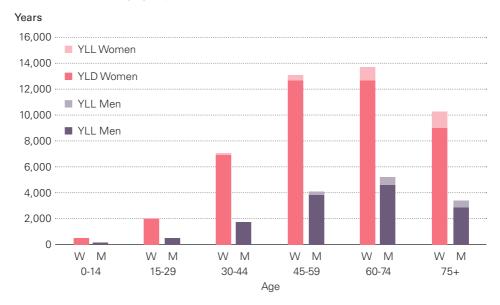


Source: Produced in-house from GBD 2016 data.

The burden of RA is not evenly distributed as a function of sex and age. In a given age, it is higher in women than in men, up to 3-fold higher for all ages combined and up to 4-fold higher in the age range between 15 and 44 years old. The burden of RA is greatest among middle-aged (≥45 years old) and elderly people. The modal age group is 60-74 years old. Nonetheless, we should note that the burden of the disease in young women (30-44 years) is considerable, higher than that in men in any age group. The mortality component (YLLs) is negligible in those <45 years of age and is still not very notable at older ages.



Figure 4. Burden of rheumatoid arthritis in Spain. Years of life lost and years lived with disability by sex and age group. Year 2016



Source: Produced in-house from GBD 2016 data.

Table 3. Burden of rheumatoid arthritis in Spain. Years of life lost, years lived with disability and disability-adjusted life years by sex and age group. Year 2016. Years and rates per 100,000 people

Years		Women			Men	
Age	YLD	YLL	DALYS	YLD	YLL	DALYS
0-14	319	12	331	88	11	68
15-29	1,950	26	1,976	485	17	503
30-44	6,884	102	6,986	1,748	49	1,797
45-59	12,710	411	13,121	3,910	232	4,141
60-74	12,642	1,083	13,725	4,617	555	5,172
75+	9,009	1,275	10,284	2,869	503	3,372
Total	43,514	2,910	46,423	13,717	1,366	15,083



Rates (x100 mil)		Women			Men	
Age	YLD	YLL	DALYS	YLD	YLL	DALYS
0-14	9.3	0.3	9.7	2.4	0.3	2.7
15-29	58.1	0.8	58.9	14.0	0.5	14.5
30-44	127.9	1.9	129.8	31.8	0.9	32.7
45-59	245.0	7.9	253.0	75.7	4.5	80.2
60-74	346.0	29.6	375.7	138.7	16.7	155.3
75+	338.1	47.9	386.0	166.9	29.2	196.1
Total	183.8	12.3	196.1	60.1	6.0	66.1

Source: Produced in-house from GBD 2016 data.

In conclusion, the burden of RA is higher in Spain than in Europe as a whole and globally, and much higher in women than in men, and despite a downward trend in burden rates, the number of DALYs is increasing considerably, above all due to population ageing. While it is not commonly the main cause of death, the impact of RA on health is associated with non-lethal effects, measured as the amount of time lived with this disease (YLDs). We should take into account that, given that it is a chronic condition, cases developing at an early age make a large contribution to the total burden, and that the increase in life expectancy, thanks to the decrease in deaths due to other causes, means that a growing number of people have to live with RA for longer and longer. This represents a major future health challenge for the Spanish population.

Various studies report specific analysis of the burden of RA and rheumatic diseases from the results of the global estimates for 2010, 2013 and 2015¹⁸⁻²⁰, though not yet for 2016, for which the data have only recently become available.

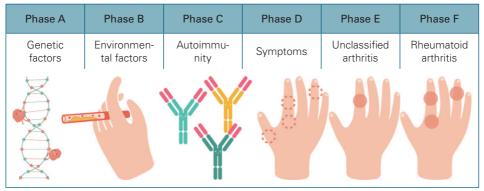


5. Pathogenesis. The development of RA

Currently, it is accepted that there are several phases in the development of RA (Figure 1) that the European League Against Rheumatism (EULAR) study group for risk factors for RA attempted to define and classify in 2012²¹. The report published defines the following phases in the development of the disease in a patient:

- Phase A: genetic risk factors for RA
- Phase B: environmental risk factors for RA
- Phase C: systemic autoimmunity associated with RA
- Phase D: symptoms, without clinical arthritis
- Phase E: unclassified or undifferentiated arthritis, when arthritis is detected, but there is insufficient evidence to confirm the diagnosis of RA
- Phase F: RA

Figure 1. Development phases of rheumatoid arthritis.



Source: Produced in-house.

The first three phases are preclinical stages of the disease; in the fourth phase, there are symptoms, but no inflammation is detected clinically; in the fifth (Phase E), there is evidence of inflammation; and in the sixth (Phase F), RA can be diagnosed.

Regarding the role of genetics, twin studies have suggested that, among all risk factors identified to date, genetic variation is important in the development of RA²². Most of the genetic associations are found in patients with the disease who are anti-citrullinated protein antibody (ACPA) positive, and such associations are weaker or lacking in ACPA-negative patients. The genetic factor most frequently associated with the development of RA and which accounts for around 30% of the risk is the locus that codes for human leukocyte antigen (HLA) class II molecules, specifically the shared epitope, the sequence of amino acids in positions



70-74 of the third allelic hypervariable region of the DRB1 chain present in various HLA-DRB1 molecules. This association is particularly strong in ACPA-positive individuals. Other non-HLA genes, including PTPN22 or STAT4, have also been associated with a susceptibility to develop RA.

Regarding environmental factors, smoking is the environmental risk factor most consistently associated with the development of RA. As with genetic risk factors, this association is stronger in ACPA-positive patients and it increases when to-bacco exposure is combined with the predisposing genetic factors in the same individual²³. Several other environmental factors have also been associated with the development of RA and these include periodontal disease, occupational silica exposure, consumption of salt and alcohol (the latter having a protective effect) and hormonal levels²⁴.

The presence of both rheumatoid factor (RF) and ACPA has been detected some years before the development of RA. The risk of developing RA is higher in ACPA-positive than RF-positive individuals and higher the longer the time horizon^{25, 26}.

A further step in the development of the disease is the onset of signs and symptoms with no clinically detectable inflammation. Various articles have been published analysing the progression towards RA in patients with systemic autoimmunity (Phase C) or with symptoms, but no clinical inflammation (phase D). At this point, the characteristics of the symptoms are very important. One study explored progression towards arthritis in patients with joint pain, this occurring in 20% of cases when the definition of the symptoms was limited to non-trauma joint pain, without more detailed criteria, and up to 60% of cases when the symptoms were defined as inflammatory joint pain with symmetric involvement of small joints in hands and feet²⁷. Seeking to standardise patient care in phase D of the disease, a description of the clinical characteristics of patients with joint pain associated with the highest risk of developing RA has recently been published²⁸.

Continuing along the progression of the pathological process, we have patients with clinical inflammation who cannot be diagnosed with RA, at least not yet. This phase is what we call undifferentiated arthritis. It has also been widely studied, especially concerning predictors of the onset of RA, such factors having been reviewed in the literature²⁹.

Finally, after more or less these phases, based on criteria whose strengths and weaknesses are discussed in another chapter, we are able to establish a diagnosis of RA and the process has reached the disease phase³⁰. Understanding the phases of the pathogenesis of the disease should facilitate early treatment, which has



shown to be one of the most important factors in the long term³¹ in the context of the concept of a window of opportunity³². Advancing our knowledge of the phases in which the disease has not yet produced clinical manifestations raises the possibility of providing treatment before disease onset, which might enable disease prevention, understood as preventing its onset in high-risk individuals.

The treatment of patients in this preclinical phase requires clarifying some controversial issues such as what type of treatment is appropriate, how we identify individuals who are going to develop RA and how we decide which patients to treat. In relation to this, persistent disease has been associated with the following: being female, smoking, a long duration of symptoms, a large number of painful or inflamed joints, symptoms affecting the hands, high levels of acute phase reactants, the presence of RF and ACPA, and meeting the 1987 American College of Rheumatology (ACR) criteria or radiological damage. Nonetheless, given that none of these factors is sufficient in itself, using a combination of predictors is likely to be the best approach to predicting disease persistence.

In any case and despite some outstanding issues, advances in the knowledge and management of increasingly early phases of RA, together with the establishment of strategies for the treatment and clinical follow-up of patients and expansion of the therapeutic arsenal in recent years, have led to a revolution in our conception of the disease and its prognosis.



6. Classification/Diagnosis

6.1. New criteria (2010 ACR/EULAR classification criteria)

Clinical question 1

In patients with early rheumatoid arthritis, what is the clinical utility of the new classification criteria published in 2010 compared to the 1997 criteria?

Summary of the evidence

In patients with early rheumatoid arthritis, the 2010 ACR/EULAR criteria show higher sensitivity but lower specificity than the 1987 ARA criteria, when a clinical experts' opinion or requiring DMARD therapy* are used as the gold standard for the diagnosis ³³⁻⁴¹ .	1+, 2+, 2-
In patients with early rheumatoid arthritis, it has been suggested that the 2010 ACR/EULAR criteria may be more sensitive and less specific than the 1987 ARA criteria when persistent arthritis is used as the gold standard ^{40, 42} .	2+, 2-
The 2010 ACR/EULAR criteria were found to be less sensitive than the 1987 ARA criteria for the diagnosis of patients with seronegative rheumatoid arthritis ^{39, 43} .	2-
In patients with early arthritis, use of the 2010 ACR/EULAR criteria would allow an earlier diagnosis of rheumatoid arthritis than the 1987 ARA criteria ^{33, 37, 41, 43, 44} .	1+, 2+, 2-

^{*} Studies that use requiring DMARD therapy as a gold standard set varying follow-up periods

Recommendations

In patients with seropositive arthritis, the recommendation is to use the 2010 ACR/ EULAR classification criteria to support the clinical impression of the physician (Grade B recommendation)

In patients with seronegative arthritis, the use of these classification criteria is not recommended and the diagnosis should depend on the clinical impression of the rheumatologist (Grade √ recommendation).

Research on patients with RA requires an appropriate and reliable classification of the disease. In recent decades, there has been an emphasis on early treatment of RA, since numerous studies have demonstrated that achieving a state of remission or low disease activity early is beneficial for the long-term prognosis of the disease. For this, the identification of early disease is key to be able to start early treatment. In relation to this, the 1987 ACR criteria⁴⁵ are not suitable for the diagnosis of RA in



early stages of the disease. These criteria were developed in order to define homogeneous groups of patients with the disease for research purposes and were based on patients with a mean disease duration of 7 years. In order to identify patients with early RA for clinical trials and other studies, a joint working group from the ACR and EULAR developed new classification criteria for RA, published in 2010³⁰. The primary objective of these criteria was to increase the sensitivity and specificity in the diagnosis of RA in patients at earlier stages of the disease, the population in which they have been developed and validated. The new criteria differ from the old ones in various respects. In the new classification system, there is no need for the presence of joint damage (indeed, these criteria should not be used if there are radiological findings of RA), and nor does it consider the presence of rheumatoid nodules, given that these are signs of RA having progressed and the current goal of treatment is to avoid these consequences. Morning stiffness was removed given its lack of specificity, while acute phase reactant and antibody levels were included in the new classification. Further, there was a change in the evaluation of joint symptoms, although there is still a focus on small joints. The new 2010 ACR/EU-LAR criteria should only be applied in patients with swelling in at least one joint and for whom there is no alternative diagnosis that better explains the symptoms. In candidate patients, the assessment of joint involvement, serology (autoantibodies), acute phase reactants and symptom duration yields a score between 0 and 10. Patients with a score ≥ 6 are classified as having RA.

Since the publication of the 2010 ACR/EULAR criteria, numerous studies have compared their diagnostic performance with that of the 1987 ACR criteria. For this, various different gold standards for the diagnosis of RA have been used, including the opinion of experts, the use of methotrexate (MTX) or any other DMARD, persistent arthritis or the presence of erosions.

A secondary analysis of the SAVE study³³ compared the diagnostic performance of the two sets of criteria in 303 patients with early arthritis taking as the gold standard expert diagnosis or starting DMARD treatment by 52 weeks of follow-up. The 2010 criteria had a greater sensitivity than those of 1987 for both starting DMARDs (80% vs 55%) and expert diagnosis (85% vs 65%); however, they had a lower specificity for both gold standards (61% vs 76% for starting DMARDs treatment; 64% vs 80% for expert diagnosis) (Level of evidence 1+). The prospective study of Berglin and Dahlqvist³⁴ in 313 patients with a less than 1-year history of arthritis obtained similar results using the same gold standards, also after 1 year of follow-up (Level of evidence 2+). In the study by Reneses *et al.*³⁵, the two sets of criteria were compared in 201 patients with a less than 1-year history of arthritis considering three gold standards: use of MTX, use of another DMARD and expert diagnosis by 1 year



of follow-up. The 2010 criteria had a higher sensitivity for all three gold standards and had a greater specificity for the use of MTX. Overall, the diagnostic accuracy of the 2010 criteria was higher than that of the 1987 criteria (77% vs 59%); 75% vs 58%; and 84% vs 75% respectively) (Level of evidence 2+). Zhao et al.40 comparing the performance of the two sets of criteria considering the use of MTX after 1 year of follow-up and persistent disease as gold standards in 414 patients found that the 2010 criteria have a greater sensitivity than those of 1987 with no loss in specificity (Level of evidence 2-). Another study by the same authors⁴⁶ found that the 2010 criteria had a much higher sensitivity (83% vs 38%) but lower specificity (55% vs 99%) than those of 1987. Britsemmer et al.36 also found the 2010 criteria had a higher sensitivity and lower specificity than those of 1987 for expert diagnosis and use of MTX after 1 year of follow-up, in 455 patients with a less than 2-year history of arthritis. In contrast, when joint erosion after 3 years was used as the reference, both sets of criteria were found to be highly sensitive but have a low specificity (2010 criteria: sensitivity 91%, specificity 21%); 1987 criteria: sensitivity 97%, specificity 17%) (Level of evidence 2+). In relation to this, a study by Mäkinen et al.47 that used joint erosion after 10 years of follow-up as the gold standard, the authors also concluded that neither of the sets of criteria is good for predicting joint erosion (Level of evidence 2).

In two studies in which patients had a very short history of arthritis (less than 33⁷ and 63⁸ months since the start of symptoms), the 2010 criteria showed higher sensitivity and lower specificity in the classification of RA when use of DMARDs and clinical diagnosis were used as the references (Level of evidence 2+). A study with 2,258 patients carried out in the *Leiden Early Arthritis Clinic*⁴² considered persistent arthritis, as well as the start of MTX or another DMARD, as the gold standards. Comparing the criteria led to similar results for the three reference diagnoses, and again, the 2010 criteria were found to have a higher sensitivity and lower specificity than those of 1987 in all the comparisons (Level of evidence 2+).

Other studies have not found significant differences between the two sets of criteria. A French cohort with 270 patients with a less than 1-year history of arthritis that used the combination of the clinical diagnosis of RA and the use of DMARDs after 2 years as the reference⁴⁸ did not find differences in diagnostic performance, similar areas under the curve being found for both sets of criteria. The same research group⁴⁹ compared the criteria again using the same cohort but considering the diagnosis of RA by a physician after 10 years of follow-up as the reference, and concluded that the two sets of criteria have a similar sensitivity but that the 2010 criteria have a higher specificity (Level of evidence 2-). A population-based study carried out in the *Nurses Health Study I and II cohorts*⁵⁰, which contained 128 wo-



men between 25 and 55 years of age, the authors concluded that both sets of criteria are suitable for diagnosing RA with no great differences between them. On the other hand, a short duration of symptoms was not used as an inclusion criterion, given its nature as a population-based cohort, and nor did the authors report the mean disease duration in the sample. Therefore, it is not possible to draw conclusions for populations with early arthritis (Level of evidence 2-).

Although, as mentioned above, several studies have endorsed a greater sensitivity and speed in diagnosis with the 2010 ACR/EULAR criteria, it has been shown that the sensitivity is notably lower in patients seronegative for RF and anti-cyclic citrullinated peptide (anti-CCP) antibodies^{39, 43, 51}. The 2010 ACR/EULAR criteria fail to identify some seronegative patients who were identified using the 1987 ACR criteria⁵¹. In contrast, with the new 2010 ACR/EULAR criteria, it is possible to classify as having RA patients with few swollen joints, but who are RF positive and have a slightly elevated erythrocyte sedimentation rate (ESR), which may imply an overdiagnosis of RA in patients with self-limiting disease who would not have needed treatment with DMARDs^{33, 37, 41, 43, 44, 52}.

In summary, it has been shown that in patients with seropositive arthritis, the new 2010 ACR/EULAR are superior to the 1987 ACR criteria. In contrast, in patients with seronegative arthritis, the opinion of experts seems to be more useful than the new criteria.

6.2. Sources of delays in patient care

Delays in the start of treatment with the first DMARD after the onset of RA worsen the prognosis of the disease. It is currently accepted that the optimal treatment of RA requires early diagnosis and treatment with DMARDs, ideally within 12 weeks after the start of symptoms⁵³⁻⁵⁸. Unfortunately, the reality of rheumatologic care in Spain is that patients wait on average more than 6 months to receive their first treatment with DMARDs after starting to have symptoms, although it is difficult to accurately determine the date of onset of symptoms in cases that end up being diagnosed as RA⁵⁹. According to the EMAR study, the delay between the start of the symptoms and the start of DMARDs has reduced in recent decades, although it is still far from ideal⁶⁰.

Although treatment delays have multiple underlying factors and are generalized in our social and cultural environment⁶¹, one factor that is likely to be key in both diagnostic and treatment delays is the perception by patients that the process is not severe and that joint pain is a minor symptom for which they do not need to seek healthcare⁶². In brief, the factors that may potentially lead to these delays



are the time until patients consider they have a health problem until they seek an appointment with their general practitioner (GP), and until their GP refers them to a rheumatologist, as well as waiting lists in rheumatology departments and for tests, and delays in appointments for receiving results and starting treatment.

There are important delays in patient care not only at the time of diagnosis, but also when the treatment is being adjusted to achieve a state of remission, or at least, of low inflammatory activity. The treatment-to-target approach is currently generally accepted^{54, 56, 63} and this type of strategy requires patients to be reviewed every 1 to 3 months while seeking remission.

Addressing each of these factors needs specific measures, some of which depend on the organisation of health systems, but others clearly involve health education for the general public. Regarding the specific measures to be implemented, experts agree on the following:

Delays until seeking an appointment with a GP

Raise awareness in the general population about the initial symptoms of RA, through campaigns in schools and colleges, if targeting young people, or in the media, if targeting the general population.

Delays until referral to a rheumatologist

Strengthen collaboration between primary care physicians and rheumatology departments through continuous medical education initiatives (compression tests of metacarpophalangeal and metatarsophalangeal joints; x-rays of hands and feet; requests for anti-citrullinated protein antibody and RF tests).

Waiting lists for specialists

Allocate appropriate human resources and systems for facilitating communication between primary care and rheumatology and for prioritising appointments. The use of tele-consultations, remote interprofessional consultations⁶⁴ and/or rheumatologist consultations in local health centres may also be useful.

Delays until appointments for receiving test results and starting treatment

Implement protocols in early arthritis units and agreements with imaging departments and laboratories for prioritising tests if RA is suspected.

Difficulties in monitoring treatment response every 1 to 3 months

Allocate appropriate human resources and facilitate self-management of prioritised successive appointments by rheumatology departments themselves. In rela-



tion to this, the intervals between appointments could be adapted in accordance with the healthcare quality standards of the SER and the Rheumatology Society of the Autonomous Region of Madrid (SORCOM)⁶⁵⁻⁶⁷.

6.3. Primary care: the role of primary care in the detection and referral of patients with RA

The role of primary care in the early suspicion and detection of RA

In accordance with the numerous studies that recommend a systematic and well-planned approach for the proper and rapid suspicion and early diagnosis of RA, the role of the GPs is key in avoiding delays in the treatment of RA. The earlier adequate treatment is started, the greater the likelihood of controlling the inflammatory process and reducing structural damage; that is, the higher the chance of taking action within the window of opportunity for treatment. The diagnosis of RA in early stages of the disease is one of the cornerstones of disease control; hence, in the event of dealing with a case of possible recent-onset arthritis in primary care, experts recommend acting fast following a protocol^{31, 32, 59, 61, 68-72}.

Clinical assessment of a patient with suspected arthritis

In accordance with current written recommendations for the early diagnosis of RA, an initial assessment of a patient with recent-onset arthritis in primary care should be based on a thorough clinical history and a complete physical examination, together with a number of relevant tests⁷⁰⁻⁷².

The *clinical history* should cover both personal and family clinical history, including any history of smoking, as well as sociodemographic data, the history of the disease and any recent changes therein, and treatments given, both in the past and ongoing.

In the *physical examination*, as well as the usual examination by organs and systems, it is particularly important to carry out a detailed assessment of the musculoskeletal system and detect promptly any inflammatory patterns in the case of the involvement of few or several joints and whether there is also systemic involvement^{28, 73-76}.

Regarding *tests*, various different reviews and sets of recommendations advocate performing a blood test that includes a complete blood count, assessment of the ESR, RF level, ACPA status (whenever available), biochemical parameters, and liver and kidney function, and basic urianalysis^{71-73, 77}. For the initial assessment of structural damage, X-rays should be taken of hands and feet. Imaging such as ultrasound and magnetic resonance imaging (MRI) scans would be indicated only



in certain selected cases in which there is a high level of suspicion but arthritis is not evident clinically $^{72.78-83}$.

In patients with signs and symptoms suggesting early arthritis, various different studies have shown that assessment of RF levels and ACPA status, a complete blood test and imaging tests support the suspicion of RA^{71, 72, 83}.

Initial treatment and referral to a rheumatologist in patients with suspected early arthritis

Initial treatment: analgesics, nonsteroidal anti-inflammatory drugs and qlucocorticoids

Various studies also conclude that, in the cases of suspected early arthritis, if an initial treatment in primary care is required, this should be aimed at controlling symptoms with analysics or nonsteroidal anti-inflammatory drugs (NSAIDs). Symptomatic treatment should be started in parallel with referral to a rheumatologist, to avoid delays in analysing the aetiology of such cases and be able to establish a definitive diagnosis as early as possible^{31, 32, 68}. At this stage, oral glucocorticoids should be avoided or used at very low doses, of less than 7.5 mg/day, and for a limited period. In cases of suspected early arthritis, a glucocorticoid should only be prescribed by a rheumatologist and always in combination with a DMARD and on the basis of its effect⁵.

Referral to a rheumatologist

GPs promptly referring cases of suspected early arthritis to a rheumatologist helps minimise delays in diagnosis and treatment, thereby making it possible to take advantage of the window of opportunity^{31, 61, 68, 69}. Table 4 summarises the rheumatology referral criteria from the SERAP Project, developed by the SER in collaboration with primary care physicians, and the referral criteria for RA established by Emery⁸⁴. Current recommendations advocate referral when at least one of the three symptoms listed (in the table) is present for at least 4 weeks, regardless of the suspected diagnosis; except cases of suspected septic arthritis, which should be referred immediately, without delay.



Table 4. Criteria for referral from primary care to a rheumatologist

Criteria for arthritis referral from the SERAP Project

At least a 4-week history of any of the following:

- 1. Swelling of two or more joints
- 2. Pain on squeezing of metacarpophalangeal joints and/or carpal bones
- 3. Morning stiffness > 30 minutes

Specific criteria for referral for rheumatoid arthritis established by Emery

- 1. Three or more swollen joints
- 2. Metacarpophalangeal or metatarsophalangeal involvement (squeeze test positive)
- 3. Morning stiffness of ≥30 minutes

Interaction between primary care and rheumatology

Identification of early arthritis by GPs

The 2016 EULAR recommendations for the diagnosis, prognosis and classification of early arthritis are based on the systematic review of Hua et al.72. One of the objectives of the review was to assess which tools, if used by primary care physicians in patients with suspected early arthritis, might help to differentiate between inflammatory arthritis and other clinical conditions. Only two studies^{85, 86} were found that described simple questionnaires with questions about pain, swelling and stiffness. Although both questionnaires were found to have a high sensitivity (94 and 86%) and specificity (93% and 93%), their usefulness is limited by the fact that they have only been applied to small samples and have yet to be validated87. 88. The systematic review concluded that there was insufficient evidence to be able to provide clear recommendations on this issue. Nonetheless, this same systematic review⁷² emphasised the importance of early referral of patients with suspected early arthritis to a rheumatologist, ideally within the first 12 weeks after the start of symptoms, and confirmed that testing RF levels and especially ACPA status as well as identifying radiological changes can help to achieve an early diagnosis and improve the prognosis of patients with early arthritis.

Proposals for improving the referral process

In order that patients with suspected RA start treatment as early as possible, thereby delaying the impact of the disease and minimizing the damage due to its progression, in turn, improving patient quality of life and the prognosis of the disease, the consensus among experts is to carry out the following:



- a. Develop and reach a consensus with primary care physicians on protocols for identifying patients with early arthritis.
- b. Establish referral pathways, in accordance with the protocols defined in each autonomous or healthcare region in Spain, which would result in real reductions in the current delays in referral and in improvements in the management of cases of suspected early arthritis, while committing to conduct regular reviews of their efficacy, the extent to which they are used and whether they are appropriate or need improvement.

The ability of primary care physicians to diagnose RA would be strengthened if first there were to be a direct and smooth relationship with rheumatology departments, and with early arthritis units (where they exist), or with an assigned rheumatologist, especially if the referral protocols are developed between both parties with well-defined criteria.

Communication and coordination

Finally, experts also consider that there is a series of strategies that could facilitate and improve the level of communication and interaction between primary care and rheumatology including:

- Promoting and strengthening the role of the assigned rheumatologist, already established in some autonomous regions
- Holding regular joint meetings, face-to-face or remotely, to discuss or present cases and the latest innovations in diagnosis and treatment, considering what is feasible and the resources available
- Making available contact telephone numbers, email addresses, or fax numbers (for both settings) or systems for remote interprofessional consultations, to facilitate communication in cases that must not be delayed, such as patients with suspected early arthritis, and to address one-off problems potentially avoiding unnecessary appointments
- Improving the quality of interprofessional consultation reports concerning
 patients referred to rheumatology departments, in terms of the provision of
 appropriate information both in the referral by the primary care physician and
 in the response by the rheumatologist. If all the information available were
 provided, this would facilitate the prompt diagnosis of patients with suspected
 RA and their follow-up and monitoring by their GP, until their next specialist
 appointment



Coordination requires the development of new working models, with a focus on working as a network or the "management of shared care", which would allow an appropriate level of communication and development of relationships, thereby facilitating the exchange of information, as well as interaction and participation in the decision-making process.



7. Treatment

7.1. General principles of the treatment

The goals of RA treatment should be to control all the manifestations and consequences of the disease, including inflammation, structural sequelae and associated comorbidities. To achieve these goals, the therapeutic approach has undergone major changes since the beginning of the 21st century. The traditional approach was based on a somewhat late introduction of DMARDs due to excessive concern about their adverse effects, and a tendency to settle with a level of improvement known to be achievable, motivated by a perception that the existing drugs were limited in terms of number and efficacy. This mindset has changed significantly, both in terms of the development of a new treatment strategy and the availability of new, more effective drugs. These advances have resulted in the development of new recommendations for a better therapeutic approach to RA^{54, 56}, some of the key aspects of which are outlined below.

Treatment strategy in RA

Regarding treatment strategy, there are two key factors: the importance of early treatment with DMARDs and the need to be more ambitious in the treatment goal, seeking to achieve disease remission as soon as possible and performing regular assessments. This strategy of treating with a goal is also called treat-to-target (T2T).

Various studies have convincingly demonstrated the importance of early treatment with DMARDs⁸⁹⁻⁹¹. This is also related to the concept of a "window of opportunity", defined as the period of time in which the disease is most susceptible to treatment. In fact, very early treatment is associated with a higher probability of achieving disease remission, even treatment-free remission, and moreover, it has been found, though with less certainty, that the approximate limit in this window of opportunity is 15 to 20 weeks after the appearance of symptoms⁶⁸. Extending this idea, it has been recommended that early treatment with DMARDs is started even in some patients with undifferentiated arthritis when progression to RA is strongly suspected⁷¹. In line with this, the classification criteria for RA have been changed seeking to make them more applicable for patients with earlier RA³⁰.

The key elements in a T2T strategy are to reach a treatment target, preferably sustained remission or, if not, a state of low disease activity, using a validated tool for disease monitoring and with regular check-ups until this target is reached⁶³. The importance of achieving remission is reflected in the fact that patients in clini-



cal remission show no structural or functional progression^{92. 93}. A key question is what is the best way to measure disease remission. In relation to this, we prefer the use of so-called Boolean, Simple Disease Activity Index (SDAI) or Clinical Disease Activity Index (CDAI) remission rather than that based on 28-joint Disease Activity Score (DAS28), since this index may indicate remission in patients who have not really reached this state⁹⁴.

Another debated issue is the role of techniques for assessing subclinical synovitis such as ultrasound and MRI. Despite the greater sensitivity of these techniques, they may be not necessary for defining remission given the good correlation between clinical and imaging remission^{95, 96}. Further, recent studies have found that strategies based on imaging remission were not superior to considering the clinical remission of RA^{97, 98}. This in no way rules out the use of ultrasound or MRI in certain situations in the management of patients with RA.

Novel drugs

The progress in our understanding of the pathophysiological mechanisms of RA and the development of molecular engineering have given rise to so-called biological therapies, based on complex molecules that inhibit targets that are key in the pathogenesis of the disease. More recently small molecules have been developed, for intracellular targets (targeted therapies) that widen the treatment options, as well as increasing the complexity of strategies for the management of RA. These novel drugs are analysed in another section of these guidelines.

Final considerations

We should not overlook the importance of a series of general principles in the management of RA. The treatment should be based on a joint decision between rheumatologists and patients, in which an adequate explanation of the disease, the treatment options and the treatment targets play an essential role^{54, 56}. Given the complexity of RA and the numerous treatments available, rheumatologists are the specialists who should be responsible for managing the disease^{99, 100}, though patient care should be delivered through a multidisciplinary approach that involves nurses and other specialists. Finally, recommendations such as smoking cessation, achieving a good level of physical activity, avoiding obesity and controlling periodontal disease should be part of the overall therapeutic approach for RA.



7.2. Drugs used in RA

Non-steroidal anti-inflammatory drugs

NSAIDs are a family of compounds with a very varied chemical structure characterised by interfering in the production of eicosanoids and having moderate analgesic and anti-inflammatory effects. There are currently more than 20 different NSAIDs available for use in humans in numerous pharmaceutical formulations.

Most NSAIDs used clinically inhibit, to different extents, the two isoforms of cyclooxygenase (COX): COX-1 and COX-2. There is no evidence that combinations of NSAIDs are more effective than any of them alone and no randomised clinical trial with a sufficiently large sample size has compared the efficacy of different NSAIDs.

The main adverse effects of NSAIDs are: 1) gastrointestinal, with nausea, pyrosis, dyspepsia, gastritis, stomach pain, diarrhoea or constipation, and in more severe cases, although infrequent, gastroduodenal ulcers and gastrointestinal bleeding and perforation¹⁰¹; 2) renal, involving the retention of sodium and water, this being responsible for the development of distal oedema, but also for triggering or worsening heart failure or hypertension; or 3) cardiovascular, with a higher incidence of cardiovascular events¹⁰², a drug class effect that seems to be most clear with the long-term use of COX-2 inhibitors.

In rheumatology, NSAIDs are mainly used for their analgesic and anti-inflammatory effects (Table 5). Recommendations for their use are as follows: 1) The decision to use a traditional NSAID or COX-2 inhibitor should mainly depend on patient gastrointestinal risk factors, and proton pump inhibitors (PPIs) should be prescribed together with NSAIDs in patients with gastrointestinal risk factors, while the occasional use of NSAIDs in young patients does not justify gastro-protection with PPIs. 2) Although both traditional NSAIDs and COX-2 inhibitors are associated with higher cardiovascular risk, these adverse effects generally tend to be more closely associated with COX-2 inhibitors, and there is some evidence suggesting that naproxen is the best NSAID regarding its effect on the cardiovascular system. 3) NSAIDs must be avoided in patients with chronic kidney disease or inflammatory bowel disease. 4) We should recognise that the treatment response to NSAIDs is somewhat idiosyncratic, and hence, when prescribing them, we should take into account patients' prior experience with these drugs, in terms of effectiveness and tolerability. And 5) with the exception of acetylsalicylic acid (ASA) at antiplatelet doses, no more than one NSAID should be used in a given patient.

In RA, NSAIDs are mainly used to reduce morning stiffness.



Table 5. Usual doses of non-steroidal anti-inflammatory drugs

Drug	Total dose (mg/24 h)	Dosing interval (h)
Acetylsalicylic acid	3,000-6,000	6-8
Ibuprofen	1,200-2,400	8
Flurbiprofen Slow release flurbiprofen	200-300 200	12 24
Mefenamic acid	750-1,500	8
Meclofenamate Sodium	200-400	8
Diflunisal	500-1,000	12
Naproxen	500-1,000	12
Ketoprofen Slow release ketoprofen	200 200	8-12 24
Aceclofenac	200	12
Diclofenac Slow release diclofenaco	150-200 100	8-12 24
Phenylbutazone	200-400	12-24
Indomethacin	75-150	8
Sulindac	200-400	12
Tenoxicam	20	24
Meloxicam	7.5-15	24
Nabumetone	1,000-2,000	12-24
Celecoxib	200-400	12-24
Etoricoxib	90	24

Glucocorticoids

Glucocorticoids are among the anti-inflammatory and immunosuppressive agents most used in RA (Table 6). In countries neighbouring Spain, patients with active RA often use glucocorticoids concomitantly with conventional DMARDs, with use rates of 38%¹⁰³ to 55%¹⁰⁴. In the "AREXCELLENCE" study¹⁰⁵ [conducted in Spain], 58% of patients with RA were treated with prednisone at doses of less than 10 mg/day (unpublished data). The rationale for the use of glucocorticoids in the treatment of active RA was initially just to rapidly alleviate the symptoms through inflammation inhibition. Nonetheless, research in the last decade has demonstrated that glucocorticoid treatment delays both the start and progres-



sion of radiological joint damage, and hence, they are now considered a standard component of therapy with conventional DMARDs.

The low profile of adverse effects attributable to these drugs at low doses (< 7.5 mg/day of prednisone or equivalent)¹⁰⁶⁻¹⁰⁸, and the diversity of agents, routes of administration and regimens available, together with their low cost, make glucocorticoids in combination with conventional DMARDs a very attractive therapy for the management of patients with RA. Nonetheless, there are still misconceptions regarding the benefit/risk ratio of glucocorticoid therapy in patients with RA that may be limiting their use. EULAR drew up recommendations on the follow-up of patients on low doses of glucocorticoids based on the opinion of experts and patients. These recommendations concluded that, in daily clinical practice, there is no need to carry out special check-ups for patients treated with low-dose glucocorticoids, except for screening for osteoporosis and pretreatment assessment of fasting blood glucose levels, risk factors for glaucoma and potential ankle oedema¹⁰⁹.

To date, there is no evidence of significant differences in terms of efficacy or adverse effects between the use of the most commonly used formulations (prednisone, prednisolone, methylprednisolone and deflazacort) when used at equivalent doses. Whenever possible, we should prescribe a single daily dose to be taken in the morning, and the dose should be tapered (moving first from divided doses to a single dose and then reducing the dose) until the complete withdrawal of the medication if the clinical response is adequate.

Table 6. Classification of glucocorticoids by their duration of action

Duration of action	Glucocorticoid
Short	hydrocortisone, prednisone and prednisolone
Intermediate	methylprednisolone, paramethasone, triamcinolone and deflazacort
Long	betamethasone and dexamethasone

Intraarticular glucocorticoids may be used for the treatment of RA, with good outcomes. Nonetheless, their independent effects on radiological progression have not been studied. Their clinical application is limited to local control in the joints where they have been injected.

Disease-modifying antirheumatic drugs

DMARDs are a heterogeneous group of agents, with different mechanisms of action and toxicity, used in RA patients to reduce inflammation and generally prevent negative outcomes of the disease (Table 7). MTX is the most widely used DMARD



in the treatment of this condition. Classically, the use of DMARDs for controlling signs and symptoms of RA has been based on an empirical approach, in many cases, without the mechanisms of action being clearly known. The development and approval of biological and synthetic drugs for specific targets has increased the family of DMARDs to include agents that act on extra- and intracellular therapeutic targets, selectively or with high specificity.

DMARDs are currently divided into two groups:

- Synthetic DMARDs (sDMARDs): drugs which were synthesised and then found to have an anti-rheumatic activity.
- Biologic DMARDs (bDMARDs): drugs developed to target specific molecules, such as a soluble protein or a cell surface receptor, this group including original biological compounds and biosimilar drugs.

Although by definition all DMARDs modify rheumatic disease processes, there is a fundamental difference in the mechanism of action between the two types. All the biological compounds currently used in rheumatology are receptor fusion proteins or monoclonal antibodies, designed to target a specific extracellular molecule that has a role in disease activity. In contrast, the synthetic chemical compounds are low molecular weight molecules that work by interfering in intracellular processes.

The new synthetic DMARDS that recognise specific targets have been grouped into:

- a. conventional synthetic DMARDs (csDMARDs): antirheumatic drugs designed in the traditional way, such as MTX and sulfasalazine (SSZ).
- b. targeted synthetic DMARDs (tsDMARDs): oral synthetic drugs such as tofacitinib (TOFA) and baricitinib (BARI), developed to interact with specific molecules.

Table 7. Disease-modifying drugs: doses and trade names

Drug	Treatment regimen	Nombres comerciales
ABATACEPT°	The dose is adjusted to body weight: <60 kg: 500 mg de 60 a 100 kg: 750 mg >100 kg: 1.000 mg Intravenous infusion for 30 minutes. Subsequently, two additional doses 2 and 4 weeks after the first infusion, then one dose every 4 weeks The subcutaneous formulation is administered at 125 mg weekly It can be used alone or combined with another DMARD	ORENCIA® Vial of containing 250 mg of lyophilized powder for reconstitution 125 mg in a volume of 1 ml in a prefilled syringe for weekly administration Prefilled pen containing 125 mg in a volume of 1 ml for weekly administration



Table 7. Disease-modifying drugs: doses and trade names

Drug	Treatment regimen	Nombres comerciales	
ADALIMUMAB ^a	40 mg/14 days subcutaneously In some patients, the dosing interval should be shortened to 7-10 days instead of the recommended 14 days In some patients, the dosing interval should be shortened to 7-10 days instead of the recommended 14 days It can also be used alone or combined with another DMARD	HUMIRA® • Prefilled syringe containing 40 mg • Prefilled pen containing 40 mg	
ANAKINRA ^a	100 mg/day, subcutaneously	KINERET® • Prefilled syringe containing 100 mg	
AZATHIOPRINEbd	1.5 – 2.5 mg/kg/day, orally Start at low doses of 1 mg/kg/day and gradually increase to a maintenance dose of 100-150 mg/day over 4-6 weeks	IMUREL®50-mg coated tabletVial of concentrate for solution for infusion containing 50 mg	
CERTOLIZUMAB PEGOL [®]	 400 mg at weeks 0, 2 and 4, followed by a maintenance dose of 200 mg every other week During treatment with Cimzia®, treatment with MTX should be continued as appropriate 	CIMZIA® • Prefilled syringe containing 200 mg • Prefilled pen containing 200 mg	
CYCLOPHOSPHAMI- DE ^{bd}	 1.5-2.5 mg/kg/day, orally. Start at 50 mg/day and increase the dose every 4-6 weeks until response, up to a maximum of 2.5 mg/kg/day. 3 to 6 mg/kg of body weight per day (equivalent to 120 to 240 mg/m2 of body surface), under intravenous infusion 	GENOXAL® • 50-mg tablet • 1000-mg IV vial • 200-mg IV vial	
CHLOROQUINEbd	250 mg/day, orallyDo not exceed 4 mg/kg/day	RESOCHIN® • 250-mg tablet	
CICLOSPORINbd	2.5-5.0 mg/kg/day, orally The dose can be increased by 0.5 mg/kg/day every other week up to 5 mg/kg/day	SANDIMMUN NEORAL® • 25-, 50-, and 100-mg tablets • Oral solution 100 mg/ml	
ETANERCEPT (ETN)°	50 mg, once a weekIn children, 25 mg a weeksCombined or alone	ENBREL® BENEPALI® ERELZY® • Prefilled syringe and pen containing 50 mg	



Table 7. Disease-modifying drugs: doses and trade names

Drug	Treatment regimen	Nombres comerciales
GOLIMUMAB°	 50 mg, once a month, on the same day each month Must be taken together with MTX 	SIMPONI® • Prefilled syringe containing 50 mg • Prefilled pen containing 50 mg
HYDROXICHLOROQUI- NE (HCQ) ^b	200 mg/day, orallyDo not exceed 6.5 mg/kg/day	DOLQUINE® • 200-mg tablet
INFLIXIMAB (IFX)°	 3 mg/kg by intravenous infusion for 2 hours Then, additional infusions of 3 mg/kg doses, 2 and 6 weeks after the first one, and then once every 8 weeks. The dose can be increased to 5 mg/kg if not effective or if there is relapse. In some patients, it may be necessary to shorten the infusion interval to 4-6 weeks, instead of the 8 weeks recommended for maintenance IFX must be used in combination with MTX or other immunomodulators (such as leflunomide or azathioprine) 	REMICADE® INFLECTRA® REMSIMA® FLIXABI® • Vial of concentrate for solution for infusion containing 100 mg
LEFLUNOMIDE (LEF) ^b	• 20 mg/day, orally	ARAVA® • 10- and 20-mg tablets



Table 7. Disease-modifying drugs: doses and trade names

Drug	Treatment regimen	Nombres comerciales
METHOTREXATE (MTX) ^b	 15 mg/week, orally or subcutaneously for 4-6 weeks and then, if not effective, increase to 20-25 mg/week Folic or folinic acid (5-15 mg/week) must be given 24 hours after MTX 	METOTREXATO ALMIRALL® Injectable solution, 50 mg/2 ml vial METOTREXATO LEDERLE® 2.5-mg tablet Injectable solution 25 mg/ml METOJECT® Prefilled syringes (7.5; 10; 12.5; 15; 17.5; 20; 22.5; 25; 27.5; 30 mg) QUINUX® Prefilled syringes (7.5; 10; 12.5; 15; 17.5; 20; 25 mg) NORDIMET® Prefilled pens (7.5; 10; 12.5; 15; 17.5; 20; 22.5; 25 mg) IMETH® Prefilled pens (7.5; 10; 12.5, 15; 17.5; 20; 22.5, 25 mg) Bertanel® Prefilled pens (7.5; 10; 15, 20, 25, 30 mg) Glofer® Prefilled pens (7.5; 10; 15; 20; 25 mg)
BARICITINIB°	 4 mg once per day 2 mg once per day is appropriate for patients ≥ 75 years old with a history of chronic or recurrent infections and patients with kidney failure (CICr 30-60 ml/min) Not recommended in patients with a creatinine clearance < 30 l/h We could also consider giving 2 mg once daily in patients who have achieved sustained low disease activity on 4 mg once daily Can be used alone or combined with MTX 	OLUMIANT® • 2- and 4-mg tablets
RITUXIMAB ^a	Two 1,000-mg IV infusions, 2 weeks apart, in combination with MTX Methylprednisolone 100 mg IV (or equivalent) should be given before the infusion to reduce the incidence and severity of adverse reactions	MABTHERA® • 100- and 500-mg vials TRUXIMA® • 100- and 500-mg vials



Table 7. Disease-modifying drugs: doses and trade names

Drug	Treatment regimen Nombres comerciales	
SARILUMAB ^a	200 mg once every other week, subcutaneously If neutropenia, thrombocytopenia and/or elevated liver enzymes appear, the dose should be reduced to 150 mg every other week	KEVZARA® • Prefilled syringes and pens (150 mg and 200 mg)
SULFASALAZINE (SSZ) ^b	• 2-3 g/day, orally	SALAZOPYRINA® • 500-mg tablet
TOCILIZUMAB ^a	8 mg/kg of body weight once every 4 week. In individuals weighing over 100 kg, we should not exceed a dose of 800 mg If neutropenia, thrombocytopenia and/or elevated liver enzymes appear, the dose should be reduced to 4 mg/kg 162 mg weekly, subcutaneously	ROACTEMRA® • 80-, 200- and 400-ml vials • Prefilled syringe 162 mg/sc/ week
TOFACITINIB°	5 mg, twice daily Alone or in combination with MTX	XELJANZ® • 5-mg tablet

a: biologic DMARD; b: conventional synthetic DMARD; c: targeted synthetic DMARD; d: for occasional use, e: for exceptional use.

Small molecules or targeted DMARDs

Cytokines play a key role in the control of cell growth and immune response. Many of them work by binding to type I and II cytokine receptors. In turn, these receptors activate another group of proteins including Janus kinases (JAKs), which participate in the signalling pathways associated with the regulation of gene expression. Their name comes from the two-faced Roman god Janus, reflecting the two similar domains in this family of kinases. These two domains are found bound intracellularly to hormone receptors located in the plasma membrane, although some JAKs are also found in the cytoplasm.

After a cytokine has bound to its receptor, members of the JAK family self- and trans- phosphorylate, resulting in the phosphorylation of STAT that migrates to the cell nucleus to modulate the transcription of effector genes. In this way, the intracellular JAK/STAT signal transduction interacts with interferons (IFNs), most interleukins (ILs), as well as a variety of cytokines and endocrine factors such as



erythropoietin, thrombopoietin, growth hormone, oncostatin M, leukaemia inhibitory factor, ciliary neurotrophic factor, granulocyte-macrophage colony-stimulating factor (GM-CSF) and prolactin¹¹⁰.

Janus kinase inhibitors or Jakinibs block the activity of Janus kinase family enzymes, by interfering in the JAK-STAT signalling pathway. There four types of JAK (JAK1, JAK2, JAK3 and tyrosine kinase 2 [TYK2]) and these work in pairs, each with different biological effects. The inhibitors of these four types of JAK are useful in the treatment of cancer and inflammatory diseases such as RA and psoriatic arthritis:

- JAK1 is one of the targets in the field of immune and inflammatory diseases. It
 interacts with the other JAKs to transduce the proinflammatory signalling triggered by cytokines. Hence, the inhibition of JAK1 is expected to have a beneficial
 effect in a range of inflammatory conditions, as well as other diseases triggered
 by JAK mediated by signalling transduction.
- JAK2 is involved in a series of differentiation pathways in haematopoiesis, by modulating mainly proteins such as erythropoietin, thrombopoietin and GM-CSF. The activity of JAK2 is responsible for proliferative diseases such as chronic myeloid leukaemia, polycythaemia vera and essential thrombocythemia. All these diseases are caused by point mutations in the JAK2 gene (for example, V617F) or JAK2 fusions, leading to an overactivation of the JAK2/STAT pathways^{111, 112}; for this reason, JAK2 is considered to be a clear target in cancer.
- JAK3 expression is limited to lymphoid lineage cells. The loss of JAK3 function leads to severe combined immunodeficiency and, for this reason, it is has been considered a key target for immunosuppression. JAK3 inhibitors were first successfully used in clinical practice to treat rejection in organ transplantation¹¹³, later also being used in immunoinflammatory diseases.
- TYK2 is a potential target for immunoinflammatory diseases, having been validated by various genetic studies in humans and knockout mice¹¹⁴.

Given the wide range of cytokines and signalling hormones that can be modulated through the JAK/STAT pathway, numerous diseases may be therapeutically modulated through JAK inhibition^{115, 116} (see Table 8).



Table 8. Biology and diseases mediated by different receptors associated with Janus kinases

Receptor	Janus kinase	Related biology	Impact of the disease
Type I IFN (α, β)	JAK1 TYK2	Antiviral response Immunoregulation	Systemic erythematous lupus/connective tissue disease Granuloma develop- ment (sarcoidosis)
Type II IFN (γ)	JAK1 JAK2	Antiviral response Immunoregulationn T cell-mediated macrophage activation	Systemic erythematous lupus/connective tissue disease Granuloma develop- ment (sarcoidosis)
GP130 (IL-6, IL-11, ciliary neurotrophic factor, cardiotrophin-1, GM-CSF, leukaemia inhibitory factor, on- costatin M) receptors	JAK1 JAK2 TYK2	Lymphoid and myeloid cell development Bone resorption, etc.	RA Psoriasis
Common beta chain (IL-3, 5, GM - CSF)	JAK2	Lymphoid and myeloid cell development	EosinophiliaMyelofibrosis
Common gamma chain (IL-2, 7, 9, 15)	JAK1 JAK3	Lymphoid activation	Organ transplantPsoriasis
Homodimeric receptors (erythropoietin, thrombopoietin, prolactin, growth hormone)	JAK2	ErythropoiesisThrombopoiesisBreastfeeding, Sexual functionMetabolism	PolycythaemiaThrombocythaemiaHyperprolactinaemiaAcromegaly

Some JAK inhibitors (TOFA and BARI) are currently available for patients with RA, while others are still at the development stage (filgotinib, ruxolitinib and upadacitinib).

Tofacitinib

TOFA inhibits JAK1 and JAK3, modulating the expression of IFN I and various cytokines including IL-2, 4, 6, 7, 9, 15 and 21¹¹⁷⁻¹²². In Spain, it is currently indicated for oral use in combination with MTX for the treatment of active moderate-to-severe RA in adult patients with a poor response or intolerance to one or more DMARDs. It can also be given alone in cases of intolerance to MTX or when MTX is not indicated. The recommended dose is 5 mg, twice daily.



Baricitinib

BARI is a selective inhibitor of JAK1 and JAK2. The BARI-mediated inhibition of these two enzymes modulates the expression of several cytokines including IL-6, GM-CSF, IL-5, IL-3 and INFs¹²³.

In Spain, it is currently indicated for oral use for the treatment of active moderate-to-severe RA in adult patients with a poor response or intolerance to one or more DMARDs. It can be used in combination with MTX or alone in cases of intolerance to MTX, or when MTX is not indicated. The recommended dose is 4 mg, once daily.

Biosimilars

A biosimilar is a biological drug that is similar, but not identical to the original product. The World Health Organization defines a biosimilar as a biotherapeutic product which is similar in terms of quality, safety and efficacy to an already licensed reference biotherapeutic product¹²⁴. Regulation of these agents differs between countries and regions across the world¹²⁵.

In the last 10 years, the experience with biosimilars has demonstrated that complex proteins can be successfully copied. A biosimilar has the same primary sequence of amino acids as the reference product and has been subject to rigorous clinical tests and analysis in head-to-head comparisons with the reference product¹²⁶. Biosimilars are currently being marketed or under development for various biological agents, including various different tumour necrosis factor (TNF) inhibitors - infliximab (IFX), etanercept (ETN) and adalimumab (ADA)- and rituximab (RTX) for use in rheumatic diseases. A recent systematic review included the results of 19 observational and clinical trials comparing TNF- α inhibitors with their reference biological products, including IFX, ETN and ADA. Eight of these were phase I clinical trials, seven in healthy volunteers and one in patients with ankylosing spondylitis; five were phase III randomised clinical trials, including patients with RA; and six were observational studies that recruited patients with RA or inflammatory bowel disease. This review found that the efficacy and safety of these agents were indistinguishable from those of the original products they copied127. The pharmacokinetic measurements for the corresponding biosimilars and their reference products were within the predefined margins of equivalence, and the clinical response and adverse effects were similar. Two studies documented immunological cross-reactivity between products and four cohort studies in which patients were switched from the reference product to a biosimilar found similar efficacy and safety¹²⁷.



Most biologics are used long term. This has led to intense discussion about the safety of switching a reference product for a biosimilar, immunogenicity being the main concern. Evidence from clinical trials such as PLANETAS¹²⁸ and PLANETRA¹²⁹ and usual practice studies such as NOR-Switch¹³⁰ suggests that switching between comparable versions of the same active ingredient, as approved by EU legislation, is not expected to result in an increase in immunogenicity. On the other hand, the analysis of patient data included in registries suggests that switching a biologic for its biosimilar may be associated with a shorter duration of treatment response¹³¹, a finding that needs to be confirmed in future research.

The biosimilars currently available include:

l) Infliximab biosimilars: the CT-P13 IFX biosimilar is a chimeric human-murine monoclonal IgG1 antibody, developed as a monoclonal antibody against TNS- α , a biosimilar to the original IFX. It has an identical sequence of amino acids, is produced in the same cell lineage, and shows *in vitro* and *in vivo* pharmacokinetics, specificity and binding affinity and other biological and pharmacological characteristics very similar to the original IFX^{128, 129}. It has been shown to have equivalent clinical efficacy and safety to the original IFX in a small set of randomised phase III clinical trials in patients with RA in combination with MTX¹²⁹ and in patients with ankylosing spondylitis¹²⁸. The global availability of this IFX biosimilar is growing and it is currently available in more than 70 countries¹²⁵.

Another IFX biosimilar, SB2, has recently come onto the market. In phase III comparison clinical trials with the original IFX in patients with RA with a poor response to MTX, SB2 was well tolerated and was associated with similar efficacy, safety, immunogenicity and radiological progression to that observed with IFX after 1 year of follow-up^{132, 133}.

In Europe, these agents are approved for the treatment of RA, ankylosing spondylitis, psoriatic arthritis and psoriasis, Crohn's disease and ulcerative colitis¹³⁴⁻¹³⁷.

2) Etanercept biosimilars: SB4 is an ETN biosimilar, manufactured by recombinant DNA technology. It has been demonstrated that SB4 has similar structural, physicochemical and biological properties and therapeutic equivalence to ETN, though they differ by a single amino acid¹³⁸. The clinical benefit and safety of SB4 were assessed in a randomised clinical trial in patients with RA that was active despite being treated with MTX, and at week 24, treatment with SB4 was associated with a similar percentage of patients meeting the ACR20, 50 and 70 criteria to that obtained with the reference original¹³⁸. The incidence of adverse effects related to the treatment was also similar, although SB4 was associated with a lower rate of adverse site reactions, both drugs being well tolerated.



Another biosimilar of ETN, GP2015, was shown to be clinically bioequivalent to the reference drug in the EGALITY study, in patients with moderate-to-severe psoriasis on monotherapy¹³⁹. This study included three treatment switches between the reference drug and the biosimilar. From the start until week 52 of treatment, both in the intermittent and continuous treatments, there were no significant differences in the Psoriasis Area and Severity Index (PASI) scores obtained when on GP2015 or the reference drug. The main objective of achieving equivalence in PASI 75 response rates in week 12 was met. Additionally, these drugs were comparable in terms of safety after 52 weeks, with fewer adverse site reactions and the immunogenicity was low, as expected with treatment with ETN. Another study on RA has been reported, but the publication of results is still pending. By extrapolation, GP2015 is currently marketed for the treatment of RA, psoriatic arthritis, juvenile idiopathic arthritis and non-radiographic ankylosing spondylitis in Spain.

3) Rituximab biosimilar: CT-P10 is a biosimilar of the original RTX; a biological therapy used to treat patients with RA who have had a poor response to at least one antibody to tumour necrosis factor (anti-TNF) -alpha agent. In a multicentre double-blind study, patients with RA were randomly allocated to receiving 1 g of CT-P10 or RTX in weeks 0 and 2, and a second cycle between weeks 24 and 48, depending on disease activity¹⁴⁰. The safety and efficacy profiles were comparable to those of RTX and pharmacokinetic and pharmacodynamic properties were similar. The percentages of patients positive for anti-drug antibodies at week 24 were 20.0% and 21.7% in the CT-P10 and RTX groups, respectively. To conclude, in patients with RA followed up for 72 weeks, safety and other clinical parameters were comparable with CT-P10 and RTX after up to two courses of treatment.

7.3. Pharmacological treatment

7.3.1. Initial pharmacological treatment

Clinical question 2

In patients with rheumatoid arthritis, what is the efficacy of initial treatment with gluco-corticoids at doses of >10 mg of prednisone, added to any DMARD?

Summary of the evidence

Initial combination therapy for rheumatoid arthritis with methotrexate, sulfa-salazine and prednisolone 60 mg/day is superior to the use of sulfasalazine alone in terms of the control of disease activity and long-term radiological damage^{141, 142}.

1+



Methotrexate, sulfasalazine and prednisolone 60 mg/day in the initial treatment of rheumatoid arthritis is similarly effective to the combination of methotrexate and infliximab in terms of the improvement in functional capacity and prevention of radiological damage ¹⁴³ .	1+
The addition of prednisolone 15 mg/day to triple therapy (methotrexate, sulfasalazine and hydroxychloroquine) in the initial treatment of rheumatoid arthritis is similarly effective to the addition of a single dose of IM corticosteroids (methylprednisolone 120 mg or triamcinolone 80 mg) in terms of Disease Activity Score, Health Assessment Questionnaire (HAQ) score, modified Sharp/van der Heijde score and Rheumatoid Arthritis Disease Activity Index ¹⁴⁴ .	1+
Initial combination therapy regimens for rheumatoid arthritis that include prednisone 30 mg/day or equivalent have demonstrated to be as effective as regimens that include doses of 60 mg/day at the 1-year of follow-up ¹⁴⁵⁻¹⁴⁸ .	1+
The addition of prednisone 30 mg/day to methotrexate in the initial treatment of low-risk patients with rheumatoid arthritis was associated with a non-statistically significant improvement in rates of remission, response according to EULAR criteria and improvement in HAQ score at 1-year of follow-up ¹⁴⁷ .	1+
In the initial treatment of rheumatoid arthritis in high-risk patients, there are no differences in rates of remission, good EULAR response or improvement in HAQ score between the addition of methotrexate 30 mg/day or prednisone 60 mg/day ¹⁴⁷ .	1+
In the initial treatment of rheumatoid arthritis, the addition of prednisone 10 mg/day at stable doses for 2 years to methotrexate reduces the need for long-term biological therapy (6 years), as well as the rate of erosions ¹⁴⁹ .	2++

Recommendations

In patients with rheumatoid arthritis, the recommendation is to use glucocorticoids at a dose equivalent to prednisone 10-30 mg/day as the initial treatment in combination with one or several conventional DMARDs followed by gradual tapering of the dose (**Grade B recommendation**).

The use of high doses of glucocorticoids in the initial treatment of RA is controversial. Treatment regimens that include initially high doses of prednisolone, known as COBRA (60 mg/day) or COBRA Light (30 mg/day), have shown to be efficacious, safe and cost-effective in both the short and long term^{141-143, 145-148, 150-152}. Despite this, the prescription of high doses of glucocorticoids initially remains uncommon, due partly to concerns regarding potential adverse effects and partly to a perception that it is a complex regimen to administer¹⁵³.



Quality of the evidence

The efficacy of the initial treatment of RA with regimens that include high doses of glucocorticoids has been assessed by various authors, although few studies have directly compared them with low doses or no corticosteroids. Since the publication of the COBRA study¹⁴¹ comparing combination therapy with MTX, SSZ and prednisolone (at initial doses of 60 mg/day tapered to 7.5 mg/day over 6 weeks) with SSZ alone, various clinical studies have used the COBRA regimen in one of the treatment arms. The initial results of COBRA and follow-up at 5¹⁵⁰ and ll¹⁴² years have demonstrated that initial combination therapy with MTX, SSZ and prednisolone 60 mg/day is superior to SSZ alone in terms of control of disease activity and long-term radiological damage (Level of evidence 1+). Unfortunately, it is not possible to determine how much of this benefit is due to MTX or the combination with DMARDs and how much is due to the high doses of prednisolone.

More recently, various different studies have demonstrated that the COBRA Light regimen (prednisolone 30 mg) is not inferior to the COBRA Classic regimen (prednisolone 60 mg) in terms of efficacy at 1-year of follow-up¹⁴⁵⁻¹⁴⁸ (Level of evidence 1+).

The BeST study compared four different strategies for the initial treatment of RA: sequential monotherapy, step-up combination therapy, COBRA Classic combined therapy and combined therapy with MTX and IFX. The COBRA regimen was found to be as effective in terms of improvement in functional capacity and prevention of radiological damage as the combined therapy with IFX¹⁴³ (Level of evidence 1+). They were both superior to the sequential monotherapy and step-up combination therapy.

The tREACH trial compared the efficacy of triple therapy (MTX, SSZ and hydroxychloroquine, HCQ) plus initial intramuscular administration of a single dose of glucocorticoids (methylprednisolone 120 mg or triamcinolone 80 mg) with that of triple therapy plus tapered oral glucocorticoids (15 mg/day tapered to 2.5 mg/day over 10 weeks). At the 1-year follow-up, no significant differences were found between these two triple-therapy-plus-glucocorticoid regimens in Disease Activity Score (DAS), Health Assessment Questionnaire (HAQ) score, Sharp/van der Heijde score, Rheumatoid Arthritis Disease Activity Index or adverse events (Level of evidence 1+). This trial also included a treatment arm with initial MTX combined with tapered oral glucocorticoids like in one of triple therapy arms (described above). At the 3-month follow-up, the DAS was lower in patients who received triple therapy than those who received MTX



alone (0.39; 95% CI 0.67 to 0.11). Nonetheless, this difference gradually reduced over time and results were similar at 12 months (0.08; 95% CI -0.34 to 0.19) 144 (Level of evidence 1+).

Results have been recently published from the CareRA trial in which 90 patients classified as low risk (based on an algorithm that included the presence of erosions, RF or anti-CCP positivity, and DAS28-C-reactive protein [CRP]) were randomly allocated to treatment with MTX alone or in combination with the COBRA Slim corticosteroid regimen, consisting of prednisone 30 mg/day initially tapered to 5 mg/day over 6 weeks. Although the patients who received corticosteroids obtained better results in terms of remission, EULAR response and HAQ score at 1-year of follow-up, these differences were not statistically significant¹⁴⁷ (Level of evidence 1+). This trial also randomly allocated 289 high-risk patients to receive the COBRA Classic (MTX, SSZ and prednisolone 60 mg), COBRA Slim or COBRA Avant Garde (MTX, LEF + prednisolone 30 mg) regimens. No differences were found between groups in remission rate, EULAR response or improvement in HAQ score¹⁴⁷ (Level of evidence 1+).

The CARDERA trial randomised 467 patients with early RA into one of four treatment groups: MTX alone, MTX + ciclosporin A, MTX + prednisolone 60 mg/day or MTX + ciclosporin A + prednisolone 60 mg/day. Prednisolone was tapered to 7.5 mg/day by 6 weeks and finally withdrawn at 34 weeks. At 2 years of follow-up, the patients who received MTX + prednisolone showed greater improvement in DAS28 and HAQ scores, achieved a higher rate of remission (DAS28), had fewer erosions and obtained a lower Larsen score than patients receiving MTX alone. No direct comparisons were made between the group given MTX + ciclosporin A and that given MTX + ciclosporin A + prednisolone¹⁵⁴ (Level of evidence 1+).

The CAMERA-II trial randomised 236 DMARD-naïve patients with RA to MTX plus a stable dose of prednisone 10 mg for 2 years or MTX plus placebo. Once the trial had finished, gradual withdrawal of prednisone was attempted. Results have recently been published concerning the long-term follow-up (median of 6.7 years) of 218 patients from the initial trial¹⁴⁹. The percentage of patients who required initiation of a bDMARD was lower among those who received prednisone initially (31% vs 50% among those on MTX plus placebo; p=0.003). Further, at the 2-year post-trial follow-up, patients who had received prednisone obtained lower Sharp/van der Heijde scores for erosions. No differences were observed in glucocorticoid-related comorbidities at any point during the post-trial follow-up¹⁵⁵ (Level of evidence 2++).



Currently, there are no data available directly comparing oral glucocorticoids at doses greater than or equal to prednisone 30 mg/day or equivalent with these drugs at low doses (less than 10 mg/day) in the initial treatment of RA. The comparison between 30 and 60 mg/day doses indicates that both regimens are similarly effective. For this reason, the 30 mg/day dose is recommended as it is associated with fewer adverse events. What is more, given the adverse effects of prolonged treatment with glucocorticoids, the dose should be tapered and if possible, these drugs should be withdrawn, as in clinical trials.

Clinical trials that have used the COBRA Classic regimen in some of the treatment arms have produced consistent results and these support the use of high-dose corticosteroids together with various combinations of DMARDs. The various studies that have compared high-dose (60 mg) with moderate-dose (30 mg) regimens have not shown differences in the follow-up¹⁴⁵⁻¹⁴⁸. Out of the two studies that directly compared the use of glucocorticoids at doses >10 mg/day to placebo, only one¹⁵⁴ found clear benefits of using corticosteroids. Although the low-risk patients from the CareRA¹⁴⁷ study who received corticosteroids had a better course, the differences between groups were not statistically significant. This may be attributable to the small sample size. On the other hand, in high-risk patients, the various combinations of corticosteroids with MTX or added to LEF and/or SSZ were not associated with different outcomes, these findings supporting the use of initial treatment with MTX and moderate doses of corticosteroids¹⁴⁷.

The GDG believes that the results of the studies identified can be directly applied to our health system, given that both glucocorticoids and the various combinations of DMARDs assessed in these studies are commonly used in our setting. Furthermore, given that all these studies have included populations with recent-onset RA, results may be extrapolated to Spanish patients who are newly diagnosed with RA.

In accordance with the studies reviewed, the use of initial therapy with glucocorticoids at doses greater than or equal to prednisone 30 mg/day or equivalent improves the prognosis of patients with RA in terms of disease activity, functional capacity and radiological damage. Further, the addition of high doses of prednisolone to MTX has shown to be as effective as the addition of initial therapy with IFX, this being the best option from an economic point of view. The direct comparison between moderate (30 mg) and high (60 mg) doses has shown them to have similar results. Nonetheless, given that no studies were found directly comparing doses \geq 30 mg/day with doses \leq 10 mg/day, the GDG considers that it is not able to state that the use of moderate-to-high doses is



the most appropriate option. The use of low doses (< 10 mg/day prednisone) in the initial treatment of RA has shown to improve signs, symptoms and radiological progression of the disease, and may well be associated with fewer adverse effects than the use of moderate-to-high doses.

Clinical question 3

In patients with rheumatoid arthritis, what is the efficacy of initial treatment with triple conventional DMARD therapy?

Summary of the evidence

In methotrexate-naïve patients with early rheumatoid arthritis, the efficacy of treatment with triple therapy (methotrexate, sulfasalazine and hydroxychloroquine) plus corticosteroids at 12 months is not lower than that of methotrexate plus corticosteroids ¹⁴⁴ .	1+
In methotrexate-naïve patients with early rheumatoid arthritis, the efficacy of treatment with triple therapy (methotrexate, sulfasalazine and hydroxychloroquine) is greater than that of methotrexate without corticosteroids ¹⁵⁶⁻¹⁵⁸ .	1+

Recommendations

Although triple therapy is not recommended as the initial treatment for rheumatoid arthritis, it could be considered in patients in whom glucocorticoids are contraindicated (**Grade C recommendation**).

The treatment and prognosis of patients with RA have changed greatly in recent decades. For many years, conventional DMARDS have been the cornerstone of treatment. The current trend is to start the treatment earlier, taking advantage of the window of opportunity. In relation to this, the refinement of existing strategies and the discovery of new ones will facilitate the treatment of RA. Triple DMARD combination therapy is one such strategy that is worth assessing as an alternative to current, more established treatment regimens including DMARD monotherapy and biological therapy.

Quality of the evidence

One systematic review was found that sought to compare treatment regimens including MTX in patients who were naïve to or had a poor response to MTX. The results of the Bayesian random-effects network meta-analysis showed that triple therapy was



better than MTX alone at the beginning of the treatment in DMARD-naïve patients, without increasing the risk of adverse effects¹⁵⁹. The systematic review included two RCTs assessing the efficacy of triple therapy, in MTX-naïve patients, compared to monotherapy and the combination of two DMARDs. One of these trials compared triple therapy with the combination of two DMARDS (MTX plus SSZ or MTX plus HCQ)¹⁶⁰; however, the RCT that best addresses the clinical question is the tREACH study that compared triple therapy (MTX, SSZ and HCQ) with MTX (in combination with corticosteroids in both cases). The results showed no differences in disease activity (DAS28), disability or radiographic progression of the disease after 12 months of treatment. Further, no differences were found in adverse effects (Level of evidence 1+).

Other studies have indicated the superiority of triple therapy over MTX without corticosteroids. Nonetheless, such superiority has not been observed when oral or intramuscular corticosteroids were added.

An RCT included 180 patients randomly allocated to one of three treatment groups: monotherapy with MTX, SSZ or HCQ (n=60), dual therapy with MTX and SSZ (n=30) or MTX and HCQ (n=30) or triple therapy with MTX, SSZ and HCQ (n=60) with a follow-up of 24 months. Patients had similar characteristics at the beginning of the treatment and were assessed every 3 months. At the end of the follow-up period, there was a higher rate of remission as defined by the ACR criteria in the triple therapy group (60.3%) than in the dual (44.6%) or monotherapy (31.5%) groups, the differences being significant (p < 0.007). Regarding radiographic progression, the percentage of patients with no progression was higher in the triple (68.9%) and dual (64.2%) therapy groups than those receiving monotherapy (24.5%) (p = 0.001), the differences between triple and dual therapies being non-significant. Only mild adverse effects were reported and these were similar in the three groups (Level of evidence 1+).

Another RCT studied 199 patients randomly allocated to one of two treatment groups: triple therapy with SSZ (50 mg/12 h), MTX (7.5-25 mg) and HCQ (300 mg/day) or a DMARD monotherapy. In both groups, disease activity was monitored closely seeking to achieve remission. At the end of the 24-month follow-up, the percentage of patients in remission was higher in the triple therapy than in the monotherapy group (37% vs 18%, p=0.003). In addition, the ACR50 response was higher in the triple therapy group. Functional capacity, measured by the HAQ, was similar in the two groups. Using the Larsen score, more radiographic progression was observed in the monotherapy group, with scores changing from 2 (0-4) at baseline to 4 (0-14) at 24 months in the triple therapy group and from 2 (0-8) to 12 (4-20) in the monotherapy group "Ib6" (Level of evidence 1+). In subsequent analysis of data from this same study, assessing radiographic progression of these patients after 11 years, the rate of radiographic progression was found to be significantly lower with triple therapy, with mean increases in scores from baseline



of 17 (95% CI 12 to 26) in the triple therapy group versus 27 (95% CI 22 to 33) in the monotherapy group (p=0.037)¹⁵⁷ (Level of evidence 1+).

In drafting these recommendations, the GDG took into account that, although some studies indicate that triple therapy is a good option for the management of RA in DMARD-naïve patients, specifically the combination of MTX, SSZ and HCQ, the tREACH study concluded that this triple therapy combined with corticosteroids was not superior to MTX at 12 months. On the other hand, given that clinical practice indicates that 60% of patients with early RA respond to MTX monotherapy, the use of triple therapy in these patients would represent unnecessary drug use, this highlighting the need to identify which patients respond to MTX monotherapy and which to triple therapy. The recommendation made facilitates access to treatment for RA by a larger number of patients, reducing costs, delaying and even reducing the use of biological therapies.

7.3.2. Treatment of patients refractory to conventional DMARDs

Clinical question 4

In patients with rheumatoid arthritis who do not respond to methotrexate monotherapy, is it more effective to add a biologic DMARD or use a combined therapy with conventional DMARDs?

Summary of the evidence

En pacientes con AR de reciente comienzo que han fallado a metotrexato, la triple terapia (metotrexato, hidroxicloroquina y sulfasalazina) y la combinación metotrexato y anti-TNF son comparables en cuanto a eficacia clínica; aunque la primera tarda más tiempo en alcanzar el efecto 161,162.	1+, 2++
En AR de reciente comienzo que han fallado a metotrexato, la combinación de metotrexato y anti-TNF resultó más eficaz para frenar la progresión radiológica ^{161, 162} .	1+, 2++
En pacientes con AR establecida y respuesta insuficiente a metotrexato, la combinación metotrexato - anti-TNF se mostró más eficaz que la triple terapia ¹⁶³ .	2+

Recommendations

In patients with rheumatoid arthritis in whom methotrexate monotherapy fails, either the use of a combination treatment with conventional DMARDs or a biological therapy is recommended, depending on patient characteristics (**Grade B recommendation**).



The treatment and prognosis of patients with RA have significantly changed in recent decades¹⁶⁴. For many years, DMARDs have been the cornerstone of treatment of the disease. Now, however, with the introduction of biological therapies, and a trend towards starting treatment earlier, taking advantage of the window of opportunity and using a T2T strategy, these drugs have become the treatment of choice¹⁶⁵. It is currently known that biological drugs combined with MTX are effective in controlling the disease in many patients with a poor response to MTX monotherapy¹⁶⁶. Nonetheless, given the healthcare costs associated with the use of these drugs, it is necessary to analyse the scientific evidence that compares the combination of two or more conventional DMARDS with the combination of one DMARD and a biologic.

Quality of the evidence

There is a paucity of evidence related to this question. We identified one good-quality RCT¹⁶¹ and two RCTs classified as having a lower level of quality^{162, 163}. We also found one observational study¹⁶⁷. Further, manual searching yielded a study that only partially met the inclusion criteria in that it was based on patients with undifferentiated arthritis¹⁶⁸.

The good-quality trial was a double-blind multicentre RCT (the TEAR study) that included 755 patients with early RA in four treatment arms. The first two arms involved initial treatment with triple therapy vs MTX + ETN, and these were compared with the second two arms which involved initial MTX alone, with step-up treatment, adding SSZ + HCQ or ETN in patients who did not respond to MTX. No differences were observed in DAS28 scores between any of the groups at the end of the follow-up or in the percentage of patients who achieved clinical remission as measured by DAS28 (p=0.93). Further, while there were no differences between groups who received combined therapy from the outset and those in whom drugs were added, it was found that patients given biological therapy (MTX and ETN) showed smaller increases in Sharp score (0.64 vs 1.69; p=0.047) and a lower rate of radiographic progression (66.4% vs 76.8%; p=0.02). Regarding safety, no differences were found between groups¹⁶¹ (Level of evidence 1+).

The second trial was a non-blind multicentre randomised trial (the Swefot trial) that compared triple therapy to treatment with MTX + IFX in 493 patients with early RA and in those with a poor response to MTX, with a 2-year follow-up. The percentage of patients with a good EULAR response was higher in the group treated with IFX at 12 months (39% vs 25%; p=0.016). At 24 months, differences in EULAR and ACR response did not reach significance, although the percentage of patients who continued to have active disease was low¹⁶² (Level of evidence 2++).



The third trial was a double-blind multicentre trial (the RACAT study) including 353 patients with active RA (DAS28 ≥ 4.4), who had been receiving MTX and were randomly allocated to receive either triple therapy and ETN placebo or ETN and triple therapy placebo in addition to MTX. If by week 24 the DAS28 score had not reduced by 1.2, patients were switched to the treatment given in the other arm. The study population was mainly men and the target sample size was changed since the study did not achieve the expected level of recruitment. The outcomes with triple therapy were not worse than with ETN + MTX at week 48. After adjusting for the switch made in week 24, similar results were found (0.10 0.16; upper limit of the 95% CI: 0.27; p < 0.001 for no inferiority). Similarly, no differences were found between the groups in terms of DAS28 < 3.2, DAS28 < 2.6, CDAI, ACR20, ACR50 or ACR70 response, or HAQ or modified Sharp scores. No significant differences were found in response by sex. Switching at week 24 was equally common in both groups (27%) and patients who switched improved their DAS28 score by week 48 in both groups (p < 0.001 for both comparisons). The rate of adverse events was similar in both groups, although there were more serious infections in the ETN group (4.1% vs 1.8% in the triple therapy group)¹⁶³ (Level of evidence 2+).

The observational study was a multicentre prospective longitudinal study of 129 patients from the Norwegian NOR-DMARD register (patients with RA who had been treated with biological and/or conventional DMARDs) that compared the efficacy of starting conventional DMARDs to that of adding anti-TNF in patients with RA (with a 5-year disease duration) who had a poor response to MTX. The treatment was changed at the discretion of the clinician. Patients given triple therapy (MTX, SSZ and HCQ) had a significantly higher baseline DAS28 score than those given other DMARDs (5.32 vs 4.77; p=0.02). Compared to the DMARD group, the anti-TNF group had a significantly higher rate of remission (34.5% vs 12.9%) and a lower level of disease activity (54.5% vs 28.6%; p=0.02, for both), as well as a larger reduction in DAS28 (-1.91 vs -1.03; p=0.04). On the other hand, no such pattern was observed for SDAI or HAQ scores or good EULAR response. The adjustment for age and Charlson's comorbidity did not change the results¹⁶⁷ (Level of evidence 3).

There was another study that, although it did not meet the inclusion criteria, as it included patients with undifferentiated arthritis, was taken into account since the information it provides may address the PICO criteria. This was a blind multicentre RCT (the IMPROVED study) in 610 patients with undifferentiated arthritis or RA. Patients who did not have a DAS < 1.6 after 4 months of treatment with MTX and prednisone were randomly assigned to triple therapy and prednisone (arm 1, n=83) or MTX and ADA (arm 2, n=78). After 8 months of treatment, if DAS had fallen to < 1.6, the treatment was tapered in both arms to MTX monotherapy.



If DAS was > 1.6, patients in arm 1 were switched to MTX and ADA, while in arm 2, the ADA dosing frequency was increased to weekly, a regime that is not used in routine clinical practice. After 8 weeks, there was no difference between the arms in DAS remission rate (36% vs 35%, p=0.99). On the other hand, the percentage of patients who remained in DAS remission after tapering to MTX monotherapy was higher in arm 2 (65% vs 37%; p=0.02). After 1 year of treatment, the remission rate was higher in arm 2 than arm 1 (p= 0.01), though no significant differences were observed in terms of mean DAS (0.03; 95% CI -0.16 to 0.22) or HAQ (0.04; 95% CI 0.01 to 0.29) scores 168

When formulating recommendations, the GDG has taken into account that the conclusions of the different studies differ and were not always obtained from populations representative of the target population for these guidelines (7). Although both treatment regimens seem to be clinically effective (EULAR and DAS response), they have different response times. This could be why triple therapy may seem less effective in reducing radiographic progression, and this may be relevant especially in RA patients with poor prognostic factors. Based on the limited evidence available, the GDG considers that the combination of MTX with a single sDMARD is less effective than MTX with anti-TNF therapy.

The GDG also considers that the results of the studies on the use of combined DMARD therapy in cases of RA with a poor response to MTX monotherapy are applicable to our health system, given that the therapeutic agents assessed have been used for some time in our setting. In the studies analysed, the DMARDs used are MTX, SSZ and HCQ, either as a triple therapy or MTX in combination with one of the others. Other combinations of agents have yet to be properly assessed.

Although the studies available have only used anti-TNF, ETN, ITX and ADA, taking into account their mechanisms of action, the results could be extended to all anti-TNF agents available to date, i.e., golimumab (GOL) and certolizumab pegol (CZP). Nonetheless, other biological therapies with different targets- tocilizumab (TCZ), abatacept (ABA) and RTX- cannot be included in these recommendations.

The studies here described mainly have an economic impact, since their findings imply that all individuals with early RA with a poor response to MTX monotherapy may be treated with triple therapy before assessing the combination of MTX and anti-TNFs, provided patients do not have poor prognostic factors or established structural damage.



Clinical question 5

In patients with rheumatoid arthritis with a poor response to conventional DMARDs, are biologic or targeted DMARDs more effective?

Summary of the evidence

The administration of baricitinib in patients with rheumatoid arthritis with a poor response to methotrexate was associated with a higher ACR20 response rate (70% vs 61%, p=0.014) and mean change in 28-joint Disease Activity Score using C-reactive protein (-2.24 vs -1.95; p < 0.001) than adalimumab, with a 3-month follow-up 169 .	1+
The administration of baricitinib in patients with rheumatoid arthritis with a poor response to methotrexate achieves a reduction in radiographic progression similar to obtained with adalimumab, with a 6-month follow-up ¹⁶⁹ .	1+
In patients with rheumatoid arthritis with a poor response to methotrexate, the combination of tofacitinib and methotrexate was found not to be inferior to the combination of adalimumab and methotrexate, with a difference in ACR50 response rate at 6 months of 2% (98% CI: 6 to 11), setting the lower limit of non-inferiority at -13% ¹⁷⁰ .	1+
In patients with rheumatoid arthritis with a poor response to methotrexate, the combinations of methotrexate plus tofacitinib and methotrexate plus adalimumab were associated with higher rates of low disease activity at 6 months (Simple Disease Activity Index \leq 11) (50 and 47%, respectively) than tofacitinib monotherapy (43%) ¹⁷⁰ .	1+
There is indirect evidence that in patients with rheumatoid arthritis who have a poor response to methotrexate, tofacitinib ≥ 5 mg is similar to adalimumab in terms of disease activity, based on 3- and 6-month follow-ups ^{171, 172} .	1

Recommendations

In patients with rheumatoid arthritis in whom conventional DMARD therapy fails, the recommendation is to use a combined therapy, with a biologic or targeted therapy, depending on patient characteristics (**Grade C recommendation**).

The current recommendations in Spain advocate the use of conventional DMARDs for the initial treatment of RA. Among the conventional DMARDs, MTX is still the drug of choice. When there is not a good response to MTX, other conventional DMARDs can be used in step-up combination therapy or a biologic can be added, depending on patient characteristics and the presence of poor prognostic factors. Given this situation in which either biologics or targeted DMARDs may be appropriate in patients with a poor response to MTX,



there is a need to identify the evidence that would guide the choice between these treatments.

Quality of the evidence

Just one publication was found reporting an RCT comparing the efficacy of biologics with that of targeted DMARDs after a poor response to conventional DMARDs¹⁶⁹, though it led to a second publication providing data on patient-reported outcomes ¹⁷³. We also found two RCTs^{171, 172} that indirectly compared TOFA and ADA. Finally, we included a non-inferiority study¹⁷⁰ of TOFA in combination with MTX or as monotherapy, compared to the combination of ADA and MTX.

The 2017 RCT by Taylor *et al.*¹⁶⁹, which sought to assess the efficacy of BARI compared to placebo or ADA plus MTX in patients with moderate-to-severe RA and a poor response to MTX, BARI was found to be superior to ADA in week 12 in terms of ACR20 response (70% with BARI vs 61% with ADA, difference of 9% [95% CI 2 to 15]) and DAS28-CRP score change (mean change at week 12 of -2.24 with BARI vs -1.95 with ADA; p < 0.001). Further, ACR20 response was higher with BARI than with placebo (70% vs 40%; p < 0.001) or ADA (70% vs 61%; p=0.014) at week 12.

Regarding radiological progression at week 24, the percentages of patients with no progression (change from baseline, cumulative percentage) were 70.4% with placebo, 79.1% with BARI (p \leq 0.05) and 81.1% with ADA (p \leq 0.05) for change in modified total Sharp score (Δ mTSS) \leq 0 and 70.4% with placebo, 85.2% with BARI (p \leq 0.05) and 86.5% with ADA (p \leq 0.05) for Δ mTSS \leq 0.5. There was significantly less structural progression at week 24 with BARI and with ADA than with placebo. The authors concluded that BARI was significantly superior to placebo and numerically similar to ADA in terms of efficacy (Level of evidence 1+).

In the other publication based on the same clinical trial¹⁷³, BARI was associated with a significantly greater improvement in most patient-reported outcomes, including physical function, duration and severity of the morning joint stiffness, pain, fatigue and quality of life than placebo or ADA. The improvement was maintained until the end of the study (week 52).

The 2017 study by Fleischmann *et al.* (ORAL Strategy)¹⁷⁰ was a multicentre non-inferiority RCT (involving 194 centres in 25 countries) that compared the efficacy of TOFA monotherapy and TOFA plus MTX with ADA plus MTX for the treatment RA in patients with a poor response to MTX. At 6 months, ACR50 response was achieved in 147 (38%) out of 384 patients who finally received TOFA as monotherapy, 173 (46%) out of 376 who received TOFA plus MTX and 169 (44%) out of 386 patients who received ADA and MTX. The combination of TOFA and MTX was not



inferior to the combination of ADA and MTX. The difference in the percentage of patients with an ACR50 response to TOFA and MTX compared to ADA and MTX was 2% (98.34% CI -6 to 11) with a lower limit of the CI higher that the predefined non-inferiority limit (-13%). The study did not show superiority for in comparisons between the treatment groups (Level of evidence 1+).

The 2012 study by van Vollenhoven (ORAL Standard)¹⁷¹ assessed the efficacy of TOFA or ADA with that of placebo in patients with active RA who had a poor response to MTX. Although this study was not designed to compare TOFA and ADA, the 6-month results show that the rate of ARC20 response was 51.5% in the TOFA 5 mg group, 52.6% in the TOFA 10 mg group and 47.2% in the ADA 40 mg group, compared to 28.3% in the placebo group (p < 0.001), for the overall comparison. The study also indicated a greater reduction in the HAQ-disability index (DI) score at 3 months and a higher percentage of patients with a DAS28-ESR < 2.6 at 6 months of follow-up in the active treatment groups (TOFA or ADA) than in controls. The study concluded that patients with RA receiving background MTX, TOFA was significantly superior to placebo and similar to ADA in terms of efficacy (Level of evidence 1+).

The objective of the 2012 study by Fleischman¹⁷² was to assess the efficacy, safety and tolerability of 5 doses of oral TOFA and ADA as monotherapy compared to placebo in patients with active RA and an inadequate response to DMARDs. Their results indicated that treatment with TOFA at doses \geq 3 mg twice daily was associated with a more rapid and effective response than placebo; the percentage of patients with an ACR20 response at week 12 was 39.2% for TOFA 3 mg; 59.2% for TOFA 5 mg; 70.5% for TOFA 10 mg; 71.9% for TOFA 15 mg; and 35.9% for patients in the ADA group, compared to 22% in the placebo group. The improvements were sustained at week 24 for ACR20, ACR50 and ACR70 response rates, as well as for remission as defined using DAS28-CRP and the DAS28-4-ESR (Level of evidence 1+).

The 2017 study of Tanaka *et al.*¹⁷⁴ evaluated the efficacy and safety of BARI in Japanese subpopulations of patients with RA and assessed whether the results in these samples were in line with those obtained in the overall population. A subgroup analysis was carried out based on four phase 3 clinical trials (RA-BEGIN, RA-BEAM, RA-BUILD and RA-BACON). In Japanese patients, the ACR20 response rate at week 12 was higher in those who had received BARI 4 mg than placebo (67% vs 34%), and BARI 4 mg and ADA prevented radiographic progression of structural damage at week 24 and 52, compared to placebo. Both with BARI 4 mg and with ADA there was an improvement in terms of ACR20, HAQ-Disability Index (DI) and DAS28 CRP from week 1, compared to placebo. The study concluded that BARI,



with or without MTX, seems to have a similar level of efficacy in Japanese patients to that observed in the overall study populations.

In general, the use of bDMARDs or tsDMARDs (preferably in combination with conventional DMARDs) is reserved for patients who have had a poor response to conventional drugs, in particular, MTX. No significant differences have been found in terms of efficacy and/or safety between different bDMARDs or between bDMARDs and tsDMARDs (TOFA and BARI).

Currently, there is a wealth of experience with biological drugs and there are biosimilars to some anti-TNFs, but JAK inhibitors and other biologics may be a reasonable alternative depending on patient characteristics. The GDG deemed it appropriate to formulate a recommendation that supports the use of a targeted DMARD as an alternative to bDMARDs, despite the fact that all the evidence related to this issue comes from comparison studies with ADA and that there are no comparisons with biologics against other therapeutic targets. Given the lack of direct comparisons between BARI and TOFA, the results of clinical trials do not allow us to identify clinically relevant differences between them, given that the design of the clinical trials was slightly different.

The convenience of the oral route of administration of tsDMARDs (BARI and TOFA) compared to the parenteral route of bDMARDs and the potentially more intense effect on patient-reported outcomes be may relevant factors that we should take into account (in relation to patient preference and treatment adherence), although they should not be determinant in the choice between these drugs and bDMARDs.

Regarding safety, from a qualitative point of view, the profile of adverse reactions for tsDMARDs is in line with that previously reported for biological agents, with slight differences. Although the safety profile is complex, meaning that patients should be monitored closely, this need for follow-up does not seem substantially different to the monitoring rheumatologists do routinely for RA.



7.3.3. Treatment with the first biologic or targeted DMARD

Clinical question 6

In patients with rheumatoid arthritis, what is the efficacy of the combination of any biologic DMARD with a conventional DMARD other than methotrexate?

Summary of the evidence

Combining anti-TNF therapy with leflunomide is as effective as combining it with methotrexate as measured by 28-joint Disease Activity Score (DAS28) ¹⁷⁵⁻¹⁷⁷ , Health Assessment Questionnaire (HAQ) - Disability Index ^{175,176} , ACR response ¹⁷⁶ , EULAR response ^{177, 178} and radiographic progression ¹⁷⁵ .	1+, 2+
Combining anti-TNF therapy with other conventional DMARDs (other than leflunomide) is as effective as combining it with methotrexate as measured by DAS28 ^{175, 179} , HAQ ¹⁷⁵ , EULAR response ¹⁷⁸ and radiographic response ¹⁷⁵ .	2+
The combination of rituximab and leflunomide is as effective or more effective than the combination of rituximab and methotrexate as measured by DAS28 ¹⁸⁰ , and more effective as measured by HAQ and EULAR response ¹⁸⁰ .	2-, 2+
The combination of tocilizumab and leflunomide is as effective as the combination of tocilizumab and methotrexate as measured by DAS28, HAQ, erythrocyte sedimentation rate and C-reactive protein ¹⁸¹ .	2+

Recommendations

In patients with rheumatoid arthritis requiring biological therapy with contraindications or intolerance to methotrexate, we recommend leflunomide in combination with a biologic (**Grade B recommendation**).

Several double-blind RCTs have demonstrated greater efficacy and longer drug survival when biological therapies are used in combination with MTX rather than as monotherapy¹⁻³.

Most patients with RA treated with a biologic are also given MTX, but when this drug is contraindicated, in routine practice, it is common that biologics are given with other conventional DMARDs, despite the lack of good quality clinical trials supporting this.

Hence, there is a need to identify other DMARDs that, like MTX, improve the efficacy of biological therapies and have an appropriate safety profile, in order that they can be prescribed when MTX is contraindicated, ineffective or not tolerated.



One of the options that we will review in more detail is LEF, as it is easy to administer, has shown good tolerance and efficacy in clinical trials⁴ and has been widely studied in combination with biological therapies.

Quality of the evidence

Five studies (most of them cohort studies) were found that assess the efficacy of DMARDs other than MTX combined with other biological agents: anti-TNF, anti-CD20 (RTX) and anti-IL6 (TCZ) agents.

An observational longitudinal cohort study in a Swiss population of 1,218 patients, from the Swiss Clinical Quality Management-RA database, compared the effectiveness, continuation rates and safety of various DMARDs in combination with anti-TNF agents. Patients were divided into three groups, based on the co-therapy given, anti-TNF + MTX (n=842), anti-TNF + LEF (n=260) or anti-TNF agents + other DMARDs (n=116), and followed-up for 17 months. No significant differences were found between the three groups in the progression of radiographic damage (ANO-VA; p=0.77), functional disability as measured by HAQ (ANOVA p=0.09) or disease activity as measured by DAS28 (ANOVA p=0.33). There were also no significant differences between the groups in adverse effects. The main limitation of this study was that the anti-TNF + other DMARD group had too small a sample size and was heterogeneous, limiting the conclusions that can be drawn for this subgroup. Therefore, the authors conclude that LEF and potentially other DMARDs are as effective and safe as MTX as co-therapy in combination with anti-TNF agents¹⁷⁵ (Level of evidence 2+).

A prospective RCT, with a sample of 120 patients, assessed the efficacy and tole-rability of combination therapy with LEF + anti-TNF (n=60) vs MTX + anti-TNF (n=60). In this study, initial therapy with MTX or LEF was continued and randomly combined with another drug (ETN, ADA or INF), and patients were assessed at 4, 12 and 24 weeks. Each of the groups was divided into three subgroups of 20 patients, as a function of the anti-TNF agent added. The majority of patients were women (84.2%), the sample had a mean age of 52 years old and mean disease duration of 54 months (SD \pm 39.6) and baseline DAS28 scores were 5.5 \pm 1.13 in the MTX + anti-TNF group and 5.8 \pm 1.17 in the LEF + anti-TNF group. After 24 weeks, there were no significant differences between the two groups or the six subgroups (p=0.29) in terms of DAS28: the mean DAS28 score reaching 3.3 \pm 1.4 (p= 0.0001) in the MTX + anti-TNF group and 3.5 \pm 1.0 in the LEF + anti-TNF group (p= 0.0001). Remission (DAS28 < 2.6) was achieved in 13 patients (21.6%) in the MTX + anti-TNF group and 10 (16.6%) in the LEF + anti-TNF group. Regarding functional disability, there was a significant reduction in HAQ-DI scores in both groups at 4 (p<0.001), 12 (p<0.001)



and 24 (p<0.0001) weeks, differences between the groups not reaching significance. Similarly, there were no significant differences in rates of treatment discontinuation (p=0.63) or serious adverse effects between the two groups. Based on these data, the authors concluded that treatment with anti-TNF agents can be used in combination not only with MTX but also with LEF, with the same probability of achieving clinical improvement in patients with RA without a higher risk of serious adverse events¹⁷⁶ (Level of evidence 1+).

Another cohort study, based on the German biologics register RABBIT, assessed 1,760 patients treated with anti-TNF agents (ADA, ETN or INF) in combination with MTX (n=1,375) or LEF (n=394) and followed up for 36 months. Groups were similar in that most patients had a long history of RA and the rates of comorbidity were high, but patients on LEF were older and had a higher baseline DAS28 than those on MTX. In this study, 15 to 27% of patients on anti-TNF + MTX and 9 to 21% of those on anti-TNF + LEF had been previously treated with a biologic (p<0.006). Comparing the combinations of each of the three anti-TNFs with MTX and with LEF, outcomes did not differ significantly (p=0.15, ITT p=0.08). Similarly, there were no significant differences between the groups in good EULAR response or improvement in functional capacity. The 3-year survival rates were similar for the two DMARDS in combination treatments. The authors concluded that LEF is a valid alternative in terms of safety and efficacy when MTX is contraindicated or ineffective¹⁷⁷ (Level of evidence 2+).

Different conclusions from those of the aforementioned studies were reached in a Dutch cohort study, with a total sample of 1,933 patients from the Dutch Rheumatoid Arthritis Monitoring (DREAM) biologic registry, comparing efficacy and drug survival over 12 months in six treatment groups: anti-TNF monotherapy (n=320), anti-TNF + MTX (n=919), anti-TNF + LEF (n=80), anti-TNF + SSZ (n=103), anti-TNF + other DMARDs (n=99) and anti-TNF + MTX + other DMARDs (n=412). The sample only included patients starting their first anti-TNF therapy and there were baseline differences between groups, such as sample size and previous DMARD failures. The groups that had the poorest course in terms of changes in DAS28 and HAQ and shorter survival than with anti-TNF + MTX were the anti-TNF monotherapy (=0.572; 95% CI 0.411 to 0.734; p<0.001) and anti-TNF + LEF (=0.297; 95% CI 0.004 to 0.589; p=0.047) groups. Nonetheless, after adjusting for confounders, the HAQ score in the anti-TNF + LEF group was not significantly different. The authors concluded that the best option is the combination of MTX and anti-TNF, that the monotherapy is clearly less effective and that other DMARDs seem to be a good alternative to MTX, except LEF for which results are inconclusive¹⁷⁹ (Level of evidence 2+).



A cohort study based on the British Society for Rheumatology Biologics Register compared the efficacy of anti-TNF (INF or ETN) monotherapy with the combination of MTX and other DMARDs in patients with RA followed up for 6 months. The patients generally had a long history of severe RA refractory to various DMARDs and were starting treatment with their first biologic agent. The authors found no significant differences in the likelihood of achieving a good EULAR response in the MTX co-therapy group compared to the other DMARD co-therapy group (OR 1.04; 95% CI 0.71 to 1.53). Similarly, there were no significant differences between the groups in adverse effects. Therefore, they concluded that the combination of anti-TNF and DMARDs other than MTX can be considered in patients who are intolerant to MTX¹⁷⁸ (Level of evidence 2+).

Two cohort studies were found that assessed the efficacy of RTX. The first one was a multicentre study with a total of 2,265 patients from 10 European registers, comparing the efficacy and safety of RTX alone (n=506) and in combination with MTX (n=1,195) and LEF (n=177). The percentage of patients who achieved a good EULAR response at 6 months in the RTX + LEF group (29.1%) was higher than in the RTX + MTX (21.1%) and RTX monotherapy (19.3%) groups (p=0.02 and p= 0.01 respectively). Similar results were found at 12 months. Nonetheless, improvement in terms of reduction in HAQ was not significantly better in the LEF + RTX group than in the other groups. The rates of adverse effects observed were 10.2%, 13.2% and 13.9% in the RTX + LEF, RTX + MTX and RTX monotherapy groups respectively. The authors concluded that LEF is a safe and effective alternative to MTX in combination with RTX and that this combination was slightly better than RTX + MTX, implying that there may be a synergic effect between LEF and RTX¹⁸⁰ (Level of evidence 2-).

The second study is a study based on the German biologics register (RABBIT) including 907 patients with RTX-naïve RA. This study compared the same three treatments (RTX + MTX, RTX + LEF and RTX monotherapy) but with a longer follow-up of 3 years. The frequency and timing of RTX retreatment were similar in the three groups (p>0.62), as was the improvement in DAS28 over the study period (p > 0.15). DAS28 decreased by 1.5 points over the first 12 months of treatment and by a further 0.4 points between 12 and 36 months, equally in all groups. On the other hand, treatment discontinuation and dropout rates were significantly higher in the RTX monotherapy group (HR 1.7; 95% CI 1.2 to 2.3). The authors concluded that the three treatments seem to be equally effective and that for patients who are intolerant to MTX, the combination of RTX in combination with LEF is a good option even in the long term 182 (Level of evidence 2+).

Regarding TCZ, a Spanish cohort study compared its efficacy in combination with MTX or with LEF. The study included 91 patients in whom efficacy and safety



were assessed over a 6-month follow-up. There were no significant baseline differences between groups and patients generally had a long history of RA that was refractory to at least one DMARD and/or anti-TNF agent. Two-thirds (66%) were receiving concomitant glucocorticoids. The study found improvements in DAS28 by 2.23 \pm 1.38 with TCZ + MTX and by 2.17 \pm 1.43 with TCZ + LEF. Remission rates (measured by DAS28-ESR < 2.6, SDAI \leq 3.3, CDAI \leq 2.8 and 2010 ACR/EULAR criteria) were similar across the groups. No significant differences were observed in efficacy or adverse effects in the TCZ + LEF group between those receiving 10 and 20 mg of LEF. HAQ scores for functional disability improved by 0.64 with TCZ + MTX and by 0.62 with TCZ + LEF. The rate of serious adverse events per 100 patient/years was similar in the two groups (23.5 in the TCZ + MTX group vs 21.4 in the TCZ + LEF group) and there were no significant differences in minor adverse events. The findings indicate that LEF is a safe and effective alternative to MTX in combination with TCZ¹⁸¹ (Level of evidence 2+).

The studies based on anti-TNF agents¹⁷⁵⁻¹⁷⁷ generally agree in supporting the view that LEF is as effective as MTX, although the clinical trial of Stefano *et al.*¹⁷⁶ found better results in terms of DAS28 improvement, this being attributable to the fact that they studied a population of patients with early RA and no history of anti-TNF failure, as well as higher DAS28 scores and less structural damage (higher probability of good response) at baseline. In contrast, the study by Manders *et al.*¹⁷⁹ showed discordant results, failing to show that LEF is as effective as MTX in combination with anti-TNFs, though this may be due to the small sample of patients on LEF compared to MTX and to significant baseline differences in terms of history of DMARD use.

Regarding studies assessing DMARDs other than MTX and LEF^{175, 178, 179}, there is agreement that they are an effective alternative to MTX, although these DMARDs are not assessed separately (except SSZ in Manders *et al.*¹⁷⁹) and furthermore the study by Finckh *et al.*¹⁷⁵ of patients from the Swiss registry is based on a very small sample to be able to draw firm conclusions. To our knowledge, there are no other studies that assess DMARDs other than MTX and LEF combined with biologics other than anti-TNF agents.

The two studies with RTX^{180, 182} reached similar conclusions regarding the efficacy of RTX combined with LEF, but the former study reports even better results than when it was combined with MTX. This may be attributed to the fact that in Chatzidionysiou *et al.*¹⁸⁰, a higher proportion of patients had received biological therapy in the LEF group than in the MTX group. Further, the study by Ritcher *et al.*¹⁸² was of better methodological quality and the data were more homogeneous since patients were from the same population.



The GDG believes that the results obtained may be extrapolated to the Spanish population given that they are all based on European patient registries and reflect the experience and daily clinical practice of rheumatologists across countries in this region, which are similar to those of these specialists in Spain. Further, it is common that in daily clinical practice in Spain, as in the cohort studies assessed, LEF is used after failure of or intolerance to MTX and then a biologic is added. On the other hand, we do have to be cautious about extrapolating these data to patients with early RA, since the majority of studies discussed here included patients with a long history of RA and a history of treatment failure with DMARDs and biologics.

Biological therapy is only approved on the summary of product characteristics in combination with MTX, but these recommendations endorse the safety and efficacy of other DMARDs (in particular LEF) in association with biological therapy and the superiority of this approach over monotherapy. This is very useful in clinical practice since LEF is a drug with a good efficacy, safety and tolerance (associated with less dyspepsia and nausea than MTX), although it is somewhat more expensive. Further, if there is not a good clinical response to MTX, it is common that patients are switched to LEF, and if the treatment is still not sufficiently effective, a biologic is added. The GDG has taken into account that since LEF has been used as a second option in the studies discussed, it may have been used in the most severe cases of RA, implying an indication bias; nonetheless, the results show a similar level of efficacy to MTX in combination with biologics.

Regarding DMARDs other than MTX and LEF, the GDG has decided not to make specific recommendations for each drug, because the findings are based on very small sample sizes and it has not been possible to perform individual subanalyses, and because there are no efficacy studies together with RTX or TZC. The GDG would like to note that the anti-TNF agents analysed are ETN, INF and ADA, but that it seems to be possible to extrapolate the data to others. No data are available from studies with ABA.

Finally, the GDG considers that more randomized studies are required to define the role of the combination of biologics with LEF and especially with other DMARDs and also to establish the persistence of the efficacy and assess the long-term progression of radiographic damage.



Clinical question 7

In patients with rheumatoid arthritis, which dose of methotrexate in combination with a biologic DMARD is associated with the best clinical outcomes, highest drug concentrations and lowest antibody production?

Summary of the evidence

In combination treatment with anti-TNF, methotrexate doses ≥10 mg/ week are associated with a better clinical response than doses < 10 mg/ week ¹⁸³⁻¹⁸⁵ .	1+ +, 1+
The use of methotrexate doses < 10 mg/week in combination with adalimumab is associated with lower anti-TNF concentrations or higher production of anti-adalimumab antibodies, while using methotrexate doses ≥ 10 mg/week is associated with higher anti-TNF concentrations or lower anti-adalimumab production ^{183,186} .	1++, 2+
Doses of methotrexate between 10 and 20 mg/week seem to have a similar efficacy when combined with adalimumab or certolizumab pegol during the first 6-12 months of treatment, although extrapolation to other anti-TNF agents and longer follow-up periods is questionable ^{183, 185} .	1+ +, 1+

Recommendations

In patients with rheumatoid arthritis who receive combination treatment with methotrexate and anti-TNF agents, the recommendation is to use methotrexate at doses of at least 10 mg/week (**Grade B recommendations**).

The EULAR and SER recommendations state that in patients with RA with indications for biological therapy, this should preferably be used in combination with MTX^{54, 56}. This is due to the fact that, as has been demonstrated, biological therapies, especially those based on anti-TNF agents, are more effective when combined with MTX¹⁸⁷⁻¹⁹⁰, or even with other conventional DMARDs^{177, 191}, than as monotherapy.

Another reason for using biological therapies in combination with MTX is the ability of this drug to reduce immunogenicity to these therapies¹⁸⁶. This fact is also very significant from the point of view of the long-term survival of these therapies, given that the immunogenicity of biological therapy is associated with lower drug concentrations and loss in efficacy¹⁹².

On the other hand, there is no consensus on the most appropriate doses of MTX when combined with an anti-TNF agent or another biological therapy.



Quality of the evidence

Five studies were identified that assess the efficacy of the combination of MTX and anti-TNF agents. No studies found were able to answer the question from the point of view of the use of biological therapies for therapeutic targets other than TNF.

A double-blind parallel-group randomised trial (the CONCERTO study) in patients with RA given the combination of MTX and ADA assessed the impact of different doses of MTX, 2.5, 5, 10 and 20 mg/week, for a period of 26 weeks, on efficacy, safety and ADA concentrations. The study included biologic- and MTX-naïve patients with active RA (N=395). Overall, 42.9%, 44.0%, 56.6% and 60.2% of patients achieved low disease activity (DAS28-CRP<3.2) with the different doses of MTX, respectively. In general, DAS28, ACR, SDAI and CDAI scores were similar with the MTX 10 and 20 mg/week doses, and in both cases, higher than for the 2.5 and 5 mg/week doses. Levels of structural damage were similar across the groups but there was a trend towards more adverse effects (gastrointestinal, infection and hair loss) with the higher MTX doses. Further, ADA concentrations were similar in the groups taking 10 and 20 mg/week of MTX, and in both cases, higher than in the 2.5 and 5 mg groups. The authors concluded that higher doses of MTX in combination with ADA are associated with a better clinical response; however, the 10 and 20 mg (per week) doses of MTX seem equivalent, even from the pharmacokinetic point of view¹⁸³ (Level of evidence 1++).

A double-blind parallel-armed RCT (the MUSICA study) assessed the result of reducing the dose of MTX at the start of combination treatment with ADA in patients with RA who had an inadequate response to MTX. The study assessed the non-inferiority in terms of clinical and ultrasound response of the 7.5 mg/week MTX dose compared to the 20 mg/week dose in combination with ADA. It included 309 patients who were randomized at the start of ADA treatment to one of the two doses of MTX and were followed up for 24 weeks. The results did not meet the non-inferiority criteria, indicating that in combination treatment with ADA low-dose MTX (7.5 mg/week) is inferior to high-dose MTX (20 mg/week)¹⁸⁴ (Level of evidence 1+).

Another study assessed the impact of the dose of MTX given in combination with CZP. It involved a pre-specified subgroup analysis of two phase III randomized double-blind parallel-armed studies, RAPID 1 and RAPID 2, in patients with RA who had a poor response to MTX. A total of 638, 635 and 325 patients received CZP 200 mg, CZP 400 mg and placebo, respectively, every other week. All patients received MTX doses \geq 10 mg/week and, for the analysis, they were divided into



two groups as a function of MTX dose: <15 mg/week and ≥15 mg/week. No differences were observed between the two groups in clinical efficacy (ACR and DAS28 response) or structural damage at 24 weeks; however, there were more adverse effects in the group on the highest doses of MTX. We should highlight that the group taking <15 mg actually included patients taking doses of 10 to 15 mg/week (except some for violations of the protocol) due to the inclusion criterion of MTX ≥ 10 mg/week. The study concluded that MTX doses ≥10 mg/week in combination with CPZ were associated with similar efficacy¹⁸⁵ (Level of evidence 1+).

An open prospective study (the GO-MORE study) assessed GOL in combination with cDMARDs in 3,366 patients with RA. Of these, 2,663 patients were also on MTX. No differences were observed in EULAR response between the MTX doses <10 mg/week (n=142), 10-15 mg/week (n=526) or ≥15 mg/week (n=1,995), although there were confounding factors such as the inclusion in this analysis of patients on combinations of cDMARDs¹93 (Level of evidence 2+).

A Dutch cohort assessed the effect of different doses of MTX on immunogenicity to ADA in 272 patients with RA. Patients were divided into four groups: no MTX (n=70), low-dose MTX (5-10 mg/week, n=40), moderate-dose MTX (12.5-20 mg/week, n=54) and high-dose MTX (≥22.5 mg/week, n=108). Patients on MTX had lower anti-ADA antibody levels than those not on this drug, and there was a trend to lower antibody levels with increasing doses of MTX, though differences were only significant between the high and low doses¹86 (Level of evidence 2+).

The GDG considers that there is good agreement between studies. Specifically, there is agreement that when combined with an anti-TNF agent, MTX doses ≥10 mg/week are more effective¹⁸³⁻¹⁸⁵ and those < 10 mg/week are less effective^{183,184}. The only finding that differs comes from the GO-MORE study, which did not find a lower efficacy with MTX doses <10 mg/week in combination with GOL, although there were more confounding factors in this study.

Regarding the effect of MTX dose on drug concentrations or immunogenicity to the biological agent, there is agreement that doses of MTX < 10 mg are associated with lower ADA concentrations and a higher anti-ADA antibody production, while doses of MTX \geq 10 mg/week are associated with higher ADA concentrations and a lower antibody production^{183,186}. There is also consistent evidence that MTX doses > 10 mg/week do not offer added benefits in terms of efficacy or drug concentrations when combined with anti-TNF agents^{183, 185, 186}; nonetheless, the relatively short follow-up of these studies means we must be cautious about these conclusions.



The development group considers that these results are directly applicable to our health system given that they concern a common situation in the treatment of patients with RA. In the process of drafting these recommendations, the GDG decided that the conclusions obtained with ADA, CZP and GOL can be generalized to other anti-TNF agents, given the similar clinical response pattern of these drugs. Nonetheless, we should bear in mind that the different structure of other anti-TNF agents such as IFX and ETN may have an impact on immunogenicity, and hence, on the results in terms of efficacy.

On the other hand, which is the appropriate dose of MTX when combined with an anti-TNF agent is a question of great clinical importance since it arises very often in clinical rheumatology practice and there has not been a clear answer. The recommendation of a minimum dose of 10 mg/week is conservative in the sense that it does not define whether this dose is sufficient or higher doses should be used; nonetheless, the available evidence supports the view that efficacy is similar with doses of over 10 mg, but the relatively short follow-up of the studies and some potential differences in immunogenicity has led the GDG to state the recommendation in this way.

Clinical question 8

In patients with rheumatoid arthritis, are there differences in terms of efficacy between the different biologic DMARDs used as a first-line treatment?

Summary of the evidence

Tocilizumab monotherapy has shown to be more effective than adalimumab monotherapy, as measured by change in 28-joint Disease Activity Score using erythrocyte sedimentation rate (DAS28-ESR), remission and DAS28-ESR low disease activity, good and moderate EULAR response, and ACR20, ACR50 and ACR70; however, it was not more effective as measured by the Health Assessment Questionnaire (HAQ), Short Form-36 or Functional Assessment of Chronic Illness Therapy-Fatigue scale ¹⁹⁴ .	1+
Sarilumab monotherapy has shown to be more effective than adalimumab monotherapy in reducing signs and symptoms in patients with rheumatoid arthritis in whom methotrexate cannot be used 195.	1+
Adalimumab in combination with methotrexate is as effective as certolizumab pegol in combination with methotrexate, as measured by ACR20 and DAS28-ESR low disease activity ¹⁹⁶ .	1+



Adalimumab and abatacept in combination with methotrexate have shown to have the same efficacy as measured by ACR20; ACR50; ACR70; 28-joint Disease Activity Score using C-reactive protein (DAS28-CRP); DAS28-CRP low disease activity; DAS28-CRP, Simple Disease Activity Index, CDA and Boolean remission; HAQ; RAPID3; fatigue; patient-reported outcomes and radiological score (modified Sharp/van der Heijde score) ^{197,198} .	2+
Adalimumab and etanercept in combination with DMARDs have shown the same efficacy as measured by the persistence of treatment, DAS28-CRP and good and moderate EULAR response ¹⁹⁹ .	1-
Rituximab has shown the same efficacy as the anti-TNF agents adalimumab and etanercept as measured by ACR20, ACR50, ACR70, DAS28 remission and good and moderate EULAR response ²⁰⁰ .	1-

Recommendations

In patients with rheumatoid arthritis, it is not possible to recommend a specific biological agent for first-line treatment in association with methotrexate (**Grade B recommendation**).

As monotherapy, the recommendation is to use an anti-IL6 agent rather than an anti-TNF agent (**Grade B recommendation**).

Currently, nine biologics indicated for RA are available in our setting, and they are aimed at various different pathogenic targets (TNF, lymphocyte B, costimulatory molecules and IL-6). Several drug clinical trials have shown that these agents are safe and effective in patients with RA who have a poor response or intolerance to conventional DMARDs. The selection of which therapeutic target to block and which agent to use in given patients who are going to be treated with a biologic for the first time involves complex clinical decisions, and hence, it is particularly important to provide recommendations in this area.

Quality of the evidence

Six RCTs were identified that assessed potential differences in efficacy between the different biologics used as first-line treatment for RA. In two of these, the biologic was used as monotherapy^{194, 195} and in four the biologic was used in combination with a conventional DMARD¹⁹⁶⁻²⁰⁰.

A phase III double-blind RCT over 24 weeks (the ADACTA study) assessed the superiority of tocilizumab over adalimumab in 326 biologic-naïve patients with RA who were intolerant to MTX or in whom MTX was inappropriate. The authors concluded that TCZ monotherapy is superior to ADA monotherapy in reducing signs



and symptoms in patients with RA in whom MTX cannot be used, as measured by change in DAS28-ESR, DAS28-ESR remission and low disease activity, good and moderate EULAR response and ACR20, ACR50 and ACR70; however, this higher efficacy was not observed as measured by HAQ, SF-36 or the Functional Assessment of Chronic Illness Therapy-Fatigue scale¹⁹⁴ (Level of evidence 1+). A phase IV double-blind RCT over 24 weeks (the MONARCH study) of biologic-naïve patients with RA who were intolerant to MTX or in whom MTX was deemed inappropriate. Patients were randomized to receive sarilumab or ADA. The authors concluded that sarilumab monotherapy is superior to ADA monotherapy in reducing signs and symptoms in patients with RA in whom MTX cannot be used¹⁹⁵ (Level of evidence 1+). We do not know whether the findings of these two studies may be extrapolated to other anti-TNF monoclonal antibodies or ETN.

We found a pragmatic clinical trial with 52-week follow-up (the RED-SEA study) in 125 biologic-naïve patients with active RA despite the use of at least two DMARDs. This study reported baseline differences between the groups in history of use of HCQ and prednisolone. Patients were randomized to receive ENT or ADA. The authors emphasized that the study was designed to reflect routine practice and that, in this context, ADA was not inferior to ETN in terms of persistence of treatment at 2 years or DAS28-CRP response. The authors recognize that the fact that only a relatively small percentage of patients who started treatment with an anti-TNF agent in the participating centres participated in the study is a limitation, while another potential limitation is that the study was a non-inferiority study rather than an equivalence study¹⁹⁹ (Level of evidence 1-).

An RCT (the EXXELERATE study) assessed the superiority of one anti-TNF over another in 915 biologic-naïve patients with active RA on stable doses of MTX. Patients were randomized to receive either CZP + MTX or ADA + MTX. The authors concluded that treatment with CZP + MTX is not superior to that of ADA + MTX, as measured by ACR20 and DAS28-ESR low disease activity. The authors commented that their findings are only applicable to the anti-TNF agents included in the study¹⁹⁶ (Level of evidence 1+).

A phase III RCT (AMPLE study) assessed the non-inferiority of ABT over ADA with concomitant treatment with stable doses of MTX in 646 biologic-naïve patients with active RA and at least two of the following conditions: a) RF or anti-CCP positivity and/or b) elevated ESR or CRP. The trial assessed radiographic outcomes. The authors concluded that ABT has similar efficacy and safety to ADA and that the inhibition of radiographic progression after 1 year was similar in the two groups; further, in these patients with active RA despite treatment with MTX, treatment



with ADA and ABT led to similar improvements in patient-reported outcomes^{197, 198} (Level of evidence 2+).

An open non-inferiority RCT (ORBIT study) was conducted in 329 biologic-naïve patients with active RA despite treatment with at least two conventional DMARDs including MTX and who were RF and/or anti-CCP positive. The study included patients with concomitant treatments with NSAIDs, analgesics and DMARDs, as well as changes in the doses of thereof. Patients were randomized to receive RTX, ADA or ETN. The study concluded that RTX is not inferior to an anti-TNF agent, as measured by ACR20, ACR50, ACR70, DAS28 remission, and good or moderate EU-LAR response. The only difference between the treatments was in the percentage of patients who continued the initial treatment with no need for switching (81% in the RTX group vs 68% in the anti-TNF group)²⁰⁰ (Level of evidence 1-).

The GDG has taken into account that none of the direct comparison studies of different biological agents identified in the systematic review has shown any agent to be superior to any other, except for the case of TCZ and sarilumab compared to ADA, as monotherapy, in patients with intolerance to MTX or in whom the use of MTX was deemed inappropriate.

The GDG considers that the results can be extrapolated to the Spanish population given that the patients included in the clinical trials identified in the systematic review are similar in their demographic and clinical characteristics to the population with RA seen by Spanish clinicians. The lack of data demonstrating that any one biologic is more effective than any other after a poor response to a conventional DMARD highlights the appropriateness of decision making on a case-by-case basis. Regarding which pathogenic target to block and with which agent, this decision should be taken after considering all the individual characteristics of patients, including their medical history and comorbidities, as well as patient preferences.

Based on its summary of product characteristics, RTX is only indicated for adult patients with RA who have had a poor response or intolerance to other DMARDs, including one or more treatments with anti-TNF agents.



Clinical question 9

In patients with rheumatoid arthritis, what is the efficacy of targeted DMARD monotherapy compared to conventional DMARD or biologic DMARD monotherapy?

Summary of the evidence

In patients with active early rheumatoid arthritis who have received no or limited methotrexate, treatment with baricitinib monotherapy has shown greater efficacy than treatment with methotrexate monotherapy, improving response rates (ACR20, ACR50 and ACR70), percentages of patients with low disease activity or disease remission (Simple Disease Activity Index, Clinical Disease Activity Index and DAS28) and patient-reported outcomes (Health Assessment Questionnaire – Disability Index [HAQ-DI], and ratings of pain and the disease itself), though it does not significantly reduce the progression of structural damage (modified total Sharp score) at 12 months ^{201,202} .	1+
In methotrexate-insufficient responders, tofacitinib monotherapy has shown to be effective, but less so than the combination of adalimumab with methotrexate or tofacitinib with methotrexate in improving response rates (ACR20, ACR50 and ACR70), percentages of patients with low disease activity or disease remission (Simple Disease Activity Index, Clinical Disease Activity Index and DAS28) and patient-reported outcomes (HAQ-DI) ¹⁷⁰ .	1+
Treatment with tofacitinib (at doses of 5 or 10 mg twice daily) has shown to be more effective than treatment with methotrexate monotherapy, with better response rates (ACR20, ACR50 and ACR70), higher percentages of patients achieving low disease activity or remission (DAS28), patient-reported outcomes (HAQ-DI, and ratings of pain and the disease itself), and reducing the progression of structural damage (modified total Sharp score) at 24 months ^{203,204} .	1+
Treatment with tofacitinib is associated with improvements in bone marrow oedema and magnetic resonance imaging erosion score at 12 months, but with no significant improvement in synovitis ²⁰⁵ .	1-

Recommendations

In patients with indications for biologic DMARD or targeted DMARD therapy in whom, for any reason, these drugs cannot be used in combination with conventional DMARDs, the guideline development group considers that the use of Janus kinase inhibitor monotherapy is a good alternative treatment (**Grade** $\sqrt{\text{recommendation}}$).

Since its approval in the 1980s, MTX has become the most studied and most widely used DMARD worldwide for the treatment of RA. At low doses, MTX monotherapy is more effective than any other non-biologic DMARDs in controlling the signs and symptoms, reducing disability and preventing structural damage²⁰⁶. On the other



hand, around a third of patients with RA are intolerant to MTX, and in clinical practice, MTX is commonly discontinued^{207,208}. Therefore, it is important to assess whether new therapies for RA may be an alternative to MTX in patients who cannot take or are intolerant to MTX, to understand the potential utility of any new treatment for this disease.

Quality of the evidence

The evidence found comes from comparison studies with MTX monotherapy. No comparison studies with biologic monotherapy were found. We selected three RCTs^{201, 203, 205} and two other studies based on these trials^{202, 204}.

Treatment with BARI monotherapy has shown to be more effective than treatment based on MTX monotherapy, with better response rates (ACR20, ACR50 and ACR70), higher percentages of patients with low disease activity or disease remission (SDAI, CDAI and DAS28) and better patient-reported outcomes (ratings of pain and the disease itself, HAQ-DI)^{201, 202} (Level of evidence 1+).

Treatment with TOFA (at doses of 5 and 10 mg twice daily) has shown to be more effective than treatment with MTX in monotherapy, with better response rates (ACR20, ACR50 and ACR70), higher percentages of patients with low disease activity or disease remission (DAS28), and better patient-reported outcomes (HAQ-DI, ratings of pain and the disease itself) at 24 months²⁰³⁻²⁰⁵ (Level of evidence 1+, 1-).

Treatment with TOFA improves bone marrow oedema and bone erosion at 12 months, but with no significant improvement in synovitis²⁰⁵ (Level of evidence 1-).

In the Oral Strategy study on patients with RA and a poor response to MTX, treated with ADA + MTX or TOFA + MTX or TOFA monotherapy, there is evidence of a response to TOFA monotherapy. Although the results for TOFA monotherapy in this study did not meet the criteria for non-inferiority compared with the two combination therapies, the unadjusted results of the ACR response and improvement in EULAR response are notable. We recognise that there is no formal comparison with another arm of monotherapy, but include these results as this is the only study found¹⁷⁰.

To our knowledge, there are no published trials that have compared these drugs as monotherapy with biologics as monotherapy.

The GDG considers that the results of the studies identified are consistent, all indicating JAK inhibitors have greater efficacy than MTX in controlling disease activity, but these studies are only applicable only to patients with early RA (a less than 2-year history of the disease) and who are treatment naïve. The GDG understands



that these results should not be extrapolated to patients with established RA and there are no data comparing their efficacy with that of biologic monotherapy.

Further, to make these recommendations, the GDG has taken into account that the results of the studies identified are not directly applicable to our health system given that they are based on patients with early RA who have not previously received conventional DMARDs. According to Spanish and European legislation, JAK inhibitors are not indicated for these patients. The GDG understands that we should not extrapolate the findings of these studies to other clinical scenarios including patients with established RA with a poor response or intolerance to conventional DMARDs, and such extrapolation should be based on data that are not yet available.

The GDG considers that until further pharmacokinetic studies provide evidence supporting an increase in the use of JAK inhibitor monotherapy in conventional DMARD-naïve patients with early RA, or until data are published from further comparison clinical trials on JAK inhibitors and conventional DMARDs in patients with established RA, this remains a theoretical question.

7.3.4. Treatment of patients in whom the first biologic fail

Clinical question 10

In patients with rheumatoid arthritis who have had a poor response to a first anti-TNF agent, is another anti-TNF agent or a non-anti-TNF biologic DMARD more effective?

Summary of the evidence

In patients with rheumatoid arthritis in whom a first anti-TNF fails, the use of biologics other than anti-TNFs (rituximab, abatacept or tocilizumab) is more effective than the use of a second anti-TNF agent: the probability of achieving a moderate or good EULAR response was higher in the non-anti-TNF than in the anti-TNF group (69% vs 52%; OR 2.06, 95% CI 1.27 to 3.37) ²⁰⁹ .	2++
In patients with rheumatoid arthritis in whom a first anti-TNF monoclonal antibody fails, tocilizumab is more effective than abatacept in terms of 28-joint Disease Activity Score using C-reactive protein after 12 months $(2.51\pm1.12 \text{ with tocilizumab vs } 3.22\pm1.11 \text{ with abatacept; p= 0.016})$ and similarly effective to etanercept ²¹⁰ .	2-
In patients with rheumatoid arthritis in whom a first anti-TNF monoclonal antibody fails, there are no significant differences in terms of functional improvement between the use of non-anti-TNF agents (rituximab, abatacept or tocilizumab) and the use of a second anti-TNF agent ²⁰⁹ .	2++



In patients with rheumatoid arthritis in whom a first anti-TNF monoclonal antibody fails, there are no data on radiographic progression, for comparing strategies involving a second anti-TNF with the use of non-anti-TNF biologics²⁰⁹⁻²¹¹.

2++,2-

Recommendations

In patients with rheumatoid arthritis who have had an inadequate response to a first anti-TNF, it is justifiable to use a second anti-TNF agent or a biologic acting on a different therapeutic target, depending on the type of inefficacy and patient characteristic (**Grade D Recommendation**).

Anti-TNF agents have shown to be effective in controlling signs and symptoms and improving the quality of life of patients with RA with an inadequate response to MTX²¹². Nonetheless, as many as a third of patients²¹³ treated with anti-TNF have an inadequate response according to international recommendations⁵⁴.

The use of a second anti-TNF agent after failure of the first one in these patients is a reasonable alternative as shown in the EXXELERATE study¹⁹⁶. In particular, the lack of efficacy of one anti-TNF agent does not rule out the potential efficacy of another one given the following: the molecular structure of anti-TNF agents (ADA, CZP, ETN, GOL and ITX), their different strengths of affinity for membrane-bound and soluble forms of tumour necrosis factor-alpha, their ability to block lymphotoxin-alpha and the fact that the loss of the efficacy of biologics is due to the production of antibodies¹⁹². Two placebo-controlled randomized trials have shown that approximately half of the patients with RA who have an inadequate response to a first anti-TNF agent respond to a second anti-TNF^{214, 215}, and this is even true in the case of primary non-responders¹⁹⁶. Nonetheless, switching to a therapy that does not target TNF may also be an acceptable strategy²¹⁶⁻²¹⁸. The most widely used non-anti-TNF biologics are ABA, an inhibitor of T-cell costimulation; RTX, that eliminates B cells, and TCZ, an IL-6 receptor inhibitor. Various different observational studies have compared a non-anti-TNF biologic to a second anti-TNF agent in patients with an inadequate response to the first anti-TNF agent²¹⁹⁻²²¹.

Despite the findings of these studies and other evidence, to date, scientific societies have not established any recommendation about whether patients with RA who have an inadequate response to a first anti-TNF should be treated with a second anti-TNF or with another non-anti-TNF biologic.



Quality of the evidence

Three studies were identified that have assessed the efficacy of biologics after an inadequate response to a first anti-TNF agent.

An open RCT compared the efficacy of a non-anti-TNF biologic with that of a second anti-TNF agent in 292 patients with RA who had an inadequate response to a first anti-TNF. The specific drug was chosen by the physician in charge, once patients had been assigned in a 1:1 ratio to continue with an anti-TNF (ADA, IFX, CZP, ETN or GOL) or receive a non-anti-TNF (TCZ, ABA or RTX) at the usual doses according to the summary of product characteristics with a 54-week follow-up. The assessment was carried out by an unblinded researcher. Data on effectiveness indicate a higher probability of achieving a moderate-to-good EULAR response and low disease activity at 6 months in the non-anti-TNF group than in the anti-TNF group (69% vs 52%; OR 2.06; 95% CI 1.27 to 3.37; and 27.8% vs 44.6%; OR 2.09; 95% CI 1.27 to 3.43; respectively). No differences were observed between the groups in functional status as measured by HAQ score and no data on radiographic progression were reported. It is not possible to assess differences between individual drugs. The limitations of this study are: 1) the assessment being carried out by an unblinded researcher; 2) 40% of patients being on monotherapy; and 3) the assessment being based on the DAS28, which probably favours TCZ²⁰⁹ (Level of evidence 2++).

Secondly, a sub-analysis was performed of data from a cohort study with a retrospective and a prospective component in 12 Japanese institutions. The objective was to compare the efficacy and retention rates of three biologics (ABA n=25, TCZ n=38 and ETN n=26) at 12 months after switching therapy due to failure of the first biologic, an anti-TNF monoclonal antibody. At 52 weeks, clinical efficacy, as measured by DAS28-CRP, was greater with TCZ than ABA (TCZ 2.51±1.12; ABA 3.22±1.11; p= 0.016) but not ETN. All three drugs showed good efficacy at 52 weeks in the evaluation based on CDAI. The remission and low activity rates at the end of the study were respectively: 20.7 and 49.8% with ABA; 28.6 and 68.2% with TCZ; and 20.6 and 70.6% with ETN. The study has a high risk of bias, as it involved crude analysis without any adjustment for confounding factors. Further, the sample sizes of the groups were rather small for carrying out comparisons²¹⁰ (Level of evidence 2-).

Thirdly, a prospective cohort study in nine Spanish hospitals compared the efficacy and safety at 6 months of a single cycle of RTX (n=54) with that of ETN (n=23), ADA (n=16) or IFN (n=10) in patients with RA. Mean DAS28 and HAQ score did not differ significantly between the groups (4.2 ± 2.1 with RTX vs 4.76 ± 1.9 with anti-TNF and 0.82 ± 0.7 with RTX vs 0.59 ± 0.7 with anti-TNF). The rates of good, moderate and poor EULAR response at 6 months were: 35%, 43% and 22% with RTX, and 40%, 34%



and 26% with a second anti-TNF. The study only found a significantly lower ESR levels in the RTX group. The risk of bias of the study was high, given the sample size and the lack of adjustment for confounding factors. The subgroup of patients who received RTX had greater baseline disease activity (DAS28)²¹¹ (Level of evidence 2-).

In the light of the limited evidence found concerning the clinical question, it was deemed appropriate to mention some studies identified that, although they did not meet all the inclusion criteria and were hence excluded from the body of evidence, have provided complementary information, which has been borne in mind at the time of drafting of these recommendations.

A controlled study with an active comparator included 139 patients with RA in whom the first anti-TNF failed. Patients were randomised to receive a second anti-TNF, RTX or intravenous ABA. The mean DAS28 scores (SD) at 12 months were similar in the three groups: 3.8±1.2 with ABA; 3.4±1.2 with RTX and 3.5±1.5 with anti-TNF (non-significant differences). Similarly, HAQ scores did not differ significantly between the groups²²².

There are three studies that are sub-analyses of data from cohort studies including clinical efficacy based on DAS28 at 6 months after administering RTX or a different anti-TNF. At 6 months, sub-analysis of data from the Swedish biologics registry ARTIS showed a larger change in DAS28 in patients receiving RTX than those receiving anti-TNF monoclonal antibodies (-1.70±1.8 vs -0.67±1.4; p<0.001); while differences were not significant comparing with those receiving ETN (-1.40±1.5, non-significant)²¹⁹. At 6 months, Emery et al.²²⁰ showed greater improvement in DAS28-ESR in patients on RTX than anti-TNF (-1.5±0.2 vs -1.1±0.2; p=0.007). Further, a higher percentage of patients achieved an improvement in DAS28-ESR of ≥ 1.6 (36% vs 29%; p= 0.01). Nonetheless, they did not find differences in improvements in DAS28-CRP (-1.3± 0.3 with anti-TNF vs -1.4± 0.3 with RTX, non-significant). In a sub-analysis of data from the British Society for Rheumatology Biologics Register²²³, improvement, as measured by DAS28, was not greater with RTX than with a second anti-TNF (-1.3 with RTX; 95% CI -1.5 to -1.2 vs -1.2 with anti-TNF; 95% CI -1.3 to -1.1; p= 0.1), but a higher percentage of patients achieved DAS28-ESR remission (OR in favour of RTX: 1.34; 95% CI 1.05 to 1.70). In summary, two studies found higher rates of good or good-to-moderate EULAR response at 6 months in patients receiving RTX than anti-TNF monoclonal antibodies: 23% vs 14% (p=0.003)²¹⁹ and 55% vs 47% (OR 1.31: 1.02 to 1.69)²²³.

Regarding physical function, three studies did not detect differences at 6 months in the mean change in HAQ score between groups receiving RTX and those receiving an anti-TNF^{219, 220, 223}; although one found that a higher percentage of patients



improved their function by more than the minimum clinically relevant difference (difference in HAQ > 0.22); with an OR in favour of RTX of 1.49 (1.07 to 2.08)²²³.

Further, six studies were also found that included patients with RA in whom anti-TNF therapy had failed at any line^{221, 224-228}. These studies were excluded from the body of evidence because they did not allow us to extract specific data on patients who had received only one anti-TNF.

Three of these studies were based on data from the Swiss Clinical Quality Management RA Registry and compared the use of RTX with that of an anti-TNF in patients who had had a poor response to at least one anti-TNF agent²²⁴⁻²²⁶. The first one focused on the efficacy while the second explored the subgroups with a better response and the third study outcomes in terms of function and structural damage. At 12 months, the RTX group showed a greater improvement in DAS28-ESR than the anti-TNF group (difference between groups -0.34; 95% CI -0.14 to -0.53)²²⁶. At 36 months, the mean HAQ score was lower with RTX than with anti-TNF (mean difference between treatments 0.15; 95% CI 0.04 to 0.35). Only one of the three studies compared radiographic progression with RTX or anti-TNF after treatment failure with at least one anti-TNF measured by the Ratingen erosion score²²⁶. No differences were found in the percentage of patients who had new erosions or progression according to the index.

Two studies based on the American CORRONA RA registry compared the use of anti-TNF with RTX²²⁸ and with ABA²²¹ in patients with RA who had been exposed to at least one anti-TNF agent. With RTX, a higher percentage of patients achieved a state of remission or low inflammatory activity at 6 months (as measured by CDAI): 37% vs 29% with anti-TNF (OR 1.54; 1.00 to 2.36). On the other hand, no differences were observed in the reduction in CDAI score or the percentage of patients who achieved a modified ACR50 or ACR70 response. Further, use of RTX was associated with a higher percentage of patients improving their function by more than the minimum clinically relevant difference (HAQ difference > 0.25): 34% vs 24% with anti-TNF (OR 1.66; 1.07 to 2.59). The study comparing the administration of ABA and anti-TNF found no significant differences at 6 and 12 months in change in CDAI score, modified ACR20 or ACR70 response or remission as measured by CDAI. In the ABA group, however, it found higher rates of modified ACR50 response (20% vs 15% with anti-TNF; OR 1.40; 1.05 to 1.85) and remission as measured by DAS28 (20% vs 17% with anti-TNF; OR 1.55; 1.01 to 2.36). There were also no significant differences between the two treatment options in the percentage of patients achieving a change in HAQ score of >0.25 at 6 months.

Finally, a cohort study of individuals with RA who had had a poor response to at least one anti-TNF not based on registry data compared 533 patients receiving an-



ti-TNF with 591 receiving RTX. The study did not find significant differences in reduction in DAS28-ESR between the RTX and anti-TNF groups at 6 or 12 months but did show a greater moderate-to-good EULAR response with RTX than anti-TNF (59% vs 45%; p=0.003)²²⁷.

The GDG considers that the results of these additional studies are directly applicable to our health system given that the drugs assessed are commonly used in our setting and the question that motivates this review is very common in the management of patients with RA in daily clinical practice.

When formulating the recommendation for this question, we were only able to take into account the study by Gottenberg²⁰⁹; though we should point out that it also has some limitations related to the blinding process in the assessment of response and the very high percentage of patients on monotherapy, which may introduce a bias in favour of response to TCZ. Nonetheless, the GDG considers that the results of the other aforementioned studies do not conflict with the recommendation provided^{216, 219-221, 223-229}.

Finally, the GDG decided to make a recommendation that does not prioritize the use of an anti-TNF biologic over a non-anti-TNF in patients with RA who have had an inadequate response to one anti-TNF agent, given that the evidence available does not provide conclusive results regarding the superiority of one over the other.

Clinical question 11

In patients with rheumatoid arthritis, after failure of a first anti-TNF, is a second biologic or a targeted DMARD more effective?

Summary of the evidence

In patients with rheumatoid arthritis who have had an inadequate response to a biologic DMARD, treatment with either another biologic DMARD or a targeted DMARD may be effective ²³⁰⁻²³² .	1+
We have not found studies directly comparing biologic and targeted DMARDs in patients with rheumatoid arthritis who have had a poor response to a biologic DMARD ²³⁰⁻²³² .	1+
There is indirect evidence that tofacitinib (5 mg/12 h) in combination with methotrexate has a similar efficacy, as measured by ACR20, ACR50 and ACR70 response rates and Health Assessment Questionnaire score, to abatacept, tocilizumab, golimumab or rituximab in combination with DMARDs, in patients with rheumatoid arthritis who have had a poor response to biologic DMARD therapy ²³² .	1+



Tocilizumab (8 mg/kg) may be somewhat more beneficial than other biologic DMARDs (abatacept, tocilizumab 4 mg/kg or rituximab) and tofacitinib as measured by ACR20 and ACR50 response rates in patients with rheumatoid arthritis and failure of treatment with biologic DMARD²³⁰.

1+

Recommendations

In patients with rheumatoid arthritis in whom biological therapy has failed, regardless of the number of drugs and their mechanisms of action, either a biologic or a targeted DMARD may be used **(Grade B recommendation)**.

With the successive emergence of more biological drugs with different mechanisms of action, the generalization of their use and, more recently, targeted drugs coming onto the market, the most common doubts nowadays related to their use is the choice of which drug to prescribe to a given patient. In this context, one of the most common scenarios is for physicians to need to choose which drug to use in a patient with RA who has had a poor response to a first anti-TNF.

Quality of the evidence

The scientific evidence assessing the efficacy of biologic and targeted DMARDs in patients in whom the treatment with a first anti-TNF has failed comes from studies that address this issue on the basis of indirect comparisons. Three meta-analyses²³⁰⁻²³² were identified, but as well as being based on indirect comparisons, most of the studies they included analysed patients refractory to one or more biological therapy, not only to anti-TNF.

The first meta-analysis by Lee *et al.*²³⁰ included four RCTs and used network meta-analysis to analyse the efficacy and safety of ABA, RTX, TCZ and TOFA in patients with RA who had had a poor response to anti-TNF. Although both the methods and results sections refer to second-line therapy, examining the studies included it is found that patients were allowed to be refractory to one or more biologics and the drugs in question were not necessarily anti-TNFs. There is no comparison between the efficacy of biologics overall and that of TOFA in patients who had had an inadequate response to biological therapy; but by ranking treatments using the surface under the cumulative ranking curve, the authors showed that TCZ at a dose of 8 mg/kg would be the most effective, followed by RTX, ABA, TCZ 4 mg/kg*, TOFA 10 mg/12 hours*, TOFA 5 mg/12 hours and placebo. It can be concluded from the indirect drug-by-drug comparisons that there are no significant differences between the efficacy of different bDMARDs included in the study and TOFA in the rate of ACR70 response. On the other hand, there were significant



differences in the case of ACR50 response, TCZ, ABA and RTX being found to be more effective than TOFA at a dose of 10* or 5 mg/12 hours, and in the case of ACR20 response, with only TCZ at doses of 4* or 8 mg/Kg being significantly more effective than TOFA at the doses studied (Level of evidence 1+).

The meta-analysis by Vieira *et al.* published in 2016²³² included eight studies with data from five RCTs and used network meta-analysis to compare the efficacy and safety of TOFA with that of ABA, GOL, TCZ and RTZX in patients with poor response to anti-TNF; however, only one of the studies considered patients previously exposed to only one anti-TNF. None of the studies included directly compared TOFA with other drugs. After the indirect comparison analysis, and without considering the heterogeneity of the studies included, the RRs of achieving ACR20, ACR50, ACR70 and HAQ responses were very similar with TOFA and the other drugs analysed (with ranges of 0.74–1.24, 0.63–1.36, 0.53–1.50 and -0.04–0.1 respectively) and the authors concluded that in patients with RA who have had an inadequate response to anti-TNF therapy, the rate of efficacy with TOFA is similar to that obtained with ABA, TCZ, GOL or RTX (Level of evidence 1+).

The meta-analysis by Singh *et al.* published in 2017²³¹ used network meta-analysis to compare the efficacy of various different biologics (ABA, ADA, ANAK, CZP, ETA, GOL, INF, RTX, and TCZ) and TOFA with placebo or a biologic or non-biologic DMARD in patients with RA who had had an inadequate response to a bDMARD for any reason. It was based on 12 publications with data from 9 RCTs, including all the RCTs in the meta-analysis of Lee²³⁰ and all but two of those in that of Vieria²³². Overall, only four studies considered patients with an inadequate response to a single anti-TNF and only three used a bDMARD for comparison. Further, none of the studies included compared the efficacy of a bDMARD and TOFA in this subpopulation. While recognising these caveats, the authors concluded that the use of bDMARDs or TOFA is more beneficial than the use of MTX or another DMARD in patients who have had an inadequate response to a bDMARD (Level of evidence 1+).

Apart from the studies included in the meta-analyses, there is a study that investigated treatment with BARI in patients refractory to biologics, the RA-BEACON study²³³, which assessed the efficacy of BARI in patients with a poor response to anti-TNFs. Although a poor response to one anti-TNF was required, the study also included patients with a poor response to more than one biologic and not only to anti-TNFs. Further, the study provides efficacy data for two doses of BARI in this subpopulation, but it did not compare the efficacy of BARI with that of other bio-

^{*} Drug doses not approved in Spain.



logics. An ACR20 response was achieved in 55% of patients receiving BARI at doses of 4 mg/day and 27% of those treated with DMARDs, this difference being significant. The study also reported significant differences in DAS28-CRP and HAQ-DI, but not in SDAI \leq 3.3. The authors concluded that BARI is effective in patients with active RA refractory to aggressive standard-of-care treatment with both DMARDs and bDMARDs.

The results of the studies identified are directly applicable to our health system. Notably, they concern patients with similar sociodemographic and disease characteristics to those in our setting.

The clinical impact of the choice of treatment in a patient with a poor response to one anti-TNF is important. From the clinical perspective, the correct choice avoids lengthening the time with poor control of the inflammatory activity. As has been demonstrated, this has an impact on the course of the disease in the medium and long term. On the other hand, this decision is also important from an economic perspective, since the correct choice also avoids the costs associated with the use of a second ineffective drug.

The fact that the great majority of the studies published include patients with an inadequate response to one or more anti-TNF and non-anti-TNF means that we are not able to make a specific recommendation for patients with a poor response to a first anti-TNF, the specific population considered in the original clinical question, and hence, this recommendation applies to patients with a poor response to biologics. The lack of head-to-head comparison studies between targeted DMARDS and bDMARDs means that we are also unable to prioritize one drug over others, and hence, the choice of drug should be made on a case-by-case basis.

7.4. Other treatments

The comprehensive management of patients with RA includes patient education, psychosocial interventions, and the implementation of measures tailored to each patient to ensure that they get proper rest and carry out physical activity, as well as the provision of dietary and nutritional advice. This implies that a multidisciplinary team of professionals should be involved in the comprehensive treatment of patients with RA.



Rehabilitation and physical therapy for patients with RA

The goals of rehabilitation therapy for RA are to reduce pain and improve functional capacity. This therapy includes measures to maintain or improve strength, resistance and joint range of motion and prevent or correct deformities²³⁴. Further, through health education, patients are given technical advice regarding how to maintain their level of independence in activities of daily living and improve their quality of life.

Physical exercise

In general, patients with RA have reduced physical endurance and muscle strength and often the associated pain leads to them to decrease their physical activity and avoid moving, increasing the risk of muscle atrophy.

From the moment of diagnosis, a programme of aerobic physical exercise and muscle strengthening can be implemented, including exercises to enhance flexibility, coordination and manual dexterity. A meta-analysis has shown that physical activity reduces fatigue in patients with RA²³⁵ and physical exercise may prevent osteoporosis.

Physical therapy

The main goal of applying physical agents to affected areas of the body is to reduce pain and joint stiffness. It also helps to improve joint range of motion, muscle strength and joint function.

A meta-analysis assessed seven RCTs comparing groups receiving various modalities of *thermotherapy or cryotherapy* with a control group or those receiving a different therapy. It concluded that, alone, thermotherapy or cryotherapy had no significant effects on any clinical parameter, but that they could be used as palliative therapy to relieve pain²³⁶. Transcutaneous electrical nerve stimulation (TENS) reduces the intensity of pain and improves muscle strength compared to placebo in the treatment of patients with RA²³⁷.

Low-level laser therapy seems to achieve a significant reduction in pain compared to placebo. A Cochrane review²³⁸ concluded that such therapy is effective in the short term to relieve the symptoms of RA.

Occupational therapy

In rehabilitation, as part of occupational therapy (OT), therapists work with patients to improve or maintain their ability to perform activities of daily living. The intervention focuses on self-care, productivity and leisure, paying attention to pa-



tients' cultural and social context²³⁹. OT is particularly indicated in patients with advanced disease or significant functional impairment.

Regarding efficacy, a Cochrane systematic review²³⁹ assessed the efficacy of different types of intervention as part of OT. More recently, a randomised study in employed patients with RA at risk of work disability found a significant improvement in work-related outcomes after 6 months by combining OT techniques with medical treatment²⁴⁰.

Occupational therapists and medical rehabilitation specialists assess the need for technical aids and orthoses or supports. Tailored orthoses or supports are prescribed to help to maintain joint alignment, reduce pain and improve functioning, though no good quality clinical trials have demonstrated that they prevent the appearance of deformities. Podiatrists may also have an important role to play in the case of metatarsalgia and other foot problems in patients with RA²⁴¹. Regarding tailored hand exercises, a clinical trial in 490 patients, the addition of such exercises to other measures (supports, technical aids and/or advice on muscle protection) produced an improvement in joint function over 1-year of follow-up²⁴².

Intra-articular treatment

Local therapies are indicated in the case of joints with active disease despite background treatment for RA or as an initial treatment until the disease is brought under control.

Intra-articular glucocorticoid injections

These injections started to be used in the mid-20th century²⁴³. Intra-or peri-articular injections of long-acting glucocorticoids are recommended, generally combined with a local anaesthetic, as the local treatment of choice in RA²⁴⁴.

The most widely used are long-acting formulations of methylprednisolone, triam-cinolone, paramethasone and betamethasone. On the other hand, a stronger and longer-lasting response has been seen with triamcinolone hexacetonide, which recently came on the market in Spain^{245, 246}.

There are no data from good quality clinical trials concerning the efficacy or toxicity of glucocorticoid injections or the best regimen. In routine clinical practice, as it is not known whether repeated joint injections over the long term may harm joint cartilage, it is not usual to give more than three or four injections per joint and an interval of at least 3 to 4 weeks should be allowed between injections. In addition, the joint should be rested for 24 to 48 hours after the injection²⁴⁷.



Regarding contraindications, there is agreement that reasonable efforts should be made to rule out infection before giving these injections. Oral anticoagulation with acenocoumarol at therapeutic doses is not a contraindication²⁴⁸ and the risk of bleeding episodes only increases with international normalized ratios of over 4²⁴⁹. In the days immediately after the injection, blood glucose levels may increase in patients with diabetes²⁵⁰.

As for associated complications, due to a local inflammatory reaction (synovitis caused by crystallization), patients may experience a temporary increase in pain and inflammation after a glucocorticoid injection²⁵¹. It is important to distinguish this from post-injection joint infection, in which symptoms tend to start later and gradually worsen. If injections are performed under aseptic conditions, the risk of infection is very low²⁵².

Skin atrophy, depigmentation and fat necrosis are relatively common complications that sometimes occur as a local reaction of the skin or subcutaneous tissue that comes in contact with the glucocorticoid²⁵³. If the injection is given into a tendon, it may cause tendon atrophy, and hence, it may be helpful to perform these injections under ultrasound guidance. The dilution of the glucocorticoid with local anaesthetic may reduce soft tissue atrophy and injection-related pain due to the deposition of steroid microcrystals²⁵³.

Chemical synovectomy

In patients with a poor response to glucocorticoid injection, we may consider *chemical or radiation synovectomy* as an alternative to *surgical synovectomy*. Chemical synovectomy consists of the intra-articular injection of a chemical agent capable of causing necrosis of synovial tissue. The agent most commonly used is osmium tetroxide. A non-controlled study that combined the use of osmium tretroxide with triamcinolone hexacetonide reported good results in terms of efficacy and safety, although at 3 years synovitis had recurred in 80% of patients²⁵⁴.

Radiation synovectomy

Radiation synovectomy (also known as isotope or radiosynoviorthesis) consists of the intra-articular administration of a radionuclide (Ytrio-90, Renio-186 or Erbio-169, among others). Clinical trials reported to date have not demonstrated that this technique is associated with better outcomes in terms of efficacy than glucocorticoid injections^{255, 256}, and for this reason, its use should be assessed on a case-by-case basis.



Surgical treatment in RA

In patients with RA, experts consider referral to an orthopaedic surgeon when the drug treatments and other therapies (rehabilitation, local treatments, etc.) fail²⁵⁷. Given advances in the medical treatment of RA in recent decades, the rates of RA-related surgery have decreased²⁵⁸.

According to the literature, referral to a surgeon is indicated when joint function has not improved or has worsened despite systemic treatment or when persistent pain becomes disabling. It may also be indicated in other situations such as nerve compression, tendinopathy, tendon rupture, or varus or valgus deformities of the knee (realignment osteotomy). Regarding timing, the prognosis following surgery is better if patient referral is not delayed until they have developed major joint deformities or severe soft tissue contractures²⁵⁹.

Before intubation and other manoeuvres involving neck hyperextension, the stability of the cervical column should be considered, given that patients with RA have an elevated risk of atlantoaxial subluxation²⁶⁰. In addition, in the preoperative assessment, we should rule out the presence of latent foci of infection (dental, urinary, skin, etc.) as they could lead to complications in the postoperative period²⁶¹ and pay close attention to the state of immunosuppression of patients and the perioperative management of their medical treatments.

Patients with RA were found to have a higher risk of infection after total joint arthroplasty than those with osteoarthritis²⁶². Similarly, a prospective study based on the Norwegian register²⁶³ found that infection rates were higher among patients with RA than those with osteoarthritis after total knee replacement and the risk of late infection (assessed at 5 years) was higher in patients with RA after total hip replacement. Further, it does seem that the risk of hip dislocation is higher in patients with RA than those with primary osteoarthritis²⁶². On the other hand, the rate of venous thromboembolism was not found to be higher in patients with RA than those with osteoarthritis²⁶².

Among the procedures used, surgical synovectomy is indicated in patients with persistent joint inflammation that does not respond to other treatments²⁶⁴ and it is also used to obtain samples for histological and microbiological analysis of synovial tissue. This procedure reduces inflammation and pain temporarily, but has not been shown to prevent radiological progression or the subsequent need for joint replacement in studies with a long follow-up^{265, 266}.

Joint replacement is the most effective surgical approach to halt the progressive loss of functional capacity. The main indication for this surgery is pain and the loss of joint function. The joints most commonly replaced are the knee and the hip. In



selected cases, prostheses may also be used for shoulder, elbow, wrist and/or metacarpophalangeal joints. A systematic review on hip replacement in patients with RA²⁶⁷, results were not worse with uncemented than cemented components, and given the relatively low rate of complications, the authors concluded that the use of cementless prostheses was justified in patients with RA.

Patients who undergo knee arthroplasty have greater difficulties recovering from surgery than those who undergo hip arthroplasty, and hence, if both joints need to be replaced, the hip should be done first.

Arthrodesis continues to be indicated as a treatment for joints with very advanced destruction, where improvement is unlikely to be possible with joint replacement, and particularly in the cases of the ankle and wrist.

Orthopaedic surgery of the foot also plays an important role in the treatment of RA, as patients often develop structural deformities such as *hallux valgus* and subluxation of metatarsophalangeal joints which may require metatarsal osteotomy.

The results following surgery depend to a great extent on the postoperative care provided, above all rehabilitation and OT. This care is important for regaining joint range of motion as early as possible, especially after knee and shoulder arthroplasty and hand surgery.



8. Treatment of RA in special situations

8.1. RA as a complex disease

RA is a systemic disease and it is considered complex due to the numerous symptoms and entities related to it. It is also difficult to differentiate the extra-articular manifestations of RA from the comorbidities associated with the disease, since the pathogenic mechanism of many of these conditions is precisely sustained inflammation²⁶⁸.

In many cases, the level of control of the inflammatory disease will determine the level of control of the comorbidity. It is important to adjust treatment as a function of extra-articular manifestations and associated comorbidities since these can also increase morbidity and mortality in patients with RA. The full range of conditions associated with RA should be monitored by the rheumatologist with the support of the primary care physician and other specialists^{268, 269}.

Extra-articular manifestations of RA

The rates of severe extra-articular manifestations in patients with RA have fallen in recent years due to the development of more effective treatments²⁶⁹. Although severe extra-articular manifestations (e.g., interstitial lung disease, pericarditis, and pleurisy) may precede articular signs and symptoms in some cases, it is more common that they appear in patients with a long history of RA²⁷⁰.

Rheumatoid nodules

The most common extra-articular manifestations are subcutaneous rheumatoid nodules, which are found in 7% of patients at diagnosis and 30% over the course of the disease.

Secondary Sjögren's syndrome

This syndrome affects some 17 to 25% of patients with a 10- to 30-year history of the disease, and it is more common in elderly patients. It tends to be benign, with mild or imperceptible symptoms (dryness of the eyes and mouth) which are related to disease activity. Patients with secondary Sjögren's syndrome have generally more severe disease, a greater probability of developing non-Hodgkin's lymphoma and higher mortality. It is managed by treating symptoms and the underlying disease^{271,272}.



Blood dyscrasias

- Anaemia: the majority of patients with RA have mild normocytic hypochromic anaemia associated with disease activity. It may also be multifactorial (associated with iron, vitamin B12 or folic acid deficiency)²⁷³.
- Thrombocytosis: this is often found, related to the inflammatory activity²⁷⁴.
- *Felty's syndrome* (<1%): this is the triad of RA, neutropaenia and splenomegaly. There are no controlled clinical trials of a specific treatment²⁷⁵.

Lung diseases

These are one of the most common causes of morbidity and the second cause of death in patients with RA after cardiovascular diseases. In 10 to 20% of patients, this type of disease precedes articular symptoms. At the beginning, patients may not have any symptoms or these may be masked by a low level of physical activity due to the underlying disease²⁷⁶.

- *Pleural disorders*: these include pleural effusion and thickening, empyema, nodules, and pneumothorax, the most common being pleural effusion.
- *Interstitial lung disease*: see Section 8.4 of the guidelines.
- *Bronchiectasis* (2-3.1%): patients with bronchiectasis associated with RA have more infectious complications, poorer course and prognosis, and a higher mortality than those with other types of bronchiectasis. According to experts, antibiotic prophylaxis should be considered in patients with repeat infections.
- Rheumatoid nodules: these are related to smoking, RF positivity and the presence of subcutaneous nodules, although they may also occur as an adverse effect of treatment.
- Pulmonary hypertension: very rare.

Cardiac manifestations

These are relatively uncommon and tend to occur in patients with a long history of the disease or highly active disease²⁷⁷.

- Pericarditis: is the most common manifestation (being found in as many as 40% of autopsies, though only 2% of cases are symptomatic).
- Myocarditis: rare.
- *Valvular heart disease:* he most common type being mitral insufficiency, followed by aortic insufficiency, and most patients are usually asymptomatic.



- Coronary heart disease: patients with RA have a greater risk of ischaemic events, and hence, it is considered an independent cardiovascular risk factor (see Section 8.3 of the guidelines).
- *Congestive heart failure:* usually with diastolic impairment but preserved systolic function.

Ocular manifestations

As well as dry eye syndrome (xerophthalmia), some patients have scleritis, episcleritis or both, although they are uncommon. These manifestations are associated with a long history of the disease and are related to the level of inflammatory activity²⁷⁸. Close collaboration between rheumatologists and ophthalmologists is essential²⁷⁹.

Kidney dysfunction

It is directly associated with age, female sex, disease duration and RF and/or ACPA positivity. There is also an association with the presence of cardiovascular risk factors (in particular arterial hypertension)^{280, 281}.

Vasculitis

Though very uncommon (3.6% at 30 years after diagnosis), this condition is observed and is associated with disease severity and activity and a poor prognosis. It is more common in men and tends to be associated with a long history of the disease. Active smoking and RF and/or ACPA positivity together with genetic predisposition and the presence of rheumatoid nodules are predictive of rheumatoid vasculitis. It is more common in small and medium-sized blood vessels. The main clinical manifestations are 282:

- *Skin manifestations:* telangiectasia, digital ischaemia, livedo reticularis, palpable purpura, painful nodules and gangrene.
- *Neurological manifestations:* distal sensory or motor neuropathy, mononeuritis multiplex.
- Ocular manifestations: scleritis, corneal ulcers.

Amyloidosis

Secondary amyloidosis is a complication that tends to occur in patients with a long history of RA (at least 10 years after diagnosis). It is becoming rarer (<1%) due to increasingly more effective treatments. It most commonly affects the kidney and pa-



tients present with proteinuria and/or renal impairment, although other organs, such as the thyroids, heart and digestive system, may also be involved²⁸³.

Comorbidities in RA

Patients with RA have an elevated risk of developing comorbidities⁶³. The development of comorbidities in patients with RA is a key factor in the selection of their treatment, since the presence of particular conditions may be a contraindication to starting certain treatments while newly-appearing comorbidities may be a reason for changing current treatments²⁸⁴. They may also affect the course of the disease by modifying disease activity, physical functioning and quality of life^{63, 269}. For this reason, rheumatologists must also identify potential comorbidities and current risk factors in patients with RA, especially those that are potentially preventable or may affect the development of the disease or treatment²⁶⁸.

Elderly patients with a long history of RA and/or active disease have more comorbidities. This may be related to them being given less intensive treatment due to their age or to contraindications to concurrent conditions or concomitant treatments. For all these reasons, special care should be taken with this type of patient and they should generally be given intensive treatment, always taking into account their comorbidities^{63, 268, 285, 286}. Experts underline that it is important to properly document any long-term treatments given for comorbidities^{268, 287}. Women have a different profile of comorbidities, with a greater prevalence of depression and osteoporosis²⁸⁶. The comorbidities associated with a higher mortality rate are: cardiovascular and pulmonary diseases, cancer and depression²⁸⁸.

The role of rheumatologists in the monitoring and prevention of comorbidities is not clear, although EULAR has recently published a series of recommendations concerning screening and prevention of comorbidities in patients with chronic inflammatory rheumatic diseases²⁸⁹.

Table 9 summarises the consensus reached by experts on actions to take if we suspect comorbidities associated with RA.

Table 9. Actions to take if we suspect or diagnose comorbidities associated with rheumatoid arthritis^{4, 268, 290}

Comorbidity	Recommendation
Lung disease	If suspected, refer to a pulmonologist
Cardiovascular diseases	If they develop, refer to an appropriate specialist (cardiologist, neurologist, internist, etc.) Yearly monitoring of cardiovascular risk factors
Gastrointestinal diseases	If suspected, refer to a gastroenterologist



Table 9. Actions to take if we suspect or diagnose comorbidities associated with rheumatoid arthritis^{4, 268, 290}

Comorbidity	Recommendation
Infections (HBV, HCV, TB, severe infections)	Vaccination Dental hygiene
Cancer	Screening (for breast, cervical, colon, skin and/or prostate cancer), in accordance with the current published guidelines and depending on risk factors. Annual monitoring of lymph node involvement
Psychiatric disorders (depression)	No specific screening
Osteoporosis	Densitometry using dual-energy x-ray absorptiometry (at least once) and monitoring of risk factors. Treatment if fractures
Fibromyalgia	Management in accordance with current guidelines
Arthrosis	Management in accordance with current guidelines
Carpal tunnel syndrome	Depending on the degree of involvement, consider conservative treatment or surgery

8.2. Patients in remission/dose reduction

Clinical question 12

In patients with rheumatoid arthritis receiving biologics who have achieved remission of disease activity, what is the rate of recurrence when the dose of biologics is reduced?

Summary of the evidence

The rate of recurrence in patients with rheumatoid arthritis, after optimising biological therapy, varies between the studies selected:

• 23.5% with adalimumab²⁹¹

• 39% with adalimumab, etanercept and infliximab, measured overall²⁹²

• 13-55% with adalimumab and etanercept, measured overall^{293,294}

• 1+

• 42.5-45% with tocilizumab²⁹⁵

3

• 50% with abatacept²⁹⁶

1+



Recommendations

In patients with rheumatoid arthritis who have achieved remission or low disease activity with biological therapy for at least 6 months, the recommendation is to progressively taper the dose of the biologic, despite the risk of relapse (**Grade B recommendation**).

The use of biologics has undoubtedly been a major advance in the treatment of RA, allowing us to achieve an adequate control of the disease in a high proportion of patients. The chronic nature of the disease, implying a need for long-term treatment, safety concerns and the economic implications of biological therapy have long raised questions concerning the need to adjust treatments, reducing the dose, once the treatment target for each individual patient has been reached. The practice of dose reduction has been a reality in our setting for years and the SER and the Spanish Society for Hospital Pharmacy published recommendations on the optimisation of biologics in 2015²⁹⁷.

Quality of the evidence

There is a growing body of published evidence concerning the possibility of dose reduction in biological therapy, although the quality of the studies is very varied from the point of view of evidence-based medicine. The highest quality studies have been those analysing ADA and ETN, alone or in combination, as the treatments to be optimised.

The PRIZE study analysed the results of reducing and withdrawing ETN after 1 year of induction therapy in patients who had not previously received the treatment and had achieved remission. In two publications, one research group have reported the results of this strategy in terms of various measures of disease activity, and although it was not the primary objective of the study, comparison analysis of the two doses of ETN used allowed the authors to conclude that dose reduction is feasible in some patients, although they underlined the need for comprehensive monitoring of disease activity after dose reduction ^{298, 299} (Level of evidence 1+).

After an open treatment phase during which patients received ETN, the PRESERVE study analysed, in a randomised double-blind phase, whether treatment response was maintained after a 50% reduction of the dose in patients with low disease activity. The authors concluded that, despite the study having insufficient statistical power to demonstrate differences between the two doses, the results suggest similar outcomes with both doses^{300,301} (Level of evidence 1+).



Similarly, after a first open phase of treatment with ETN, the DOSERA study analysed, in a second randomised phase, the effect of a 50% reduction in ETN dose in patients with low disease activity. Although this study did not directly compare the doses, the authors concluded that the efficacy of ETN was maintained with the lower doses³⁰² (Level of evidence 1+). In a prospective randomised clinical trial (for which the published methods do not clarify whether it was blinded), the ETN dose was reduced by 50% in patients in remission for at least 12 months. This study did not provide data on efficacy comparing the ETN doses, but does give data on radiological progression and this was similar in both groups³⁰³. A prospective observational study assessed the impact on treatment response of reducing the ADA dose by 50%. The authors applied this strategy to patients with RA on ADA and MTX at stable doses and in remission, and assessed disease activity measured by DAS28 after the reduction. They concluded that dose reduction is feasible in patients who achieve remission²⁹¹ (Level of evidence 2-). Further, a randomised clinical trial (the STRASS study) that analysed the results of tapering doses of ETN and ADA in patients in remission after treatment with the full dose. The authors failed to show the non-inferiority of the lower dose, the primary endpoint, due to the small sample size and observed a higher rate of flares in the lower-dose group²⁹³ (Level of evidence 1+). An open-label trial (the DRESS study) compared the results of reducing the doses of ADA and ETN together with those of usual clinical practice. In this study, doses were reduced in three steps, every 3 months, until drug withdrawal in the context of a T2T protocol in patients with previously sustained low disease activity while on stable drug doses. The authors analysed the cumulative incidence of major flares as the primary outcome and concluded that a dose reduction strategy with ADA or ETN was not inferior to usual care²⁹⁴ (Level of evidence 1+).

A retrospective observational study compared long-term disease activity in patients in remission or with low disease activity on stable doses in whom ADA, ETN or IFX doses were reduced by about 25% to that in patients who remained on the full dose in two different cohorts, one in Spain and the other in the Netherlands. The authors concluded that dose reduction of biologics is feasible in patients with low disease activity²⁹² (Level of evidence 2+).

Regarding other anti-TNF agents (CZP and GOL), no specific data have been published, although some results have been reported in abstract form. The only data available come from a study that analysed all anti-TNFs together and provides overall data, the quality of this study being poor from the point of view of evidence-based medicine³⁰⁴.

In the case of ABA, a double-blind randomised clinical trial, that included patients from the AGREE study in remission after 2 years of treatment with ABA, found



that a 50% lower ABA dose managed to maintain low disease activity²⁹⁶ (Level of evidence 1+).

Regarding TCZ, two studies, one pilot study³⁰⁵ with a small sample size and a retrospective observational study²⁹⁵ assessing dose reduction of this drug in patients in remission and with low disease activity, respectively, after treatment with full doses, support view that dose reduction is feasible in these patients (Level of evidence 2-and 3, respectively).

Further, various different studies have analysed the results of optimisation of all biologics and obtained positive results, supporting the view that dose reduction is feasible: the open-label prospective RETRO³⁰⁶ study, which reported overall data without specific data for each treatment; a cross-sectional observational descriptive study on various diseases³⁰⁷; a small retrospective observational study³⁰⁸; a study seeking to assess the value of ultrasound for predicting the result of dose reduction³⁰⁹; and finally, another retrospective study³¹⁰.

Regarding RTX, it is difficult to define the best approach to dose optimisation. There has been research on how to use this drug in terms of length and number of treatment cycles. Concerning the dose, three systematic reviews have been published comparing various different doses of the drug, though one these was an update of another by the same group. These three studies consistently demonstrated that the efficacy was similar with 2,000-mg and 1,000-mg cycles. Nonetheless, the variability in study design means that we are not able to assess whether the efficacy is the same with the lower dose from the start of treatment or after achieving control of disease activity with one or more higher-dose cycles311-313 (Level of evidence 1+). The evidence in terms of treatment regimen used is less consistent. One study found, after 1 year of follow-up, similar efficacy when RTX was used as a fixed dose, every 6 months, or on demand, after disease reactivation314, while a second study found higher efficacy after treatment with a fixed dose of RTX than when the drug was administered on demand³¹⁵. A third publication reported the indirect comparison of results of different clinical trials. It found better results in terms of efficacy using a T2T strategy to decide whether to give a further dose of RTX than when the decision was based on the opinion of the physician treating the patient³¹⁶.

The GDG deems that the results of the various different studies, with different designs and populations with different characteristics and levels of evidence, are generally consistent. They all indicate a higher rate of flares in disease activity after dose reduction of various different biologics, but the studies that explored this issue concluded that re-intensification of treatment after such episodes was successful in regaining control of the inflammatory activity. For this reason, despite the higher



rate of flares after doses are reduced, all the authors concluded that dose reduction is feasible.

Some characteristics such as disease duration, level of disease activity and the length of time with this level of activity at the time of starting to taper doses may help to define the profile of patients in whom dose reduction is most likely to be successful.

The GDG believes that the results of the studies identified can be directly applied to our health system. They were based on patients with similar sociodemographic and disease characteristics to those in our setting.

The impact of dose reduction in biological therapy is significant. Its impact is both eminently clinical in that it means a reduction in toxicity, due to the use of less of the drugs, and also economic, since a lower dose also means lower treatment costs and hence a better distribution of resources.

The risk of a higher rate of flares after reducing the dose is perfectly acceptable, since it has been demonstrated that patients are able to achieve their pre-dose reduction status after treatment re-intensification.

8.3. Cardiovascular risk

It has been demonstrated that cardiovascular mortality is higher in patients with RA than others of the same age and sex^{317, 318}. This is due to the rapid development of accelerated atherogenesis³¹⁹. Specifically, the relative risk of a cardiovascular event in patients with RA is twice that in individuals of the same age and sex without this condition³²⁰. Further, ischaemic heart disease secondary to coronary atherosclerosis is the leading cause of cardiovascular mortality in patients with RA. The higher rate of cardiovascular events in patients with RA is independent of the presence of traditional cardiovascular risk factors³²⁰. Genetic factors, such as having the HLA-DRB1*0401 or HLA-DRB1*0404 alleles, and persistent chronic inflammation favour the development of cardiovascular events in these patients³²¹.

Subclinical cardiovascular disease in patients with RA

Patients with RA have a higher risk of heart failure³²² and subclinical atherosclerosis³²³, which can be diagnosed using non-invasive techniques.

A transthoracic echocardiography study in individuals with a long history of RA with no traditional cardiovascular risk factors confirmed that patients with RA have a higher rate of left ventricular diastolic dysfunction and subclinical



pulmonary hypertension³²⁴. These findings may explain the higher rate of congestive heart failure observed in these patients.

Various different tests used for detecting subclinical atherosclerosis have also shown to be useful for confirming accelerated atherogenesis in patients with RA³²³. These include the use of brachial artery ultrasound imaging, to assess endothelial function, a marker of early atherosclerosis³²⁵, which revealed endothelial dysfunction in patients with a long history of RA without traditional cardiovascular risk factors³²⁶ and in young patients with recent-onset RA³²⁷.

Another non-invasive marker of atherosclerosis that is useful for RA is the measurement of carotid intima-media thickness (cIMT) with common artery ultrasound imaging³²³. One research group observed abnormally high cIMT in a series of patients with a long history of RA with no traditional risk factors for atherosclerosis and no history of cardiovascular events compared to that in a control population³²⁸. It was also found that these patients with no traditional cardiovascular risk factors had a higher incidence of carotid atheromatous plaques, associated with disease duration and with extra-articular manifestations of RA³²⁸. In addition, it has been reported that persistently high CRP values are associated with higher cIMT in patients with a long history of RA³²⁹. Finally, a prognostic association was observed between the presence of subclinical carotid atherosclerosis, cardiovascular events and long-term mortality in patients with RA. In relation to this, a 5-year follow-up study confirmed that cIMT has a high predictive value, a thickness greater than 0.90 mm being associated with a higher risk of cardiovascular events during the follow-up of these patients³³⁰.

In a recent study, it was found that carotid atheromatous plaques independently predicted the development of acute coronary syndrome in patients with RA³³¹. Further, the incidence of this syndrome was 2.5- and 4.3-fold higher depending on whether the presence of plaques was observed in one or both carotid arteries³³¹.

An interesting use of computed tomography is to assess the *coronary artery calcium score*, which is a proxy for coronary atherosclerosis for the stratification of cardiovascular risk. Coronary artery calcium is characteristic in advanced atherosclerosis and has shown to be an independent predictor of coronary events in the general population. A recent study found a higher coronary artery calcium score in patients with RA than paired controls, especially in those with a long disease duration (>10 years)³³².



Impact of the treatment of RA on cardiovascular risk

Tests having provided evidence of a higher cardiovascular risk in RA, the next step is to establish a treatment strategy focused on reducing cardiovascular risk in patients with this disease.

In relation to this, it was found that active treatment of the disease reduced the risk of cardiovascular death³¹⁹. Recent research has confirmed a reduction in mortality in RA, associated with a decrease in the incidence of myocardial infarction, attributable to more intense treatment of the rheumatic disease³³³.

Krause *et al.* observed that patients with RA who had a good clinical response to background MTX also had lower cardiovascular mortality than those who did not respond well to this treatment³³⁴. Choi *et al.* showed that, despite having poorer prognostic factors for mortality, patients treated with MTX did not have a higher rate of cardiovascular events in follow-up³³⁵. Although MTX increases homocysteine levels, its beneficial effect on disease activity and especially its anti-inflammatory properties would explain the lower rate of accelerated atherogenesis and, in turn, cardiovascular mortality during the follow-up of patients with RA.

Recent population studies have shown that the use of biological therapies in patients with RA who have a poor response to conventional therapy reduces all-cause mortality, and in particular, cardiovascular mortality in this population³³⁶. Biological therapy with anti-TNF agents improves endothelial function in patients with RA who have a poor response to MTX³³⁷⁻³³⁹. Similarly, it has been shown that, in patients with a poor response to anti-TNF therapy, the use of MTX is able to rapidly improve endothelial function and improvements persist³⁴⁰. In the future, given that endothelial function is a key mechanism in the development of atherosclerosis, this type of improvement potentially achieved with these drugs could be adopted as a treatment target in patients with severe RA. On the other hand, although one study did not show regression of subclinical carotid atherosclerosis with the use of anti-TNF in a series of patients with a long history of severe RA in a 3-year follow-up³⁴¹, a later study described a beneficial effect of these drugs in patients with RA, namely, a significantly reduction in cIMT³⁴².

The use of biological therapies in patients with RA, in particular, anti-TNF therapy, has a protective effect against cardiovascular events. A meta-analysis of 16 studies showed a 31% reduction in cardiovascular events and a 19% reduction in acute myocardial infarction³⁴³. Further, the risk of cardiovascular events (acute myocardial infarction, stroke and cardiovascular-related death) in patients enrolled in the CORRONA registry was lower in the group that received anti-TNF than those who



received MTX or another DMARD (HR 0.39)³⁴⁴. This effect was probably due to a reduction in the inflammatory load associated with RA.

A more recent study found that treatment with TCZ could reduce pro-atherothrombotic risk in patients with RA through the recovery of endothelial function, reduction in oxidative stress and inhibition of the pro-thrombotic and inflammatory properties of monocytes³⁴⁵.

Regarding JAK inhibitors, extension studies of clinical trials found that TOFA was associated with a lower incidence of cardiovascular events³⁴⁶.

NSAIDs increase cardiovascular morbidity and mortality rates in the general population. This risk is probably partially counterbalanced in patients with RA by the beneficial effects of these drugs in controlling inflammation, and in turn, improving physical activity. Nonetheless, we should be very careful when prescribing them, especially in patients with a history of cardiovascular disease or traditional cardiovascular risk factors³⁴⁷.

Glucocorticoids also have a dual effect. On the one hand, they promote atherogenesis by inducing negative effects on the lipid profile, glucose metabolism and blood pressure, especially when they are used for a long time. On the other, when they are used acutely (for short periods), these drugs can be beneficial in reducing inflammation and improving mobility, especially in early stages of the disease. Given that cardiovascular risk increases with the cumulative dose of glucocorticoids³⁴⁸, they must be prescribed at the lowest possible dose and for the shortest possible time³⁴⁷.

Impact of non-rheumatologic treatments in reducing cardiovascular risk in patients with RA

The strict control of traditional cardiovascular risk factors is of key importance in patients with RA for reducing associated overall cardiovascular risk. In relation to this, patients tend to have abnormal lipid profiles, as a result of the chronic inflammation associated with RA³¹⁹, and the monitoring of lipid levels is a key component of the therapeutic management of the disease. A long-term clinical trial reported that treatment with statins was associated with an improvement in endothelial function in patients with RA^{350, 351}. Similarly, the RORA-AS study found atherosclerotic regression (as assessed by carotid plaque height) in patients with RA treated with rosuvastatin for 18 months³⁵¹.



Stratification of cardiovascular risk in patients with RA

Given that RA is currently itself considered an independent cardiovascular risk factor, we must evaluate overall cardiovascular risk in individual patients over the course of the disease.

The use of Systematic COronary Risk Evaluation (SCORE) risk charts adapted for each population group and clinical assessment of disease severity are two key components in the management of cardiovascular risk in patients with RA. Nonetheless, there is currently no clear agreement, in clinical practice guidelines, on what to recommend concerning this key clinical aspect of the treatment of these patients. In Spain, statin therapy should be started in accordance with the Spanish guidelines on cardiovascular risk, which are adapted for southern Europe according to the SCORE guidelines and allow us to estimate the 10-year risk of cardiovascular death as a function of sex, age, systolic blood pressure, smoking habits and total cholesterol³⁵².

We should note that a recent study has shown that the cardiovascular risk associated with RA is similar to that observed in patients with type 2 diabetes³⁵³. For this reason, in order to properly establish the cardiovascular risk in patients with RA, it is important to identify the factors inherent to this chronic inflammatory disease that have been found to be associated with the development of accelerated atherogenesis and cardiovascular events.

In relation to this, it was found that individuals who were RF or anti-CCP positive had more severe disease and a poorer cardiovascular prognosis³⁵⁴. On the other hand, anti-CCP positivity was commonly associated with HLA-DRBI*04 alleles which are related to an elevated cardiovascular risk³⁵⁵. In line with this, evidence of an association of HLA-DRBI*0401 and HLA-DRBI*0404 with the development of endothelial dysfuction³²⁶ and with an elevated risk of cardiovascular events³²¹ underlines the prognostic value of anti-CCP positivity.

Finally, RA duration and having disease with more severe clinical signs and symptoms (specifically, extra-articular manifestations) are other cardiovascular risk factors in RA^{328, 329}. For this reason, the *EULAR Standing Committee for International Clinical Studies Including Therapeutics* recommends multiplying the estimated SCORE cardiovascular risk value by a factor of 1.5³⁴⁷.

Unfortunately, the use of this multiplying factor in RA is insufficient in many cases^{356, 357} and the EULAR consensus advocates the use of non-invasive diagnostic tools, in particular carotid ultrasound, to better identify patients at risk of cardiovascular events. Given that carotid plaques are associated with a very high car-



diovascular risk, use of this technique may be particularly appropriate in patients with RA in the moderate risk category according to the SCORE charts³⁴⁷.

Clinicians assessing patients with RA must, as a first step, establish a strategy for the primary prevention of cardiovascular events, initially based on the provision of general lifestyle advice, namely, to take regular moderate physical activity and eat a heart-healthy diet with low intake of saturated and hydrogenated fats, cholesterol and refined sugars, as well as control their body weight and blood pressure, and stop smoking. Regarding the management of hypertension in patients with RA, the recommendations are the same as for the general population³⁴⁷. Further, according to the SCORE guidelines for the southern European region, in individuals with RA, treatment with statins should be started in very high-risk patients (SCORE > 10%) to reach the target for LDL cholesterol (< 70 mg/dl) or at least achieve a greater than 50% reduction in LDL cholesterol³⁵⁸.

8.4. Interstitial lung disease

Interstitial lung disease (ILD), also known as diffuse parenchymal lung disease, is the most common pulmonary manifestation of RA. It has an estimated incidence between 4 and 4.5 cases per 1,000 patient-years $^{359-361}$. The reported prevalence is highly variable, ranging from 10 to 30% in early RA (with history of \leq 2 years), and 3.6 to 42% in established RA, and this largely attributable to differences in diagnostic methods $^{359,362-367}$.

Regarding the histological type of lung disease, the two most common are usual interstitial pneumonia (UIP) and nonspecific interstitial pneumonia (NSIP). The prevalence rates seem to be similar, though according to some series, UIP is somewhat more common^{359, 366, 367}. In a minority of cases, other patterns have been described including organising pneumonia, lymphoid interstitial pneumonia, desquamative interstitial pneumonia, acute interstitial pneumonia, respiratory bronchiolitis-associated ILD, and combined pulmonary fibrosis and emphysema^{366, 367}.

The main risk factors for the development of ILD are smoking (OR: 3.76) and ACPA positivity (OR: 6.67)³⁶⁶⁻³⁶⁸. In addition, ACPA has prognostic value, levels being correlated with ILD severity^{365, 369}. Other risk factors are being male, advanced age, late onset of RA, and severe erosive joint disease. Rheumatoid nodules and RF positivity have also been reported in some studies (though findings are mixed)³⁶⁶⁻³⁶⁸.

Regarding clinical manifestations, we should bear in mind that ILD is often not detected clinically (being asymptomatic or paucisymptomatic) until advanced stages^{366, 367}. For this reason, we should ask patients about their functional capacity, perform auscultation to detect Velcro-like crackles (75%) and check for acropachy.



When ILD is symptomatic, it is associated with persistent, dry cough and exertional dyspnoea, and may progress more or less rapidly towards respiratory failure, with signs of *cor pulmonale* in advanced stages.

In early stages, the sensitivity of chest X-ray for diagnosis is very low³⁶⁵⁻³⁶⁷, and hence, if ILD is suspected, the initial examination must include pulmonary function tests (PFTs) that include spirometry and diffusing capacity of the lungs for carbon monoxide (DLCO). In typical cases, as well as low DLCO, spirometry showing restrictive ventilatory defects. Nonetheless, in early stages, it is not uncommon that low DLCO is the only abnormal finding.

To confirm the diagnosis of ILD, high-resolution computed tomography (HRCT) should be performed, as the findings are well correlated with the histological diagnosis at least in most "typical" cases³⁷⁰. Further, this technique is useful to assess the potential reversibility of lesions (alveolitis/fibrosis) and make a prognosis, as well as assessing treatment response. Bronchoalveolar lavage should not be performed systematically; it should only be used if it contributes to the differential diagnosis, particularly with infections. Lung biopsy is reserved for establishing a histospecific diagnosis in "atypical" cases.

Monitoring of inflammatory activity and treatment response is carried out with PFTs, which should include the measurement of total lung capacity, the 6-min walk test, and an assessment of dyspnoea with one of the various clinical scales available. In advanced stages, Doppler echocardiography is also useful to detect the development of secondary pulmonary hypertension. The differential diagnosis for this complication mainly includes infections, drug-induced pulmonary toxicity and heart failure.

Although there has been significant improvement in the prognosis over the last 15 years, ILD remains the second cause of death associated with RA $^{359,360,366,367,371-373}$. In a variable proportion of patients, ILD hardly progresses, remaining subclinical, with very few or no symptoms. In others (the majority according to some studies), pulmonary function worsens rapidly, especially in those with UIP 374 (mean survival after the diagnosis of ILD varying across studies from 2.6 to 3 years, to a maximum of 8.1 years) $^{359,360,366,367,371-374}$. Poor prognostic factors for all types of interstitial pneumonia include: 1) PFT results: a forced vital capacity (FVC) <60% and/or DLCO < 40% at baseline (indicating severe disease according to the Spanish Society of Pulmonology and Thoracic Surgery), or a \geq 10% decrease in FVC and/or \geq 15% decrease in DLCO during follow-up; 2) HRCT: extension of the fibrosis \geq 20% or extent of the lung involved \geq 50% at baseline or evidence of worsening of the fibrosis during follow-up; 3) 6-min walk test: oxygen saturation < 88% at baseline or a > 50-m decrease in the distance covered during follow-up; and 4) development of pulmonary



hypertension^{359, 360, 367, 371-375}. Specific predictors of poor prognosis in RA-associated ILD (RA-ILD) include being male, advanced age and a UIP pattern^{359, 360, 367, 371-374}.

It also seems to be useful to apply the GAP (gender, age, physiology) model, which includes sex, age, FVC and DLCO, to predict the risk of death at 1, 2 and 3 years³⁷⁶. Finally, some biomarkers associated with greater progression and poorer prognosis have been identified, including higher anti-CCP titre, and serum levels of Krebs von den Lungen-6 and IL-6 (these also being associated with higher mortality)³⁶⁹.

In the treatment of ILD, we should keep in mind the following three considerations:

General measures

Smoking cessation; pulmonary rehabilitation and treatment of gastroesophageal reflux, which may worsen over the course of the disease; systematic influenza and pneumococcal vaccination; appropriate and early treatment of concurrent respiratory infections; psychosocial support, and home oxygen therapy, in cases that progress towards chronic respiratory failure.

If medical treatment fails, we must always consider the possibility of lung transplantation in patients who meet the criteria, and provide palliative care in the final stages of the disease.

Drugs that should be avoided

Given the prevalence and potential severity, the treatment of patients with RA-ILD is clinically difficult, among other reasons because there is a growing body of evidence in the literature suggesting that some drugs commonly used in the management of patients with RA may trigger or worsen ILD.

Regarding the question of whether there is a risk of induced or exacerbated ILD in patients treated with MTX, according the conclusions of a meta-analysis of controlled trials (22 studies with 8,584 patients with RA), the use of MTX in patients with RA is associated with an increased risk of respiratory infections (RR: 1.11) and acute pneumonitis (RR: 7.81)³⁷⁷. This meta-analysis did not, however, observe that the treatment with MTX increased the risk of death due to lung disease (RR: 1.53; 0.46-5.01).

Therefore, there is currently no evidence supporting the view that there is chronic MTX toxicity^{378, 379}. Acute or subacute pneumonitis tends to occur during the first year of treatment and is due to a hypersensitivity mechanism, being independent of the cumulative dose^{378, 379}. It occurs rapidly with fever (low-grade or higher),



non-productive cough and dyspnoea that tends to progress towards respiratory failure^{378, 379}. Eosinophilia is commonplace in peripheral blood, but not in bronchoalveolar lavage fluid, and the radiological pattern is that of NSIP or diffuse alveolar damage^{378, 379}. Some diagnostic criteria have been proposed to rule out other causes, especially infections (Table 10)³⁸⁰.

The main risk factor for the development of MTX-induced pneumonitis is a history of ILD secondary to RA (OR: 7.1; 95% CI 1.1 to 45.4)³⁸¹. This represents a significant confounding factor for establishing a causal relationship with the drug. In relation to this, a meta-analysis has recently been published that analyses the same issue in other conditions treated with MTX, but in which there are no pulmonary manifestations (psoriasis, psoriatic arthritis and inflammatory bowel disease)³⁸². The results do not demonstrate any increase in the risk of respiratory complications (infectious or noninfectious). This analysis seems to indicate that, even applying strict criteria for a causal relationship, MTX-induced pneumonitis is overdiagnosed and a good many of these cases are actually attributable to RA activity.

LEF has also been implicated as a possible cause of induced or exacerbated ILD in patients with RA, particularly in Japanese populations³⁸³, but a recent meta-analysis did not confirm this association in Western populations³⁸⁴.

The safety of biologics approved for this condition is discussed in response to the next clinical question.

Table 10. Proposed criteria for the diagnosis of methotrexate-induced pneumonitis³⁸⁰

Major criteria	Minor criteria
Histopathological: hypersensitivity pneumonitis Radiological: diffuse interstitial pattern and/or nodular or patchy alveolar infiltrates Microbiological: negative blood and sputum cultures, bronchoal-veolar lavage and serological analysis	Dyspnoea for < 8 weeks Non-productive cough Oxygen saturation < 90% Diffusing capacity of the lungs for carbon monoxide < 70% White blood cell count < 15,000/mm³

Definitive: meets major criterion 1 or major criteria 2 and 3 plus three of the five minor criteria Probable: meets major criteria 2 and 3 plus two of the five minor criteria



Drugs that are effective for lung involvement

Clinical question 13

In patients with rheumatoid arthritis and interstitial lung disease, which is the safest biologic DMARD?

Summary of the evidence

The use of infliximab, etanercept, adalimumab and certolizumab pegol has been associated with the development and worsening of interstitial lung disease in patients with rheumatoid arthritis ass. Werearing of interstitial lung disease related to apti TNE agents may	3
Worsening of interstitial lung disease related to anti-TNF agents may have fatal consequences in elderly patients ³⁸⁷ .	3
In patients with rheumatoid arthritis, the use of abatacept has not been associated with interstitial lung disease or with a worsening of the interstitial lung disease related to anti-TNF agents ^{386,388} .	3
The use of tocilizumab has been associated with the development and worsening of interstitial lung disease in patients with rheumatoid arthritis. In some cases, the worsening of the lung disease related to tocilizumab may have been due to poor control of inflammatory activity ^{385,389} .	3
In small series, rituximab has not been associated with worsening of interstitial lung disease ³⁹⁰ .	3

Recommendations

In patients with rheumatoid arthritis and interstitial lung disease who require treatment with a biologic, abatacept is recommended as the safest option (**Grade C recommendation**).

As an alternative, rituximab could be used (Grade D recommendation).

ILD is the most common pulmonary manifestation of RA. The risk of developing this complication is much higher in patients with RA than in the general population (HR: 8.96; 95% CI 4.02 to 19.94), with an incidence of 4 to 4.5 cases per 1,000 patient-years. As well as being common, ILD is the second leading cause of death among patients with RA, after cardiovascular events, accounting for 10-20% of deaths.

Due to its prevalence and potential severity, the treatment of patients with RA and ILD is clinically complex, because there are no well-designed trials assessing the efficacy of the treatments available for this complication and there is a growing body of evidence in the literature that suggests that some of the drugs that are



usually used in the management of patients with RA may trigger or worsen this complication.

Given this, there is a need to assess whether there is a risk of induced or exacerbated ILD in patients with RA treated with biologics.

Quality of the evidence

Anti-TNF agents and, to a lesser extent, TCZ have been implicated both in the development of ILD and worsening of pre-existing ILD in patients with RA.

The idea of anti-TNF involvement is mainly based on systematic reviews of case series and case reports^{385, 391-393}, a retrospective case-control study³⁸⁶ and some observational studies^{387, 394}. According to these studies, the prevalence of induced or exacerbated ILD attributable to anti-TNF therapy is between 0.5 and 3%^{365, 391, 394}. This complication has been described with all anti-TNF agents^{385,386, 391-394}. It occurs within the first 6 months of starting the biological therapy (in most cases within the first 20-26 weeks)^{385, 386, 391, 392} and tends to be severe and potentially fatal (the mortality rate in published cases being as high as 29 to 35%)^{385-387, 391-394}.

As well as the classical patterns of $ILD^{385, 391, 392}$, sarcoid-like lesions have also been described, with the development of non-caseating granulomas in the lung, especially in patients treated with ETN^{395, 396}.

The main risk factors involved in the development of this complication in patients treated with anti-TNFs are advanced age (which is a risk factor for the development of ILD in patients with RA³⁶⁷), a personal history of ILD and concomitant treatment with MTX or LEF, which have also been related both to the development of ILD and the worsening of a pre-existing ILD in patients with RA^{377, 383, 384}. Given the large number of confounders, it is very difficult to establish whether there is a causal relationship or not.

The potential causal relationship has been further questioned after the recent publication of two retrospective observational studies (both based on data concerning clients from American medical insurance companies) that did not find statistically significant differences in the rates of ILD, either comparing the use of anti-TNF with that of DMARDs (HR anti-TNF versus DMARDs: 1.03; 95% CI 0.51 to 0.27)³⁹⁷, or comparing the use of different anti-TNFs with that of other biologics (RTX, ABA or TCZ)³⁹⁸.

In this context, not even the national registries of biological therapies provide concordant results. According to data from the British Society for Rheumatology Biologics Register, the incidence of ILD is higher in patients treated with anti-TNF



(2.9% with anti-TNF vs 1.8% with DMARDs; p=0.02) and their cause of death was more likely to be attributed to this complication (21% with anti-TNF vs 7% with DMARDs)³⁹⁴. On the other hand, in a study based on the Spanish registry of adverse events related to biological therapies (BIOBADASER), neither the incidence of ILD nor the mortality due to this complication was higher in patients treated with anti-TNFs compared to those in another cohort of patients with RA who had not received biological therapy (EMECAR)³⁹⁹.

In summary, the evidence of causality to support the view that anti-TNF is involved in the development of ILD and/or worsening of a pre-existing ILD in patients with RA is in most cases of poor quality and difficult to interpret due to confounding factors (Level of evidence 3), except for a retrospective case-control study (Level of evidence 2). Further, two studies with the same quality (Level of evidence 3) produced opposite results.

In any case, we should underline that the currently available evidence is insufficient to be able to make definitive recommendations one way or another. The fact that this complication has been described in patients on monotherapy and that cases of ILD have been reported in patients treated for ulcerative colitis, spondyloarthritis or psoriatic arthritis oblige us to be cautious, as we are unable to rule out that there is a risk, even though it is not yet well defined and probably over-estimated.

Treatment with TCZ has also been related to both the development of ILD and worsening of pre-existing ILD in patients with RA. The idea of TCZ involvement is based on case reports^{385,391,393} (Level of evidence 3), some patients having died, and a post-marketing surveillance study⁴⁰⁰ analysing cumulative safety data from 7,901 Japanese patients treated with TCZ (Level of evidence 2+). In this latter study, the incidence of ILD in the group treated was 10 cases per 1,000 patient-years, significantly higher than that generally described in RA (i.e., between 4 and 4.5 cases per 1,000 patient-years). For this reason, the summary of product characteristics includes a specific warning about this risk in the adverse effects section.

Nonetheless, as with anti-TNFs, we are unable to rule out that the risk has been overestimated. A recent case-control study (Level of evidence 2-) retrospectively reviewed data on 395 patients with RA treated with TCZ, the sample being divided into two groups: patients with and without ILD 389 . The study compared the characteristics potentially relevant to the development of *de novo* ILD and studied potential risk factors for the worsening of pre-existing ILD. The comparative analysis of TCZ with ILD (n=78) vs TCZ without ILD (n=317) indicated that age > 60 years, smoking and high RF levels are associated with a higher risk of developing this complication. In the subgroup of patients who had ILD worsening (n=6), the



only factor found to be significantly involved was poor control of inflammatory activity (CDAI >10 at 24 weeks). Based on these results, the authors indicated that worsening of ILD in these patients seems to be more closely related to RA activity than drug-induced pulmonary toxicity³⁸⁹. In line with this, as mentioned earlier, a recently published retrospective observational study did not find significant differences in the rate of ILD between biologics (anti-TNF, RTX, ABA and TCZ)³⁹⁸.

RTX has also been associated with the development of various types of respiratory complications including ILD. Nonetheless, this adverse effect seems to only occur in patients treated for blood cancer in whom RTX is combined with other chemotherapy agents. A systematic review of the literature to June 2010 identified 121 cases of ILD, of whom only 3 were in patients with RA. Of these patients, one had lymphoma and another had Castleman disease. Further, two of them had also received MTX (Level of evidence 3). Subsequently, between July 2010 and January 2017 [the date of drafting these guidelines], no other cases were reported in patients with RA.

Other data supporting their safety, beyond that of the aforementioned study398, come from two open-label studies^{390,401} (Levels of evidence 2- and 3) and three other observational studies the results of which have been reported at various conferences⁴⁰²⁻⁴⁰⁴. The results of these studies taken together suggest that, without being infallible, RTX seems to be a potentially useful drug for the treatment of this complication, being able to stabilise and sometimes even improve pulmonary function parameters in 70-80% of patients. No cases of exacerbation have been reported, although a higher risk of respiratory infection has been described.

Regarding ABA, only two cases of induced or exacerbated ILD have been reported to date^{405, 406}. Further, a post-marketing surveillance study gathering integrated safety data analysis on 3,173 patients included in pivotal trials, followed up over 8 years, indicated that the incidence of ILD in the group treated with ABA was 1.1 cases per 1,000 patient-years (95% CI 0.06 to 0.20), even lower than that generally reported in RA⁴⁰⁷ (Level of evidence 2+). Other studies, including published case series^{388, 408} and a retrospective registry presented at the most recent ACR meeting, have confirmed its safety in this scenario and indicated a potential beneficial effect, namely, the improvement or stabilisation of PFT results⁴⁰⁹.

It is also not possible to establish a causal relationship between biological therapy and organising pneumonia $^{410,\,411}$.

The GDG considers that in the case of anti-TNFs and TCZ, the various studies identified (most of which are of poor quality) show contradictory results. The currently available evidence is insufficient to be able to make a definitive recommendation



one way or another. In the case of ABA and RTX, if we only consider the population with RA and ILD, most of the studies analysed (which are also of poor quality) have provided consistent results showing that the use of these two drugs in this group of patients is safe.

The GDG believes that the results of the studies identified are directly applicable to our health system, given that all the therapeutic agents assessed in this review are commonly used in rheumatology clinics and departments; however, the GDG considers that the available evidence is insufficient and/or inadequate to be able to provide a definitive recommendation.

Given these limitations, the best strategy to minimize the risk in patients with RA and ILD who require treatment with biologics is always to use the options that seem the safest (namely, ABA and RTX). Despite a lack of conclusive evidence to justify advising against the use of anti-TNF and TCZ, their use in these patients must be carried out on a case-by-case basis, until there is further evidence on this issue (in the meantime, extreme care must be taken).

Clinical Question 14

In patients with rheumatoid arthritis and interstitial lung disease, which drugs have shown to be effective for the treatment of the lung disease?

Summary of the evidence

Patients with rheumatoid arthritis and interstitial lung disease treated with rituximab improve or maintain their condition in terms of forced vital capacity and diffusing capacity of the lungs for carbon monoxide ^{412,413} .	2-, 3
The factors significantly associated with the progression of interstitial lung disease include a radiographic pattern of usual interstitial pneumonia (p = 0.020), a personal history of interstitial lung disease progression (p=0.001) and diffusing capacity of the lungs $<46\%^{412}$.	2-
Smoking and concomitant treatment with conventional DMARDs are not associated with interstitial lung disease progression ⁴¹² .	2-
We have not found enough studies that assess the use of mycophenolate mofetil, cyclophosphamide or ciclosporin A in patients with rheumatoid arthritis and interstitial lung disease. The studies that have been identified provide aggregated data on the efficacy of the treatment for lung disease secondary to these rheumatic diseases and include few patients with rheumatoid arthritis. Treatment with these drugs is associated with a tendency towards improvement or stabilization of lung function 414-416.	2-, 3



Recommendations

Although some retrospective studies have suggested that rituximab and abatacept may be effective for the treatment of interstitial pneumonia, especially in patients with non-UIP, the GDG considers that the available evidence is insufficient and/or inadequate to be able to make a definitive recommendation in patients with rheumatoid arthritis and interstitial lung diseas (**Grade D recommendation**).

Despite its prevalence and potential severity, we still do not know which treatment for patients with RA and ILD is the best, as no RCTs have yet focused on this complication and there are no specific consensus recommendations from scientific societies.

Quality of the evidence

In daily clinical practice, glucocorticoids and immunosuppressants, such as cyclophosphamide (CP), azathioprine (AZA), mycophenolate mofetil (MMF) and ciclosporin A, are commonly used for the treatment of RA-ILD.

No RCTs have assessed the efficacy of these drugs for the treatment of RA-ILD. The evidence supporting the use of these immunosuppressants is mainly limited to case reports and case series. In the specific case of CP and MMF, their use is also based on the extrapolation of its efficacy in the treatment of scleroderma-associated ILD demonstrated in two RCTs (*Scleroderma Lung Study I and II*)^{412, 413}. Additionally, two retrospective cohort studies in connective tissue disease-associated ILD included patients treated with MMF⁴¹⁴ (Level of evidence 2-) or with CP⁴¹⁵ (Level of evidence 2+) and a cases series of patients treated with ciclosporin A⁴¹⁶ (Level of evidence 3). All these papers provide aggregated results, without reporting data for patients with RA separately, but in general terms, treatment with these drugs was associated with stabilisation or improvement in lung function in most cases.

Recently, a Cochrane review has also been published concerning the efficacy of CP in the treatment of connective tissue disease-associated ILD⁴¹⁷. The main conclusions of this review are: 1) the beneficial effect of CP is modest, achieving an improvement in FVC, but not in DLCO; 2) the efficacy of MMF is similar to that of CP, though with fewer adverse effects; and 3) no differences are observed in the efficacy of CP as a function the underlying type of connective tissue disease.

Further, there is some experience in the use of biological therapies in patients with RA-ILD, though most of it has only been reported at conferences. So far, two relevant studies on this topic have been published: one on RTX and the other on ABA.



The study on RTX⁴¹⁸ was a retrospective cohort study that provides data on efficacy based on 44 patients with moderate-to-severe ILD assessed using PFTs. At the end of follow-up, there was improvement or stabilization in lung function in 68% of patients (improvement in 16% and stabilization in 52%), with significant increases in mean FVC and DLCO. The other patients (32%) did not improve, more than half of them dying due to ILD progression. The rate of serious infections was 7.7/100 patient-years. In this study, a UIP pattern was identified as a predictor of poor prognosis, as were baseline impairment and a history of ILD progression as assessed using PFTs (Level of evidence 2-).

The study on ABA is based on a retrospective multicentre registry of 63 patients with RA-ILD. Data were only provided on follow-up, including PFTs and HRCT scans of the chest after starting treatment, for some of these patients (less than half), and from this, we infer that only these patients had active ILD⁴¹⁹. In this group, treatment with ABA achieved improvement or stabilization of pulmonary function parameters (FVC and DLCO) and changes in HRCT pattern in 85-90% of patients. No differences in response were observed by type of pneumonia (there being a similar response in UIP and non-UIP). Patients who did not have dyspnoea at the start of treatment with ABA remained asymptomatic during follow-up. In 17% (11/63) of the patients, ABA treatment was withdrawn due to inefficacy (6%) or adverse effects (11%). The rate of infections was low (8%). Three patients (5%) died, two due to progression of the ILD (Level evidence 2-).

We should highlight that various studies have found that UIP-pattern patients with RA respond less well to treatment and have a poorer prognosis than non-UIP-pattern patients (a pattern not yet described in scleroderma-associated ILD)^{371, 372, 418}. Nonetheless, in all these studies, the radiological pattern was not predictive of mortality in the multivariate analysis, after adjusting for confounders, the best predictors of poor prognosis being the degree of impairment found in baseline PFTs and the progression of the disease during follow-up. Therefore, although there is a lower rate of response, there is evidence of the efficacy of immunosuppressive treatments/biological therapies in patients with UIP, both real-world data from patients with connective tissue diseases including RA^{418, 419} and data from RCTs on scleroderma-associated ILD^{412, 413}.

To conclude, there is a paucity of studies assessing the efficacy of drugs in the treatment of RA-ILD, and those available are of poor quality. Hence, the evidence available is considered insufficient to be able to make a definitive recommendation.



Pending further research, there are preliminary data that indicate that both RTX and ABA are effective in the treatment of RA-ILD, especially in patients with non-UIP histological diagnoses.

The results of the one study published on RTX are consistent with those in other series presented at conferences^{402, 403, 420, 421} and a prospective open-label pilot study based on 10 patients⁴⁰¹. In general terms, this drug achieves patient stabilization or improvement of pulmonary function parameters in 70% of cases, without no significant differences in response by histological pattern, and the treatment can be considered relatively safe (although it tends to be associated with higher rates of respiratory and urinary infections, most these not being severe). The experience with ABA reported, apart from the aforementioned study, is limited to two case series in which the drug was also found to be effective^{388, 408}.

The results of the studies identified are directly applicable to our health system, as the therapeutic agents assessed are commonly used in our setting. Given the potential severity of this complication, it is important to identify treatment options for these patients. The data set out in this review, although preliminary, may help clinicians in decision making.

8.5. Serious infections

Clinical question 15

In patients with rheumatoid arthritis on biological therapy who have had a serious infection, is it safe to restart biological therapy?

Summary of the evidence

After a serious infection, the rate of subsequent serious infection is lower with anti-TNF agents (both alone: 18.1 per 100 patient-years, and combined with non-biologic DMARDs: 17.3 per 100 patient-years) than with a non-biologic DMARD alone (21.4 per 100 patient-years) ⁴²² .	3
After hospital-acquired infections in patients with rheumatoid arthritis who were on treatment with anti-TNFs, most patients continue with the same anti-TNF, only a small percentage switching drug. The lowest rates of hospital-acquired infections are obtained with abatacept and etanercept ⁴²³ .	3
Patients who have not received any biological therapy after a first serious infection have been found to have a high rate of subsequent infection (36.7%-40.5%) ^{422,423} .	3



Recommendations

Patients with rheumatoid arthritis who have developed a serious infection while on biological therapy should subsequently be treated with abatacept. If an anti-TNF is preferred, the recommended agent is etanercept (**Grade D recommendation**).

Patients with RA (like those with other autoimmune diseases) have a higher risk of developing serious infections than the general population due to underlying immune system dysfunction. In parallel, numerous studies have also demonstrated an elevated risk of infection associated with immunosuppressive treatments given for controlling disease activity. Some studies indicate a higher risk in patients on anti-TNF than those on conventional DMARDs⁴²⁴. The 2015 ACR recommendations suggest switching to a non-anti-TNF biological therapy (ABA) under these circumstances, although the level of evidence is very low⁴.

Quality of the evidence

There is a paucity of scientific evidence related to this question. We have only identified two studies that assess the safety of biological drugs administered after a serious infection^{422, 423}. These have been classified as case series because, from the methodological point of view, they cannot be considered cohort studies since there was no nonexposed comparison cohort. They studied the incidence of serious infection, but treatment was used as an explanatory variable to adjust the incidence and not to explore which drug is associated with a greater level of risk.

In the first study, the objective was to compare the risk of hospital-acquired disease after a serious infection associated with biological therapy in patients with RA, previously hospitalised for a serious infection, while on anti-TNF therapy. After the index hospitalisation, the majority of patients restarted the same anti-TNF agent (79%), 2% switched to another anti-TNF, and 3% started a non-anti-TNF biologic, while 16% of patients did not receive any biological therapy for 18 months. Among the patients who restarted therapy with the same anti-TNF, 10% switched to different biologics during the follow-up. During the follow-up, there were a total of 2,666 hospitalisations for infection. The crude incidence ranged from 27.1 to 34.6 per 100 patient-years. Compared to those who used the same anti-TNF agent after the index hospitalisation, the HR for the subsequent hospitalisation for infection was 0.86 (95% CI 0.72 to 1.03) for non-anti-TNF biologics and 1.10 (95% CI 0.89 to 1.35) to switch to another anti-TNF. The crude incidence in patients who did not receive any biological therapy during the follow-up was 40.5 per 100 patient-years. Pneumonia was the leading cause of infection, and the type of infection did not vary significantly by drug. In the analysis by drug, the crude incidence of subsequent



hospital-acquired infections was the lowest with ABA and somewhat higher with ETN. In adjusted multivariate analysis, ABA (HR: 0.80; 95%CI 0.64 to 0.99) and ETN (HR: 0.83; 95% CI 0.72 to 0.97) were associated with a significantly lower risk of infection than IFX. The authors concluded that among patients with RA who have a hospital-acquired infection while on anti-TNF therapy, most patients continue with the same anti-TNF after the initial infection has resolved and only a small percentage of patients switch to another biologic. Comparing different biologics, the lowest rates of subsequent hospital-acquired infections were seen with ABA and ETN⁴²³ (Level of evidence 3).

In the second study, the objective was to describe the incidence of subsequent serious infection after a serious infection, in patients given anti-TNF or other biologic agents after the first infection. For this, the study included adult patients diagnosed with RA, psoriasis, psoriatic arthritis or ankylosing spondylitis who had a serious infection between 1 January 2006 and 31 December 2011 and had at least once received treatment with an anti-TNF, a non-biologic DMARD or another DMARD after a first serious infection. The study did not include patients given no systemic therapy after the first serious infection. A total of 4,658 subsequent infections occurred after a first infection over 24,264 patient-years of follow-up, yielding an infection rate of 19.2 per 100 patient-years. Nearly two-thirds (64.9%) of infections occurred in inpatients. Patients given anti-TNF therapy after a first serious infection event had a lower rate of subsequent serious infection (18.1 per 100 patients-year in those given anti-TNF alone and 17.3 per 100 patient-years in those given an anti-TNF in combination with a non-biologic DMARD) than those given a non-biologic DMARD alone (21.4 per 100 patient-years). ETN alone (adjusted HR 0.87, 95% CI 0.77 to 0.99) or in combination with a non-biologic DMARD (adjusted HR 0.76, 95% CI 0.66 to 0.88) and IFX (alone or in combination with a non-biologic DMARD) (adjusted HR: 0.80; 95% CI 0.67 to 0.95) were associated with significantly lower rates of subsequent serious infection than a non-biologic DMARD alone. Patients who did not receive any biological therapy after the first serious infection had a high crude rate of infection (36.7 per 100 patient-years). The authors concluded that their study did not demonstrate an elevated risk of subsequent infection in patients treated with anti-TNF after a serious infection. Additionally, patients given an anti-TNF in combination with a non-biologic DMARD seemed to have a lower risk of subsequent infection than those given a non-biologic DMARD alone422 (Level of evidence 3).

The main limitations of the first study are that the patients were not randomly allocated to the treatments and that patients covered by Medicare are usually



older, and hence, the results cannot be generalised to healthier younger patients with RA.

In the second study, data on serious infections were only collected when patients sought medical care and their condition was coded as such by the attending physician, and this may have led to under- or over-diagnosis. Further, the study did not include patients who after a first serious infection did not receive any systemic therapy, precisely the group at the highest risk of developing a second infection; and, although the majority of the patients included had RA as the underlying disease, some patients in the sample had psoriatic arthritis or spondyloarthritis. This is a clear source of bias in favour of anti-TNF, given that non-anti-TNF biologic drugs are not used in the treatment of these diseases. The same is the case for the anti-TNF monotherapy, which is much more widely used in spondylopathies than in RA. For all these reasons, the GDG considers that the latter study, given its low quality associated with the sources of bias, does not provide relevant data on which to base recommendations.

To conclude, despite the low level of evidence, we are able to deduce from the first study that what really increases the risk of a serious infection after a first serious infection is the increase in disease activity, and resulting use of systemic corticoids to control symptoms related to switching or withdrawal of biological therapy in patients previously in remission; and therefore, given the low rate of subsequent serious infections associated with drugs such as ETN or ABA, we should restart biological therapy as soon as possible, in order to get the patient back into remission.

Nonetheless, given the paucity of evidence available and the limited applicability of the results, we need further, large scale studies, with more specific objectives to be able to strengthen this recommendation.



8.6. Cancer

Clinical question 16

In patients with rheumatoid arthritis and a history of cancer, what is the safest biological therapy?

Summary of the evidence

There were no significant differences in the relative risk of relapse between patients with a history of breast cancer who did and did not receive anti-TNF therapy ⁴²⁵ .	2+
The use of anti-TNF in patients with rheumatoid arthritis and head and neck cancer was not associated with an elevated risk of recurrence or death ⁴²⁶ .	2+
In patients with rheumatoid arthritis and a history of cancer, no significant differences were observed in the incidence of cancer over a mean follow-up of 5 years comparing anti-TNF, rituximab and DMARD therapy ⁴²⁷ .	2+
There are no data allowing us to assess the impact of individual drugs on the rate of cancer relapse ^{425,426,428,429} .	2+

Recommendations

The recommendation is to assess patients with rheumatoid arthritis and a history of cancer who are due to start biological therapy on a case-by-case basis and reach a consensus between the patient, the oncologist and other specialists involved (**Grade C recommendation**).

There is no evidence for recommending any specific biological therapy.

RA is characterised by chronic inflammation. There is evidence to support the idea that this proinflammatory state may predispose individuals to develop cancer, because it leads to cell proliferation, mutagenesis, activation of oncogenes and angiogenesis. The longer the duration of the inflammation, the higher the risk of associated carcinogenesis⁴³⁰ and factors such as disease activity and smoking increase the incidence of cancer in patients with RA⁴³¹. Rheumatologists often face difficult clinical situations with respect to potential risks and the impact of immune suppression on patient comorbidities, such as a history of cancer.

Notably, TNF is known to play a key role in the physiopathology of RA, its inhibition leading to a significant improvement in signs and symptoms in the majority of patients. In addition, however, it has other physiological functions such as in host defence and tumour survival⁴³². For this reason, there has always been some



concern about the safety of administering anti-TNF agents, since the inhibition of TNF, in theory, would increase the risk of developing a tumour, the rate of tumour growth and the malignant potential of existing tumours. More recent publications on the risk associated with anti-TNF have not identified a higher risk of cancer in general⁴³³⁻⁴³⁵, although there have been some reports of increases in certain types of skin tumour such as melanoma^{436,437}. In the case of RTX, before being approved for RA, it had already been approved as a treatment for B-cell lymphoma, and hence, in general, there is less concern about its use in patients with a history of cancer, although the approved indication was for a blood cancer, not a solid tumour.

That said, data on the risk of non-lymphoma cancer among patients receiving RTX remain scarce and are often difficult to interpret due to previous exposure to anti-TNF^{438, 439}. It is essential to ascertain what is the current evidence regarding the management of the biological therapy in general, and of anti-TNF in particular, in patients with a history of cancer.

Quality of the evidence

Five cohort studies were identified assessing the safety of biological therapies in patients with RA and a history of cancer⁴²⁵⁻⁴²⁸.

A study that analysed data from the British Society for Rheumatology Biologics Register (14,000 patients) assessed 293 patients with a history of cancer (excluding carcinoma in situ and non-melanoma skin cancer), 177 patients treated with anti-TNF and 117 treated with DMARDs. Out of the 177 patients in the anti-TNF cohort, 46 received more than 1 anti-TNF. Eighty percent of cancers in both cohorts were solid tumours. The diagnosis of cancer was made >10 years before the treatment in 58% of the anti-TNF cohort and 39% of the DMARD cohort. Thirteen cases of incident malignancy were detected in 11 patients in the anti-TNF compared to 9 cases in 9 patients in the DMARD cohort. The rate of incident malignancy was 25.3 events/1,000 person-years in the anti-TNF cohort compared to 38.3 events/1,000 person-years in the DMARD cohort. The incidence rate ratio (IRR) was 0.58 (95% CI 0.23 to 1.43) for patients given anti-TNFs compared to those given DMARDs. Stratifying by time since the previous malignancy, the age- and sex-adjusted IRR was 0.71 (95% CI 0.18 to 2.79) for malignancies that had occurred less than 10 years before the start of the study and 0.63 (95% CI 0.10 to 4.11) for those that had occurred earlier. Based on these data, the authors concluded that differences between cohorts were not significant, implying anti-TNF does not seem to increase the risk of relapse or development of new disease in patients with a history of cancer⁴²⁸ (Level of evidence 2+).



Based on a population of 5,120 patients, a German study assessed the risk of new cancers or recurrence thereof with follow-up periods of 3 to 60 months. Overall, 122 patients had a history of cancer, and of these, 67 had received anti-TNF and 55 conventional DMARDs. Among these 122 patients, there were 124 prior malignancies: 6 cases of lymphoma (DMARD: 2, anti-TNF: 4) and 118 solid tumours (DMARD: 54; anakinra [ANAK]:9; anti-TNF: 55). Analysing these patients with a history of cancer, it was observed that at inclusion all nine patients with a history of prostate cancer had received biological therapy (anti-TNF: 7 and ANAK: 2), and among those with a history of bladder cancer, three had received DMARDs and one ANAK; while, at the time of inclusion, patients with a history of breast cancer had less often been treated with biologics (n=11) than DMARDs (n=14). The time between the onset of the previous malignancy and study entry did not differ between the treatment groups, the median being 5 years (interquartile range 2 to 9) with biological therapy (anti-TNF: 4 years [2 to 10]; ANAK 6 years [5 to 9]) and 5 years (3 to 11) with DMARDs (p=0.77). During the follow-up, 15 recurrences were detected in 14 patients, 14 cases of disease of the same type and at the same site and 1 case of metastasis with an unknown origin (9 recurrences in 8 patients given anti-TNF, 1 in a patient given ANAK and 5 in patients given DMARDs), yielding crude incidence rates of 45.5 (95% CI 20.8 to 86.3)/1,000 patient-years in the anti-TNF group; 32.3 (95% CI 0.8 to 179.7)/1,000 patient-years in the ANAK group and 31.4 (95% CI 10.2 to 73.4)/1,000 patient-years in the DMARD group (IRR anti-TNF vs DMARDs: 1.4 [95% CI 0.5 to 5.5], p= 0.63). The mean times between diagnosis of the first tumour and diagnosis of the recurrence were 9.5 (SD: 7.8), 9.1 and 9.2 (SD: 8.8) years in the anti-TNF, ANAK and DMARD groups, respectively. In three patients (anti-TNF: 2; DMARD: 1), recurrence was detected less than 5 years after the first cancer and among all patients with recurrence, four out of the five who received DMARDs only, one of the eight patients who received anti-TNF and the one who received ANAK died. In patients with a history of cancer, this study did not observe a significantly higher risk of recurrence in patients treated with anti-TNF than those treated with DMARDs. As limitations, we should highlight that the study assessed the general risk of cancer (non-organ-specific), the sample size was small and the observation period was short (no more than 4 years)⁴²⁹ (Level of evidence 2+).

A study conducted in Sweden, based on the ARTIS register, assessed the risk of recurrence of breast cancer in women with RA. The study compared 120 patients who received anti-TNF with 120 biologic-naive patients, with a minimum follow-up of 4.9 years and maximum of 12 years. The mean time between breast cancer diagnosis and starting anti-TNF therapy was 9.4 years. During 592 person-years of follow-up of the anti-TNF group, 9 patients developed breast cancer recurrence (crude incidence rate of 15/1,000 person-years) compared to 9 people in the bio-



logic-naive group during a follow-up of 550 person-years (crude incidence rate of 16/1,000 person-years). Comparing the anti-TNF group with the biologic-naïve group, the HR for recurrence was 0.8 (95% CI 0.3 to 2.1), and after adjusting for lymph node involvement, type of surgery and chemotherapy, the HR was 1.1 (95% CI 0.4 to 2.8). Stratifying by the time between cancer diagnosis and starting anti-TNF therapy, the HRs for recurrence were 1.4 (95% CI 0.2 to 8.6) among patients who started anti-TNF therapy within 5 years after cancer diagnosis and 0.8 (95% CI 0.3 to 2.4) among those for whom the interval was longer (p=0.6). The relative risk of recurrence did not differ significantly between the groups. The cumulative incidence of deaths during the follow-up was similar in the two groups (17 in each group) and all were due to causes not related to their cancer. Only 15% of patients started anti-TNF therapy within the 5 years after the diagnosis of cancer. The authors concluded that there were no significant differences between patients with a history of breast cancer a median of 9.4 years before starting anti-TNF and others with a similar history of breast cancer who did not take this drug. Conclusions cannot be drawn regarding women with active cancer or a poor prognosis⁴²⁵ (Level of evidence 2+).

A retrospective study, conducted in the USA, analysed 180 patients with RA who had a history of head and/or neck cancer, 31 of whom subsequently (after their cancer diagnosis) received anti-TNFs and 149 DMARDs, with a follow-up period of 4 months. The study assessed the rate of recurrence of cancer and related mortality. The cancers were diagnosed a mean of 12.3 and 12.6 years after the diagnosis of RA in the anti-TNF and DMARD groups, respectively (p=0.05), and there were no significant differences between the groups in terms of tumour stage and/or type of treatment received. Recurrence or death due to head and/or neck cancer was seen in 5/31 cases (16.1%) in the anti-TNF group and 44/149 (29.5%) in the DMARD group (p=0.17), the time to these events being a mean of 17 months after the diagnosis in the anti-TNF group and 16.7 months in the DMARD group. Multivariate analysis performed to explore risk factors associated with recurrence or head and/or neck cancer-related death concluded that stage at diagnosis and stage 4 disease were significant risk factors (HR 2.49; 95% CI 1.06 to 5.89; p = 0.04); also that treatment with surgery or radiotherapy was associated with a lower risk of recurrence or cancer-attributable death (HR 0.35; 95% CI 0.17 to 0.74; p = 0.01 and HR 0.39; 95% CI 0.20 to 0.76; p = 0.01, respectively), and that exposure to anti-TNFs was not a risk factor (HR 0.75; 95% CI 0.31 to 1.85; p = 0.54). For this reason, they concluded that anti-TNF therapy seems to be safe and not associated with an increase in the risk of recurrence or head and/or neck cancer-related death in patients with RA. The population included was largely composed of men⁴²⁶ (Level of evidence 2+).



The aim of the most recent cohort study, conducted in 2016, was to update a previous document published in 2010 on the incidence of cancer in patients with RA and a history of cancer who had been treated with anti-TNFs, as well as explore the influence of another biologic, namely RTX. The study analysed three cohorts: 14,168 patients given anti-TNF; 4,179 patients given RTX, and 3,878 patients given DMARDs as a comparison group, with a follow-up period of 3.9 to 6.8 years. A total of 425 patients had a history of cancer (243 in the anti-TNF cohort, 23 in the RTX cohort and 159 in the DMARD comparison cohort). The previous type of cancer was similar across the three cohorts, with more than 80% of patients having had solid tumours, the other types being lymphoproliferative cancer or melanoma. Proportionally, more of the diagnoses of cancer had been more than 10 years earlier in the anti-TNF cohort (56.8%) than in RTX (17.4%) or DMARD (37.1%) cohorts. Further, the anti-TNF cohort was younger and contained proportionally more women, while the DMARD cohort had a less aggressive RA. The cumulative follow-up was 855, 1,591 and 81 patient-years for the DMARD, anti-TNF and RTX cohorts respectively. Patients on RTX had a mean follow-up of 3.9 years (interquartile range 3.3-4.6), compared to 6.8 years (interquartile range 3.5-8.8) for the anti-TNF and 6.6 years (interquartile range 4.4-7.8) for the DMARD cohorts. The number of incident malignancies in the DMARD, anti-TNF and RTX cohorts were 46, 53 and 2, respectively. The unadjusted HR was 0.51 (95% CI 0.33 to 0.79) for the anti-TNF cohort and 0.45 (95% CI 0.11 to 1.87) for the RTX cohort, compared to the DMARD cohort. A sensitivity analysis censored at a follow-up of 5 years (total time DMARDs: 609 patient-years, anti-TNF: 971 patient-years and RTX: 81 patient-years) identified 64 incident malignancies: 36 in the DMARD cohort, 26 in the anti-TNF cohort and 2 in the RTX cohort. The unadjusted HR was 0.45 (95% CI 0.27 to 0.75) for the anti-TNF and 0.42 (95% CI 0.10 to 1.75) for the RTX compared to the DMARD cohort. The analysis was adjusted for smoking, as it is a risk factor for many types of cancer, but this did not reveal significant differences. The most common type of cancer in the three cohorts was breast cancer, followed by melanoma in the DMARD and anti-TNF cohorts and lymphoma in the RTX cohort. Recurrence of the previous cancer (local or metastasis) was detected in 5% (13/243) of the anti-TNF cohort and 4% (1/23) of the RTX cohort compared to 12% of the DMARD cohort. These results indicated that, with a mean follow-up of 5 years in patients with RA and a history of cancer, there were no differences in the rate of incident malignancies between the three comparison groups (anti-TNF, RTX and DMARD cohorts). Compared to previous research, this study was based on a larger number of patients with a longer follow-up, but we should take into account a major limitation to the validity of the results, namely, given its nature as an observational study, treatment was not randomly allocated⁴²⁷ (Level of evidence 2+).



Besides these studies, one systematic review⁴⁴⁰ and a cohort study⁴⁴¹ were identified but have not been included, the former because it did not meet the criteria of the review and the latter because it was a letter to the editor.

The GDG considers that the results of the studies reviewed are consistent with the conclusion that there are no differences in recurrence of cancer between patients treated with conventional DMARDs and those given anti-TNF therapies. Regarding other biological therapies such as TCZ and ABA, there is insufficient evidence to answer the question of interest.

The GDG also believes that the results of the studies identified are directly applicable to our healthcare system given that they concern diseases, inflammatory arthritis and cancer, that have a high prevalence and because the use of biological therapies is increasingly common in our patients. The studies have not found significant differences in the recurrence of cancer between patients treated with anti-TNF vs DMARDs, but given that it has become standard practice to use anti-TNFs and, moreover, for long periods of time, these agents should be used with caution because we still lack data on the real risks they pose to the population.

There is not a robust body of evidence identifying the risk of treating or not treating patients with RA and a history of cancer with anti-TNF agents. It is not yet possible to determine the influence of each drug on the recurrence of cancer or define a safe time for using them after a diagnosis of cancer. For this reason, the final decision of whether or not to treat these patients must be made on a case-by-case basis (considering risk factors, limitations, etc.) and together with the oncologist. Long-term prospective studies are needed to specifically assess each drug and each type of cancer.



9. Management of risk in the treatment of RA

9.1. Screening

The treatment of RA has changed dramatically over the last 20 years. The availability of new biologics, used as monotherapy or in combination, has allowed us to reduce the harmful effect of the disease on joints. Nonetheless, their use has been associated with an increase in the risk of infection due to opportunistic and pathogenic germs, as well as the reactivation of latent infections^{442, 443}. Furthermore, this risk is related to other coexisting factors such as comorbidities, steroid treatment, history of infections, and age, and hence, we must analyse all these factors and their associated risk before treating the disease.

Various scientific societies (ACR, EULAR and SER) have made efforts to assess how to reduce the incidence of adverse effects in patients with RA. After analysing data from registries and post-marketing surveillance studies, experts have established that before starting treatment, with either conventional DMARDs or biological therapies, the following tests should be performed⁴⁴⁴:

- Blood tests including a complete blood count, assessment of kidney function, and measurements of transaminase, ESR and CRP levels. The results will allow us to rule out active infections that would contraindicate treatment, cytopaenia that might restrict the use of combined therapies or certain drugs, and kidney or liver dysfunction that would restrict the use of DMARDs, as well as assess patient baseline status, before treatment.
- Screening for hepatitis B and C viruses (HBV and HCV). All patients with no known history of hepatitis must be screened for HBV core and surface antibodies before starting treatment with prednisone doses above 20 mg/day, conventional DMARDs, bDMARDS, or JAK inhibitors. It is also a good idea to screen for HCV, although some experts only consider this necessary in patients with a history of parenteral drug use or sexual promiscuity in the 6 months before starting treatment and in healthcare professionals. If patients test positive, the need for treatment of the infection should be assessed, bearing in mind the risk of infection reactivation. The presence of latent infection should be taken into account in the selection of the drug. In relation to this, anti-TNF agents are the most studied drugs. In the case of chronic HBV infection, the results are contradictory, varying from reactivation of the virus, this even being associated with liver failure⁴⁴⁵, through unchanged liver function^{446, 447}, to a reduction in viral load⁴⁴⁸. In the case of HCV infection, the cases reported suggest that the



use of anti-TNF may be safe^{449, 450}. In both cases, the opinion of the hepatologist should be sought.

- Ophthalmological assessment: if the treatment includes HCQ, a retinal examination and a visual field test should be performed before starting treatment or during the first year.
- Active and latent tuberculosis must be ruled out in patients who are going to start biological therapy or JAK inhibitors. Proper screening and treatment before starting treatment have been found to achieve as much as a 7-fold reduction in the risk⁴⁵¹ of reactivation of latent tuberculosis^{442, 452}. For this, we should take a medical history focusing on high-risk contacts and perform a tuberculin skin test (Mantoux test), repeating the test 1 week later if the results are negative, or alternatively, an interferon-gamma release assay (e.g., the QuantiFERON TB Gold In-Tube test). Further, given the high incidence of false negatives in these tests in patients with RA and treated with glucocorticoids, a chest X-ray should be performed to check for lesions suggesting active infection. In the case of recent contact with a person diagnosed with tuberculosis, a history of incomplete treatment of tuberculosis, positive test result or X-ray findings suggestive of latent disease, treatment is recommended with isoniazid (5 mg/kg/day up to a maximum of 300 mg/day) and vitamin B6 for a period of 9 months⁴⁵³.
- As for hepatitis, high-risk patients should be screened for human immunodeficiency virus (HIV). In infected patients, there is a risk of reactivation if the viral load is not controlled. Some series have also suggested an increase in the risk of bacterial infection^{454, 455} in this population.

9.2. Treatment monitoring

According to experts, regular monitoring of patients treated with traditional DMARDs, biologics or JAK inhibitors allows us to assess treatment response and the development of potential adverse effects. The goal of the current treatment strategy is to achieve clinical remission of the disease, or if not, the lowest possible level of disease activity. Assessments should be fairly regular (every 1-2 months) if the patient has moderate-to-severe disease activity, to evaluate potential changes in treatment that might improve control of the inflammation. On the other hand, they can be spaced out to every 3-6 months in patients in remission or with low disease activity⁶³.



International consensus statements conclude that patient assessment should include:

- Physical examination: at each visit, carry out a complete patient examination, assessing joint status, by counting painful and swollen joints, and ruling out extra-articular manifestations of the disease (e.g., nodulosis, lung or skin involvement, splenomegaly) and drug-related adverse effects (e.g., drug-induced skin reaction, aphthous ulcers, or hepatomegaly).
- Blood tests: during routine assessments, request tests including:
 - a. Measurement of ESR and CRP levels, to assess inflammatory status and calculate composite indices
 - A complete blood count to rule out drug-related bone-marrow toxicity or changes indicating disease activity (anaemia) or secondary complications (neutropenia, thrombocytopenia)
 - c. Assessment of liver function, through transaminase levels, to rule out liver toxicity
 - d. Measurement of electrolyte and creatinine levels, to assess any effects on glomerular filtration
 - e. Measurement of the lipid profile, to assess cardiovascular risk and the potential effects of some biologic drugs
- *Imaging tests:* in patients with early RA, perform anteroposterior X-rays of the hands and feet every year for the first 3 years to monitor for progression. Radiological abnormalities have a clear relationship with the persistence of inflammatory activity, especially early in the disease, and a moderate correlation with physical disability, which strengthens over time^{456, 457}. As has been described, it is currently possible to detect radiological progression in patients with RA after periods of as short as 6 months⁴⁵⁸.

9.3. Vaccinations

Infectious morbidity and mortality are higher in patients with RA than in the general population. Though there are numerous reasons, among the most important are the autoimmune nature of the disease itself, the abnormal blood cell counts and the immunosuppressive drugs administered, including glucocorticoids, conventional DMARDs and biological therapies. In this context, preventive measures should be taken to avoid infections and early diagnosis and treatment of infection is advised. In this type of patient in general, and those



on biologics in particular, adequate vaccination may be very valuable in the prevention of various infectious diseases⁴⁵⁹.

Experts agree that, as well as being aware of the list of vaccines available both for the general population and immunosuppressed patients, rheumatologists should implement the current recommendations concerning the vaccines most widely used in this type of patient, especially those for influenza, pneumococcus and hepatitis B. The ACR has issued some recommendations on the appropriate use of vaccines in patients with RA4. Tables 11 and 12 summarise the vaccines currently used and their applicability in rheumatology, respectively following the recommendations of the ACR4 and the SER consensus on risk management in the use of biologics in rheumatic patients⁴⁵³, in particular the vaccines for pneumococcus, influenza, hepatitis B, papilloma and herpes zoster. As can be seen from these tables, if a patient is taking an immunosuppressive drug, the use of live-attenuated vaccines is not recommended, given the risk of disease reactivation, these being administered, when possible, before starting biologics. Specific mention should perhaps be made concerning use of the herpes zoster vaccine before prescribing JAK inhibitors since these have been associated with a higher rate of infection by this virus; however, experts indicate that we should only consider this in patients at high risk of herpes infection due to factors such as age, combination with glucocorticoids, and other comorbidities and concomitant treatments, as well as a history of herpes infection. Further, we should note that this is a live-attenuated vaccine and therefore it is not recommended during treatment with conventional DMARDs or biologics. The efficacy of certain inactivated vaccines may decrease in patients on RTX and possibly also those on MTX, and therefore the vaccination programme should be started before prescribing these drugs. Table 12 indicates the main characteristics of the vaccines available in Spain⁴⁵³.

Table 11. ACR recommendations on the use of vaccines in patients with rheumatoid arthritis⁴

	Inactive vaccines			Recom- binant vaccines	Live-at- tenuated vaccines
Drug	Influenza	Pneumococ- cus	Hepatitis B	Papilloma	Herpes zoster
	Before starting treatment				
DMARD mo- notherapy	Yes	Yes	Yes	Yes	Yes
Combined DMARDs	Yes	Yes	Yes	Yes	Yes



Table 11. ACR recommendations on the use of vaccines in patients with rheumatoid arthritis4

	Inactive vaccines			Recom- binant vaccines	Live-at- tenuated vaccines
Drug	Influenza	Pneumococ- cus	Hepatitis B	Papilloma	Herpes zoster
	Before starting	Before starting treatment			
Biologics					
Anti-TNF	Yes	Yes	Yes	Yes	Yes
Others	Yes	Yes	Yes	Yes	Yes
	During treatment				
FAME monoterapia	Yes	Yes	Yes	Yes	Yes
FAME combinados	Yes	Yes	Yes	Yes	Yes
Biologics					
Anti-TNF	Yes	Yes	Yes	Yes	No
Others	Yes	Yes	Yes	Yes	No

Tabla 12. Vaccines available in Spain⁴⁵³

Vaccine	Type of vaccine Active ingredient		Recommendation
Varicella	Live-attenuated	Live-attenuated varice- lla virus, OKA strain	Contraindicated
Mumps, measles, rubella	Live-attenuated	Attenuated mumps virus, attenuated measles virus, attenua- ted rubella virus	Contraindicated
Yellow fever	Live-attenuated	Yellow fever virus, 17D-204 strain	Contraindicated
Typhoid fever	Live-attenuated	Attenuated Salmone- lla Typhi virus, Ty21a strain	Contraindicated
	Simple polysaccharide	Salmonella typhi, PSC Vi	Possible
Poliomyelitis	Inactivated	Inactivated Poliovirus serotypes 1, 2, and 3	Possible
Influenza	Fractional	Fractional influenza virus	Recommended
IIIIIueiiza	Subunit	Influenza surface antigens H and N	necommended



Tabla 12. Vaccines available in Spain⁴⁵³

Vaccine	Type of vaccine	Active ingredient	Recommendation	
H1N1 influenza A	Subunit	Influenza surface antigens	Possible	
Haemophilus influenza B	Conjugate Polyribosylribitol phos- phate-tetanus toxoid conjugate		Possible	
11	Inactivated	Inactivated hepatitis A virus	Possible	
Hepatitis A	Virosome-based	Inactivated hepatitis A virus	Possible	
Hepatitis B	Recombinant	Recombinant hepatitis B surface antigen	Recommended	
Human papilloma- virus	Recombinant	L1 proteins of the virus	Possible	
Meningococcus C	Conjugate	De-O-acetylated meningococcal C polysaccharide-tetanus toxoid conjugate	Possible	
	Simple polysaccharide	23-valent pneumococ- cal polysaccharide		
Pneumococcus	Conjugate	Pneumococcal saccharide-CRM197 conjugate	Recommended	
	Conjugate	Pneumococcal poly- saccharide Protein D conjugate		
Diphtheria	Toxoid	Adult diphtheria toxoid	Possible	
Tetanus	Toxoid	Tetanus toxoid	Possible	
Whooping cough	Toxoid	Pertussis toxoid	Possible	

9.4. Pregnancy and breastfeeding

It has been described that as many as 75% of women with RA experience an improvement in clinical activity during pregnancy and as many as 69% experience worsening during the immediate postpartum⁴⁶⁰⁻⁴⁶². The presence of disease activity at the beginning of pregnancy indicates that the disease is likely to remain active during the entire period and seems to increase the risk of flares during the puerperium⁴⁶³. Active RA is associated with a higher risk of preeclampsia, caesarean sections and low birth weight⁴⁶⁴⁻⁴⁶⁷; nonetheless, the majority of pregnancies proceed without complications and with no increase in the rate of miscarriage⁴⁶⁸. Key



recommendations, on which there is agreement between experts, are to achieve patient remission (or if not, the lowest disease activity possible) with non-teratogenic drugs, at the time of planning pregnancy (at least 6- to 12-months before conception), and to carry out multidisciplinary monitoring of the pregnancy in high-risk patients^{469,470}. In the case of mothers who are anti-Ro or anti-La positive, there is a greater risk of neonatal lupus⁴⁷¹.

Treatment during pregnancy

The main conclusions of experts regarding the clinical management of pregnant women with RA are as follows:

- If NSAIDs are required, do not administer them during the first weeks or last trimester of pregnancy, and NSAIDs with short half-lives such as ibuprofen or ketoprofen are preferred, as these are associated with early closure of the ductus arteriosus. Data on COX-2 inhibitors are more limited, and hence, they are not recommended. Regarding glucocorticoids, it is possible to use non-fluorinated corticosteroids such as prednisone and prednisolone at low or moderate doses⁴⁷².
- Synthetic DMARDs such as MTX, LEF, MMF and JAK inhibitors are completely contraindicated during pregnancy; however, we can safely use SSZ or HCQ^{469, 472}. Regarding biological therapy, among anti-TNFs, CZP does not cross the placenta, and hence, has a better safety profile⁴⁷³⁻⁴⁷⁵. RTX is able to cross the placenta in the second and third trimester of pregnancy and causes a transient decrease in B lymphocytes in newborn infants with the corresponding increased risk of infection, and therefore, this drug must be discontinued from conception or as soon as pregnancy is confirmed.
- There are insufficient data on ANAK, ABA and TCZ⁴⁷⁶. For this reason, the opinion of experts is to discontinue these drugs as soon as pregnancy is confirmed, if they were not withdrawn before conception⁴⁷⁰.
- Immunoglobulin G (IgG) monoclonal antibodies do not cross the placental barrier in the first trimester. Rather, they start crossing the placenta when neonatal Fc receptor (FcRn) is expressed from the end of the second trimester, this increasing through the third trimester. CZP is a pegylated anti-TNF fragment, which differs from other anti-TNFs in that it does not have an Fc region. This region plays a key role in placental transfer, by binding to FcRn, and since CZP does not have this region, it does not cross the placenta⁴⁷⁷. No anti-TNFs have shown to lead to obstetric complications or teratogenicity in animal models using doses 100-fold higher than those recommended in humans; however, no controlled studies have been carried out in humans and, therefore, these drugs



are in US Food and Drug Administration (FDA) category B. Several studies in patients with inflammatory bowel disease treated with anti-TNFs have shown that these drugs are safe, and usually, gastroenterologists do not withdraw them; rather they are continued until the end of the second trimester (approximately week 30 of pregnancy)^{478, 479}. Hence, anti-TNFs can be considered safe during pregnancy, but there is a lack of data regarding the longer-term outcomes in infants. Experts conclude that in the case of patients with RA who are pregnant or breastfeeding, who require biological therapy, CZP may be used⁵⁶. Recently, the Committee for Medicinal Products for Human Use (CHMP) of the European Medicines Agency (EMA) has approved the use of ADA under these circumstances; however, given that the safety for the foetus of the placental transfer of anti-TNF agents, in terms of infections or response to vaccinations, is not well established, the panel recommends the use of CZP instead (see Table 15 in the appendix).

Treatment during breastfeeding

Experts conclude that maternal breastfeeding is not contraindicated in patients with RA, and that, if treatment is required during this period (this not being unusual as patients often relapse during the puerperium), drugs compatible with breastfeeding must be used. There is a paucity of evidence on pharmacological safety during breastfeeding. According to the opinion of experts, the drugs that are not compatible with breastfeeding include: ciclosporin, tacrolimus, MTX, LEF, MMF, chlorambucil, and biologics. On the other hand, NSAIDs, glucocorticoids, AZA, SSZ and antimalarial drugs may be administered in this period. In the case of corticosteroids, if the dose is above 40 mg/day, mothers should try to wait at least 4 hours after taking the drug before breastfeeding their infant. In the case of anti-TNFs, it is concluded that they are probably safe, and there are some data on CZP, such as those from the CRADLE study, that show that little or no CZP is transferred to breast milk. None of the 17 women included in that study had a CZP concentration in breast milk above 0.076 micrograms/ml (<1% of the plasma concentration expected for a therapeutic dose)⁴⁸⁰.

Appendix 5 provides two tables listing the main active ingredients used in rheumatology that may serve as a guide for clinicians in their use in patients with RA during pregnancy and breastfeeding (Tables 15 and 16). These tables summarise the classification of each drug as a function of their safety (FDA classification), the risk for the mother/foetus/breastfed infant, and some explanatory comments, among other information⁴⁸². The GDG has taken into account that although, in this guide, we have used the FDA letter-based classification of the risk of drugs during pregnancy and breastfeeding, the FDA itself is proposing replacement of this system by a more detail



description, close to that advocated by the EMA, including a summary of the risks during pregnancy and breastfeeding, together with a discussion of the data available to help the prescribing physician in decision making and providing advice to women regarding the use of drugs during pregnancy and breastfeeding⁴⁸³.



10. Treatment adherence

Clinical question 17

In patients with rheumatoid arthritis, which individual, disease- and treatment-related factors are associated with poor treatment adherence/persistence?

Recommendations

The recommendation is to supervise treatment adherence, especially in women, elderly and comorbid patients (**Grade D recommendation**).

Patient education programmes should be run and a relationship of trust fostered between patients and clinicians, to improve treatment adherence (**Grade D recommendation**).

Poor adherence to treatment in a chronic disease such as RA is a challenge for the adequate management of the disease. It is important for the clinician managing the patient to know which treatments are appropriate at each stage of the disease, but it is equally important to identify poor adherence to treatment.

Despite the progress made in research on treatment adherence, the rates of non-adherence have not changed for decades⁴⁸⁴. Some of the risks associated with non-adherence include: 1) more intense flares, which could worsen the general course of the disease, and over time, reduce the likelihood of a good treatment response; 2) disability and potential joint damage; and 3) an increased risk of becoming resistant to the medications prescribed.

Table 13 summarises the factors with a considerable long-term effect on adherence to treatment according to the World Health Organization.

Table 13. Factors that influence adherence to treatment485

Socioeconomic factors

- A low socioeconomic status and poverty
- · Illiteracy and low level of education
- Unemployment
- Lack of social support networks and family dysfunction.
- Unstable living conditions
- Living far away from the treatment centre
- High costs of public transport and medication
- Changing environmental conditions
- Culture and lay beliefs about the disease and treatment



Table 13. Factors that influence adherence to treatment485

Healthcare system-related factors

- The negative effects of deficient health care services provided
- Too few health professionals being available to see patients and hence medical consultations being short
- Weak capacity of health systems to educate patients concerning their disease and self-management
- A lack of knowledge among health professionals on treatment adherence

Disease-related factors

- Disease progression (acute or chronic)
- · Symptom severity
- Level of disability (physical, psychological and social)
- The availability of effective treatments

Therapy-related factors

- Complexity of modern therapeutic regimens
- · Poor health culture
- Lack of understanding of the benefits of treatment
- Occurrence of non-discussed adverse effects
- Problems with the regimen prescribed (adverse effects)
- · The cost of medications
- · Insufficient instructions
- Poor patient-clinician relationships
- · Lack of patient agreement with the treatment
- · Memory difficulties

Patient-related factors

- Resources available to the patient
- Individual attitudes
- Beliefs and knowledge about the disease and the therapy
- Motivation for treatment adherence

There are also studies on patients with chronic diseases that have underlined the importance of psychological factors, indicating that risk of non-adherence to treatment is higher in patients with depression⁴⁸⁶. To assess the consequences of non-adherence/lack of persistence with treatment in patients with RA, we have reviewed several different studies.

Fautrel *et al.* assessed the influence of the route of administration and other factors on adherence in patients with RA and dyslipidaemia. Their results indicate that there are no differences attributable to different drug formulations/routes of administration. Poor adherence and lack of persistence were associated with higher levels of disease activity, pain, and disability, as well as poorer mental health.



Poor adherence to biological therapy leads to increased resource use and medical costs. The following were found to be useful as indicators of good treatment adherence: a history of DMARD use, satisfactory contact with health services (in terms of the number of visits to the rheumatology unit), reception of a large amount of healthcare information, male sex and younger age. Poor treatment adherence is associated with expensive medication, use of oral MTX, low incomes and Hispanic ethnicity in the USA⁴⁸⁷.

López-González *et al.* reviewed the level of adherence to biological therapy in patients with RA, psoriatic arthritis and spondylarthritis. There was great variability between the studies included. The influence of age on adherence remains unclear, although the rate of treatment discontinuation was found to be higher in over-60-year-olds. They also found rates of treatment adherence and persistence to be lower among women and drug survival to be shorter in patients with more comorbidities, according to Charlson's index. Further, costs and co-payments do influence adherence to biological therapy. Use of MTX and other DMARDs may increase adherence to biologics⁴⁸⁸.

Salt *et al.* reviewed adherence to DMARDs in patients with RA. The studies included in this review indicate very different adherence rates assessed using different measures including self-report, pill counts, and measurement of the drug in urine and blood. The studies reviewed agreed in that a good patient-healthcare provider relationship and greater knowledge of the disease were associated with better treatment adherence. Other factors also associated with better adherence were use of corticosteroids, belief in the necessity of medications, trust in clinicians and patients not being caregivers of children at home. The results concerning anti-TNF agents were mixed and those concerning educational programmes relate to drugs little used in RA such as HCQ⁵⁷³.

Joplin *et al.* analysed the effectiveness of various measures used to improve treatment adherence or compliance. Various studies indicated that adherence is better in patients who attend educational programmes and when patients are aware of the risks and benefits of treatment. On the other hand, adherence is poorer among patients who are older, with cognitive impairment, and with high treatment costs as well as in those in employment. The results were unclear and inconclusive regarding disease activity, the use of various different drugs and the efficacy of educational interventions⁵⁷⁴.

A systematic review by Pasma *et al.* assessed the factors associated with treatment adherence in patients with RA and undifferentiated inflammatory arthritis. They identified and grouped 64 factors in accordance with the Health Belief Model into demographic and psychosocial characteristics, cues to action and perceived bene-



fits versus perceived barriers. Belief that the medication is necessary and DMARD use prior to anti-TNF use were found to be strongly associated with adherence. The authors found some limited evidence of positive associations of adherence with ethnic status and general cognition, as well as satisfactory contact with and adequate information from the healthcare provider. They also observed negative associations of adherence with weekly anti-TNF costs, having a busy lifestyle, receiving contradictory information and information being delivered in an insensitive manner by the rheumatologist. They concluded that one of the strongest positive relationships with adherence was the belief that the medication was necessary and that this indicated potential for improving adherence as it is a modifiable factor of the strongest.

There is general agreement across all the studies reviewed regarding the consequences of lack of adherence and which factors increase adherence, as well as the profile of patients who may have better adherence; however, they do not provide data on the relationship between adherence and disease progression, disease activity or symptom control. These depend on adherence but are influenced by multiple factors. Among other factors, Patients' attitude and empowerment are important as are access to the health system, among other factors.

The majority of the results seem to be applicable to most patients with RA, except regarding the factors related to social variables and national health systems, as both factors may differ greatly between countries. For example, in Spain, the health system provides universal coverage with small co-payments compared to those in other countries. Cultural factors also differ markedly between countries.

Adherence is important for treatment efficacy and disease control. Poor adherence is associated with higher rates of hospitalisation, more hospital visits and poorer health outcomes, and this has an impact on both patients and health systems.



11. The role of nursing

Clinical question 18

In patients with rheumatoid arthritis, what is the efficacy of educational intervention programmes run by nurses?

Summary of the evidence

In general, structured educational interventions for patients with rheumatoid arthritis are associated with small short-term (3-9 weeks) benefits in variables assessing functional disability, joint counts, patient global assessment, psychological status and depression; however, the effects of these interventions are short lived (3-14 months) ⁴⁸⁹ .	2++
Other interventions based on specialised educational programmes on arthritis have been associated with statistically significant but not clinically relevant improvements in scores on global well-being, self-efficacy on the Other Symptoms Scale, and patient activation, and reductions in 28 joint-Disease Activity Score and pain scores ⁴⁹⁰ .	1+
In other international contexts, authors have indicated the importance of the role of nurses in the management of patients with chronic inflammatory conditions as a facilitator of knowledge acquisition, communication and management of the disease ^{491,492} .	4

Recommendations

The recommendation is that specific individual or group educational programmes led by nurses are included in the routine follow-up of patients with rheumatoid arthritis (**Grade D recommendation**).

Specific educational programmes led by nurses should be ongoing (**Grade** $\sqrt{\text{recommendation}}$).

Nurses have been working in the field of rheumatology for many years 493 and therefore have experience and knowledge to contribute when involved the management of patients with RA 494 .

Quality of the evidence

Two studies were identified that assess programmes involving nurses in the management of patients with RA. In addition, two EULAR recommendation documents have been identified that include various recommendations concerning the role of nurses.



A systematic review evaluated the efficacy of educational interventions, some of which were led by nurses, in patients with RA. It only included RCTs and evaluated the results using validated measures of pain, functional disability, painful/swollen joint counts, and acute phase reactants, as well as patient and physician global assessments. The authors also decided to include scales assessing psychological status. The educational programmes reviewed included interventions for "formal structured instruction on arthritis" and "modern psychobehavioral methods to promote changes in health behaviours". The systematic review also included interventions with complementary activities such as "exercise", "biofeedback" and "psychosocial support".

The study showed a small beneficial effect of educational interventions in the short term (between 3 and 9 weeks) for functional disability (SMD -0.17; 95% CI -0.25 to -0.09; Z=3.9; p=0.00007; N=2275); joint counts (SMD -0.13; 95% CI -0.24 to -0.01; Z=2.14 p= 0.03; N=1158); patient global assessment (SMD= 0.28; 95% CI -0.49 to 0.07; Z=2.65; p=0.008; N=358); psychological status (SMD = -0.16; 95% CI -0.28 to -0.04; Z=2.66; p=0.008M N=1138); and depression (SMD= -0.14; 95% CI -0.23 to -0.05; Z=2.94; p=0.004; N=1770). The effect of the interventions was not however sustained in the long term (3-14 months) 489 (Level of evidence 2++).

An RCT assessed the efficacy of an educational programme led by a nurse lasting nearly 10 hours spread over 3 group sessions and 1 individual session in patients with polyarthritis (RA, psoriatic arthritis and non-specific polyarthritis) compared to usual care without an educational programme. The study included a total of 141 patients (71 patients in the intervention group and 70 in the usual care group). The educational programme covered topics such as the arthritis process, problem solving, self-management, how to live with arthritis, goal setting and motivation, medical treatments, how to assess side effects, healthy lifestyles, and community resources. A before-and-after analysis was conducted assessing the differences between the two groups after 4 months. Data were collected on joint counts, clinical history, and blood test results including CRP levels as well as sociodemographic and economic characteristics. The primary outcomes of the intervention were assessed with the following scales: the Arizona Integrative Outcomes Score (well-being); and Self-Efficacy Other Symptoms Scale, a subscale of the Arthritis Self-Efficacy Scale, that gathers information on fatigue, physical activity, pain, and psychological status.

The results showed that intervention group outcomes were statistically significantly better in global well-being (mean difference 8.21; 95% CI 2.3 to 14.1; p=0.01); self-efficacy on the Other Symptoms Scale (mean difference 4.17; 95% CI 0.2 to 8.1; p=0.04) and patient activation (mean difference 5.98; 95% CI 1.8 to 10.2; p=0.01), and



these patients reported less pain (difference in VAS -9.41; 95% CI -16.6 to -2.2; p=0.01), but the effect sizes were not considered clinically relevant. In the before-and-after analysis, there was an improvement in the global well-being score and a more notable improvement in pain and DAS28 (from 3.1 to 2.78; p<0.001). It was concluded that the intervention did not have clinically relevant efficacy except with regards to the slight improvement in DAS28, which could potentially be due to better treatment adherence, but this was not evaluated in the study 490 (Level of evidence 1+).

The GDG considers it appropriate to also mention the content of two other publications, EULAR recommendation documents, which may provide complementary information (Level of evidence 4). One of them presents a list of recommendations concerning the role of nurses in the management of patients with chronic inflammatory diseases⁴⁹¹. The recommendations are as follows:

- Patients should have access to a nurse for education to improve knowledge of chronic inflammatory arthritis and its management throughout the course of their disease
- Patients should have access to nurse consultations in order to experience improved communication, continuity and satisfaction with care
- Patients should have access to nurse-led telephone services to enhance continuity of care and to provide ongoing support
- Nurses should participate in comprehensive disease management to control disease activity, to reduce symptoms and to improve patient-preferred outcomes
- Nurses should identify, assess and address psychosocial issues to minimise the chance of patients' anxiety and depression
- Nurses should promote self-management skills in order that patients might achieve a greater sense of control, self-efficacy and empowerment
- Nurses should provide care that is based on protocols and guidelines according to national and local contexts
- Nurses should have access to and undertake continuing education in order to improve and maintain knowledge and skills
- Nurses should be encouraged to undertake extended roles after specialised training and according to national regulations
- Nurses should carry out interventions and monitoring as part of comprehensive disease management in order to achieve cost savings



The second document presents recommendations on the role of nursing staff and their educational requirements in the management of patients with inflammatory arthritis⁴⁹². Specifically, the recommendations are that:

- Patient education should be provided for people with inflammatory arthritis
 as an integral part of standard care in order to increase patient involvement in
 disease management and health promotion
- All people with inflammatory arthritis should have access to and be offered patient education throughout the course of their disease including as a minimum; at diagnosis, at pharmacological treatment change and when required by the patient's physical or psychological condition
- The content and delivery of patient education should be individually tailored and needs-based for people with inflammatory arthritis
- Patient education in inflammatory arthritis should include individual and/or group sessions, which can be provided through face-to-face or online interactions, and supplemented by phone calls, written or multimedia material
- Patient education programmes in inflammatory arthritis should have a theoretical framework and be evidence-based, such as self-management, cognitive behavioural therapy or stress management
- The effectiveness of patient education in inflammatory arthritis should be evaluated and outcomes used must reflect the objectives of the patient education programme
- Patient education in inflammatory arthritis should be delivered by competent health professionals and/or by trained patients, if appropriate, in a multidisciplinary team
- Providers of patient education in inflammatory arthritis should have access to and undertake specific training in order to obtain and maintain knowledge and skills.



12. General recommendations on patient management

The management of patients with rheumatoid arthritis should take into account the individual characteristics of each patient (**Grade D recommendation**).

Treatment should be started as early as possible, and for this, prompt diagnosis is essential. It is also essential not to delay changes in treatment when the patient does not respond well to a treatment or when they experience a flare (**Grade D recommendation**).

Before starting treatments, patients should be adequately informed about the pharmacological properties of the medication, the treatment duration and the expected benefits as well as potential adverse effects, and patients' preferences should be taken into account (**Grade D recommendations**).

Before prescribing biologics, the following should be considered: age, previous treatments received, tolerance, adverse effects, the possibility of pregnancy and lower cost alternatives with equivalent efficacy (**Grade D recommendation**).

In the treatment of rheumatoid arthritis, it is essential to include investigation and treatment of comorbidities (**Grade D recommendation**).

Patients and/or their families should receive education concerning joint self-care and self-management of biological therapy (**Grade D recommendation**).



13. The patient perspective

"The lived body can, in natural conditions, be forgotten and be left in the background but in particular conditions such as a chronic illness the body is definitely in the forefront"

> van Manen 1990. Researching Lived Experience. State University of New York Press, New York, NY.

Gathering data on how patients with RA experience or perceive their health status may help the professionals involved in their care to understand other factors that have an impact on the disease process. In the development of these guidelines, the view of patients with RA has been incorporated in three ways: direct involvement of two patients with RA in the GDG; the inclusion of the main results of a systematic review of existing studies on the experience of patients with RA and their families and/or caregivers; and finally a qualitative study, conducted as part of the guideline development process, with patients who volunteered to share their experience and concerns.

Review of the evidence

A review was conducted of the scientific evidence available, prioritising studies with a qualitative methodology that gathered data on the concerns, worries and needs of patients with RA regarding the diagnosis and treatment of the disease or on areas on which they themselves, or their families and caregivers, need more information.

Below, we summarise the information obtained from reviewing the studies selected.



The diagnosis

Perception of the disease⁴⁹⁵⁻⁵⁰²:

Q+, Q++

The life of patients changes after their diagnosis. This is true to the extent that any delay hinders the process of accepting the disease: the earlier the definitive diagnosis, the sooner the patient is able to start to deal with the disease. Feelings of irritation, frustration and uncertainty emerge as the psychological consequences of a long diagnostic process; while the response to receiving the diagnosis include a sense of relief of knowing what they have and the adoption of positive strategies to live with the disease.

Various factors influence the diagnostic process. Sometimes delays are attributable to patients' attitudes, in that they consider their symptoms to be routine pain, and hence, delay seeking medical attention. They may not believe that the symptoms are serious or severe compared to those of other diseases that are considered more severe or in more urgent need of diagnosis

When the symptoms are really evident, patients wait less time before contacting their general practitioner. In cases in which the symptoms gradually increase or are difficult to interpret, there seems to be a longer delay. This process is also influenced by how in tune patients are with their own bodies: the more in tune they are, the fewer the barriers and the shorter the delay before contacting their health centre. But once they seek medical attention, it may be that clinicians have to deal with vague symptoms or the presence of other conditions, which may cause confusion, and hence, contribute to delays in referral to a rheumatologist.

Finally, the diagnosis of RA is initially associated with a sense of relief, as it often occurs after a long history of symptoms, but later there is phase of unease and concern over how to manage their future life with the disease.

Hereditary disease?503-505:

Q+, Q++

In connection with the diagnosis, there is a factor to take into account among first-degree relatives, namely, fears about whether the disease is hereditary, and if so, they then become concerned about the potential impact of the disease on their own lives.

Relatives request further information; and to address this, strategies should be developed to communicate information about risks in an effective manner, as well as provide tools seeking to reduce the psychological burden associated with this information.



The symptoms of the disease

Pain⁵⁰⁶⁻⁵¹²:

This is the main symptom in RA, especially in the early stages of the disease, and according to patients, it is the one that is most difficult to handle. Pain leaves no room for pleasure. Patients refer to a life dominated by the painful symptoms of the disease. Daily pain has been described as follows: "the pain was felt as although it wandered about in different parts of the body and was either severe or dull" 506. And as the pain is in already-swollen joints (hands and feet), patients are left with a sense of limited mobility, for both small and large movements (from moving fingers to walking or climbing stairs), and this makes it difficult to plan activities of daily living.

Q+, Q++, Descriptive studies

Various factors may be associated with an increase in pain and associated functional disability. In particular, stressful or strenuous situations and an inability to cope with them increase the likelihood of experiencing pain. Further, living with chronic pain seems to be a challenge that may have a negative impact on mental wellbeing and lead to a feeling of exhaustion, this impairing quality of life.

Tiredness \approx Fatige^{506, 508, 513-518}:

Patients are very familiar with fatigue. They sometimes describe it referring to overwhelming physical exhaustion which makes it difficult to move. In most cases, they always have fatigue; although it is a type of fatigue that is "variable" and "unpredictable" in duration and intensity. Further, it does not always appear at the same times of day or on the same days of the week.

Fatigue impairs patients' ability to perform physical activity, and hence, has an impact on their physical and cognitive skills and, in turn, on their mood. If their body gets tired and weakened by pain, patients have less energy and it becomes increasingly difficult for them to perform activities of daily living. Adding to this, the difficulty of finding a comfortable position in bed and, hence, fall asleep, daily problems seem insurmountable.

Q+, Q++, Descriptive studies

The experience of fatigue seems to be influenced not only by the specific characteristics of the disease but also by psychological and social factors. In relation to this, positive interpersonal relationships and social activities have a positive effect on perceived fatigue, especially in the case of women.

Morning stiffness⁵¹⁹⁻⁵²¹:

The majority of patients with RA regard the symptoms of pain and stiffness as concepts that may be related but are, nonetheless, different. They emphasize the highly variable nature of the stiffness, in duration and intensity.

As it is difficult for patients to get out bed and they need several hours until their body responds and works and they are able to start their morning routine, patients learn strategies to tackle stiffness: stretching, gentle movements while in bed, and support or manipulation of joints. In this way, over years living with the disease, people with RA, and above all their families, get used to it and manage the stiffness.

Q+, Q++



Treatment

Choice of treatment^{506,508,522-527}:

Q+, Q++

From the perspective of patients, the main goal of pharmacological treatment is to help regain their health and be able to live a normal life. By this, they mean regain physical function: stop feeling limited in their ability carry out household chores and self-care, and also normal social functioning. All this implies recovering their self-confidence.

Treatment is strongly associated with an expectation of improvement. Sometimes this does not happen and patients develop feelings of insecurity, disappointment and frustration. This is particularly the case when they feel that they received insufficient information regarding the potential inefficacy of drugs.

Some clinicians note that they are not able to find, for each individual patient, a single effective treatment without having to try all the potential options. This is a particular problem when some patients with active RA are not open to the possibility of changing to a biological therapy. When clinicians are asked about factors that influence them when prescribing a given drug, the most important factor for them is generally patient's attitudes and preferences; though, in some studies, these factors have not been at the very top of their list.

For many patients with RA, starting on biological therapy is a milestone. After a long time on daily medications and various changes of drugs due to a poor response or adverse effects, the use of biologics is a notable change. The period before treatment with biologics is seen as a dark time, marked by major physical, social and emotional impacts; a time "not to visit again" 526. After starting on biological therapy, everything becomes possible again. It is a time for recommitting to physical activities that they had thought would never again be possible, taking advantage of every opportunity. This leads to a sea change in mood and increases the psychological feeling of wellbeing.

Adverse effects of medication 507,510,528-534:

Patients' understanding of the disease process in general, and the cause of their disease in particular, influence their perception of the value of medication. Some patients feel that the longer they are on a treatment, the more likely that it will be harmful and they will become dependent; while for others, more major concerns are that the treatment will not work in the long term or will be associated with adverse effects. The experience would be better if they were to receive more information about what adverse effects may develop and about how they can dispel unnecessary concerns in advance.

Q+, Q++

Patients depend on medication to be able to function properly; but seeking to reduce the adverse effects some go as far as self-adjusting the dose of a drug or stop taking it without consulting their doctor.

There is also the possibility of resorting to alternative therapies (e.g., acupuncture or herbal medicines), despite their usefulness usually being questionable and any form of relief or improvement associated with their use being short-lived.



Q+, Q++

Q+, Q++,

Descripti-

ve studies

Optimisation⁵³⁵/Remission of RA⁵³⁶:

The possibility of dose reduction is viewed very positively by most patients. Nonetheless, some of them feel that there is a need to be more realistic because they fear a flare of the disease, and if the treatment has to be restarted, they know how long they might have to wait until it took effect again.

In the case of patients in remission, the decrease in symptoms makes them feel normal, as if the disease was not present in their lives anymore.

Treatment adherence:

Patients' beliefs regarding medications they are on, their perception of RA and their level of satisfaction with the information they have received about the drugs influence treatment adherence.

The medication may have a negative effect on the general wellbeing of patients that may not be "well understood" by the rheumatologist. These are cases in which the clinician assesses the clinical activity of the disease to be low, but the patients still report struggling to cope with their RA and hence they are not happy with the treatment^{512, 537}.

In the case of biologics, good communication by clinicians may play a key role in patients' starting to use the drugs and treatment adherence. If rheumatologists are aware that recently diagnosed patients may have a negative perception of the medication in general, or biologics in particular, and offer them culturally suitable information, this may increase treatment adherence^{534, 538-540}.

In relation to this, some studies have shown that patients value a good relationship with their doctor. In fact, trust in their doctor is seen as one of the facilitators of medication adherence. Further, the more drugs taken, the greater the adherence. Another facilitator is the establishment of routines for taking medication^{499,541,542}.

Q+, Q++

Living with the disease day by day

Changes in physical self-image:

The disease involves radical changes and limitations in patients' lives. It is difficult to accept that one's body is becoming weaker and does not function as before. It changes patients' perception of time because they need more time than before to carry out activities of daily living and there is never enough. They, therefore, have to adjust and learn new routines to save time.

The sense that they find it hard to have control over their own lives is added to their fear of the omnipresent threat of complications of the disease. This is in addition to the worries and concerns about the possibility of the disease progressing to other non-affected joints^{503,506,510,511,543}.

Q+, Q++, Descripti-

ve studies

Q+, Q++



Bodily sensations change with the disease. It is difficult to recognise oneself when one's physical skills and mobility are reduced due to joint pain, stiffness and fatigue. This has negative consequences in daily life in terms of not being able to remain active for work and household chores; do exercise; or keep up with the pace of family life. There is constant battle to deal with life and manage the disease^{506, 507, 509, 526, 544-546}.

Once again, in this context, morning stiffness is a great burden for many patients. They see themselves as severely disabled, this leading them to feel insecure about their own bodies, as they lack confidence in their functional ability, and in turn, they develop a tendency to pay too much attention to their own bodies^{503, 506, 507, 509, 510, 519}.

Sometimes, patients try to hide the visible bodily changes, but this is difficult to achieve because, for example, changes in their hands are easily seen by people around them. Foot problems are a constant feature of the life of patients with RA, even when they are on biological therapy. The effect of footwear on patients' self-image, together with psychological suffering, emerge as major themes. Unmet footcare needs become evident due to the effect of pain on mobility, as well as the perception that insufficient importance is given to foot problems during consultations^{526, 545, 547-550}.

People with RA know that after the diagnosis they have to learn to live with the disease. For this reason, it is essential for them to be aware of their own body, the signals it gives and its limitations. This will help them to normalise their lives. To this end, various different strategies are used, depending on the phase of the disease they are in: acceptance, avoidance of self-pity, planning the pace to do things, and/or making continual efforts to keep. In short, it is about moving from dependence to independence. Some patients are continuously engaged in searching for solutions and strategies to gain some relief, manage the disease and normalise their situation and some meticulously plan their tasks, while others place emphasis on seeking to enjoy small things in life⁵⁴⁵.

Changes in mental self-image:

In people with RA, the disease brings to the surface negative emotions that tend to dominate their mental image of their state of health. Reports of physical pain are often accompanied by an emotional burden. These emotions of suffering derive from the problems that arise from coping with daily life: loss of identity or confidence, sadness, anxiety, concerns, frustration, anger, fear of being left by their partner or feeling old and being continuously moody⁵⁰⁶, 544, 551

Patients admit that it is very easy to become irritated when they have to cope with pain and physical limitations of RA. They feel annoyance, when they compare their current lives with their lives before the disease; frustration, due to a body that does not work properly, this being exacerbated when people around them fail to empathise with their situation; and sadness and helplessness, due to the constant physical pain and loss of bodily function, this resulting in a decline in independence and ability to live their life to the full^{509-511, 545}.

The limitations perceived regarding their free time, ability to travel and social life have an impact, leaving them with feelings of loss, loneliness and despair⁵⁰⁶.

Q+, Q++



Depression:

On the one hand, people who are predisposed to depression have been shown be more vulnerable in how they manage chronic pain. On the other, patients with more symptoms of pain get more depressed. In individuals with a history of depression, if the daily pain increases so does the effort needed to deal with their pain when expressing their feelings, and this leads to a significant worsening in their mood, compared to that in individuals who have never been depressed 507, 552, 553.

Q+, Q++, Descriptive studies

Sexuality:

In many patients with RA, sexual satisfaction decreases compared to the situation before the onset of the disease, and in some patients, sexual relationships lessen in importance and stop being part of their sexuality $^{544,\,554}$.

Nonetheless, studies show different points of view and report both positive and negative attitudes:

- Some people indicate an inability to have the sexual life they would like due to being tired or the effect of medication on their interest in sexual relations^{507, 510}.
- For others, the sense of being severely disabled makes them feel blocked and they have to fight with possible feelings of shame and with their own sexual dissatisfaction^{519, 544}.
- But there is also a group of patients among whom, if both they and their partners accept potential changes in their sexual relations, the tension in their relationship decreases and they regain sexual satisfaction⁵⁴⁴.

Strategies for managing the disease:

There are various different strategies for managing RA:

- Adopting a positive attitude to experiencing chronic pain and identifying strategies for coping with pain are particularly important⁵⁵⁵.
- Finding a balance between activity and rest to cope with the condition is also key⁵¹².
- Making efforts to maintain an attractive appearance and taking pleasure in personal grooming activities to improve one's external appearance are other strategies employed⁵¹⁹.
- Enjoying the small things in life is what it is all about 509.
- Doing physical exercise for joints and maintaining accessible flexible physical activity tailored to patients' needs are known to be beneficial and important respectively, though another matter is ascertaining whether patients have information on what is the most suitable type of exercise.

These strategies help patients to remain able to perform activities of daily living; as well as have positive feelings in relation to social interaction, because they enable them to be close to physically active people, and thereby sense that they can participate socially, on equal terms with people who do not have $RA^{546,556-560}$.

Q+, Q++, Descriptive studies

Q+, Q++, Descriptive studies



Family and social environment

Need for support:

At the beginning the disease is invisible. Patients feel that nobody understands the nature of RA and its effects on them. Sometimes, they also feel accused of exaggerating their symptoms. They describe a lack of public awareness of the causes of the disease and its negative impact on quality of life. As well as becoming more aware of their own disease, they have to convince others that it is something real, not fictitious or invented, and they feel they have to be repeatedly explaining the same things. It is especially hard that workmates do not believe they are ill or that their fatigue is real. These doubts are difficult to manage emotionally^{503, 504, 506, 507, 512, 513, 543}

Descriptive studies

Q+, Q++,

The disease hinders the maintenance of social roles and relationships, and adds to the perception that patients are a burden on others. This leads to feelings of inadequacy or uselessness that represent a barrier to living as a couple. If the relationship and communication with their partner are good, patients cope better with the burden of the disease and there is less pain catastrophizing^{497, 506, 507, 510, 561}.

Family and social support are very important for people with RA. Despite everything, these factors have a great influence on how people with this disease address the task of maintaining or regaining their participation in activities of daily living and most patients rely on family and friends for support during each stage of the disease^{496,562}.

Loss of independence:

Often living with RA is experienced as a decline in independence, in terms of care. Family support is seen as something very positive, but given concerns about it becoming a burden, patients feel the need for healthcare and home care 506, 510, 512.

Q+, Q++, Descriptive studies

Work:

Patients with RA often face numerous challenges and have to make adjustments to keep their jobs. Various issues related to the disease, such as not being able to use their hands, not being able to choose their rest breaks and mobility problems, represent obstacles to keeping their job^{507, 563}.

Q+, Q++

Nonetheless, other factors are seen as more importants^{564,565}:

Fatigue is the factor that most restricts the employment possibilities
of people with RA. Due to misconceptions about the tiredness associated with arthritis and the fact that it is not visible, some colleagues
and bosses do not understand or accept it.



- The invisible, variable and unpredictable nature of arthritis is also an important issue, especially in terms of interpersonal relations at work. Relationships with colleagues become strained, especially in the case of those who work in teams. Patients' fear of resentment from colleagues and desire to not be seen to get special treatment are major barriers to requesting work-related adjustments that would help improve the employment situation of people with RA.
- Workplace adjustments and improvements are important: adequate facilities, ergonomic changes that are well designed and supervised by a professional therapist (e.g., a more comfortable chair or an adapted computer keyboard) and more flexible working hours.

The perspective of the caregiver

It is sometimes difficult for caregivers to live with people with RA. On the one hand, the caregiver plays a key role, providing physical and emotional support to patients; but at the same time, to enable that, it implies caregivers themselves having to make changes in their activities of daily living and leisure. In turn, this has other implications such as⁴⁹⁸:

Q+, Q++

- Psychological consequences: emotional overload, feelings of guilt and discouragement
- Work absenteeism due to having to care for their family member
- Impacts on social relationships and networks: reductions in free time and leisure activities
- The burden grows as the patient becomes less independent
- There are few organisations that provide support

Relationships with health professionals

Positive clinician-patient relationships are highly valued because they help to increase the trust in the treatment received.

Q+, Q++

Satisfaction levels are higher if communication by the doctor is open and patient centred, rather than more didactic and paternalistic approaches, since the former features help patients to gain a sense of shared responsibility for the management of the disease. The experience and support of doctors are valued, but patients feel more able to cope with their arthritis when they are actively involved in their own care, rather than feeling like passive receivers of advice and treatment⁵⁶⁶.

Through the diagnostic process, patients may leave their doctor to decide what it is the best treatment. Nonetheless, with time, patients may start to play a more collaborative role. Clinicians should understand that patients differ in the level of autonomy they show and that they should talk to patients to find out to what extent they want to be involved in decisionsn⁵³².



This underlines the importance of patients being heard, listened to and understood. Patients need to "be seen" and "be believed". For patients, to "be seen" means being treated as an individual and not a mere diagnosis, while to "be believed" means credence being given to pain and suffering they report.

Patients differentiate between different roles. Rheumatologists are considered the experts in their field, while patients considered themselves to be the experts in their own bodies and in what it means to live with RA. For this reason, they expect to be respected and viewed as a valuable voice in decision-making^{510, 512, 537, 566, 567}.

Information needs:

Patients underline their need to receive more information, both of a clinical nature and concerning how to manage their RA; sometimes they comment that the information offered is unclear or ambiguous^{496, 497, 504, 507, 510, 568, 569}

They also recognise the role of nurses, and that they have knowledge and skills that are useful for providing psychological support when patients are seeking to cope with symptoms such as pain and mood disturbances. Additionally, they rate nurse-led educational programmes positively, because they tend to be simple and easy to follow, helping them obtain the information they need to knowr⁵⁷⁰⁻⁵⁷².

Q+, Q++,



Qualitative study

In order to explore experiences with disease of patients with RA in our cultural setting, a primary qualitative study was conducted, based on a group discussion technique. The information retrieved was transcribed and categorised to facilitate interpretation of the results. In this way, it was possible to identify and analyse the most important issues for these patients. This information was used to complement that obtained from the systematic review of the literature.

The main conclusions of the qualitative research are summarised below:



Categories	Analysis
	Before
	For the majority of patients, the diagnostic stage is dramatic and pivotal, and they ask themselves "Why has this happened precisely to me". Patients try to find a cause of their disease and have developed their theory, based partially on what they have heard, partially on what the doctor has told them, and partially on how they have taken on board the disease. Many patients associate their condition with a previous injury resulting from a sports accident (skiing, playing tennis, etc.), which made them go to the emergency department or a trauma specialist. From then, they start a process of moving between different health professionals and treatments that may provide initial relief, but that later are found ineffective. "The disease comes to light after trauma".
	-
Diagnosis	The process and the subsequent relief For older patients, the process of identifying and diagnosing their condition is described as a stage of great suffering. Perhaps because, at the time, referral to a rheumatologist was not the first or the most common care option, they were unlucky to first be sent to specialists totally unrelated to rheumatology. "I used to play tennis and my feet hurt a lot, then my wrists,
	and I was told that this was normal, that it was tiredness and they said that it was gout, and I started to be treated for that, until I finally managed to get to a rheumatologist".
	"A lot of pain, but in the emergency department they told me it was acute tendinitis, until they did some tests and found that I had rapidly-progressing rheumatoid arthritis."
	"I was seen by trauma specialists and they gave me injections, and 2 years went by like this with injections, until I was not even able to use my elbow."
	"In the past, some specialists (in trauma) were not aware of this disease; I was sent back and forth for nearly 2 years; and by that time, I was unable to move; my hands, my knees, everything hurt, even my jaw became stiff, a year of sick leave at the age of 26".
	Then, when the diagnosis of the disease is made, being able to give their condition a name is a great relief. From this point, patients have to develop the ability to start to accept that they have a chronic disease and what this implies for their life.



Categories	Analysis
	Daily life
	There is agreement between patient reports in their description of daily life with the disease. The chronic nature of the disease means always being in pain and tired; these two symptoms are a recurrent theme in their comments and in all cases have a negative impact.
	"Daily life is, well, really bad, I suffer in bed; to turn over, I have to do complicated manoeuvres, because I can't just turn over."
	"And when the night comes, we all know what that means" "I couldn't bear the pain."
	"For me, the worst has been my hands and feet."
Signs and	"I have been recognised as having complete incapacity for work."
Symptoms	"It's a level of tiredness that means you can't get up from a chair, that you can't cope with life".
	It is very important to highlight a feature of the discourse of women, namely, their experience of maternity. It is a process that raises the perceived pain to an even higher level.
	"You have to plan your pregnancies stop your treatment for some time, put up with the pain for some months, until you become pregnant."
	"During pregnancy, the disease gets a lot better, but then, after the delivery, it flares with vengeance; a fortnight after giving birth, really terrible pain; I couldn't cope with life".
	Choice of drugs
Treatment	One of the main themes in the discourse of patients concerns treatment and two opposing views emerge regarding pharmacological treatments. This reveals the influence of a lack of awareness about the types of medication available. Some patients are very frightened of biologics, while others are staunch defenders of their benefits, supporting their use and preferring them above all for the change that they have meant in their lives.
	"I had heard that biologics are a rigmarole, because they send you back and forth for some months, for tests, exams, I don't know what else."
	"They really frighten me because you never know what is going to happen later"
	"They send me to try to convince people (to talk in meetings) to stop being afraid of biologics".



Categories	Analysis
	For most patients, starting on biological therapy is a milestone, before which, there is frustration and hopelessness, and after which, recuperation and an ability to rebuild their lives, and to feel normal again. There are, however, some people for whom biological therapy does not go so well.
	"They gave me all sorts of things, gold salts, methotrexate, and it was no good; it looked like I was headed for a wheelchair, until they gave me the biologic".
	" I was put on the biologics programme and this has given me a new life, I'm a different person, I'm not in pain,, I live a normal life, I sleep at night, and what I say to the doctor is: you have given me back my life".
Treatment (cont.)	"Initially, my wife had to dress me, wash me; I couldn't even put my socks on, and now I lead a normal life, I play tennis. The biologic has worked wonders".
	"I got involved in the trial and there were people who had to drop out, as it wasn't working for them".
	"We mustn't despair, because if plan A doesn't work there is plan B or plan C. Before, there was only plan A and nothing else".
	Lifestyle adjustments
	Some of the changes are really striking, such as those seen in patients whose life is changed by the disease in that they manage to give up unhealthy or harmful habits such as smoking.
	"I was allowed to start on biological therapy because I gave up smoking, and I gave up smoking, something I'd never managed to do before, but then did because of the pain".
	The emotional sphere
	In the emotional sphere, the disease ends up affecting people's character and it is common that patients develop symptoms of depression or anxiety, as well as social isolation, which tend to further worsen their psychological well-being.
Mood	"Because I was about to fall into depression, above all in the mornings, as I had a level of disability that was like not having a life emotionally, this disability takes its toll".
	The patients share the view that the characteristics of RA are not well known by the rest of the general population. Further, it is difficult for something that people know little about to become accepted. And this generates feelings of powerlessness and sadness.
	"I think that the worst thing is peoples' lack of knowledge about this condition; it gets confused with arthrosis and with rheumatism."



Categories	Analysis
	Coping
	Little by little, patients seek and discover resources to cope with the difficult phases of their disease and fight to ensure that it does not take over their lives. At these times, family members, and the support they offer, are key to overcoming emotional crises.
	"You slip into a dark place and say to yourself, I'm dying; until you say, this is not going to sink me and you come out of it."
	"In the bad period, from the point where you're told you are going to need to be dressed or helped, you would be lost if you didn't have support from your family."
	"Despite the disease, you can be a normal person".
	Seeking a positive attitude
	Patients feel that the disease should not be the end of their lives. They have had to go through a period of adaptation; but this has made them develop a fighting spirit and positive coping strategies. On the other hand, they recognise that the disease will always be there, not letting them forget the bad times.
	"Not let oneself This is not going to get the better of me".
Adimeter	"What I have always had is a lot of willpower; one shouldn't be intimidated."
Adjustment	"I get a flare every 3 months or so and it serves to remind me what a bad time I had at the beginning".
	Fighting for as normal a life as possible
	Patients underline the importance of physical activity for feeling better and for not allowing the condition to defeat them. Doing physical activity is something they become almost religious about. It helps improve their symptoms, and thereby, their functioning and quality of life.
	"For me, what has helped me carry on is that I have never stopped doing things: going to the pool, using an exercise bike, and that has enabled me to avoid a wheelchair."
	"I've seen that you can get the pain to go away if you do exercise".
	Positive attitude to the future
	Patients respond to the disease by generating positive mechanisms to allow them to cope with it. In this way, they manage to look at the future with optimism. From the moment the disease is under control, their fear of it disappears and they are up for anything, even planning travel that they had thought would be impossible.
	"I'm walking the Camino de Santiago albeit making sure to never overdo it".



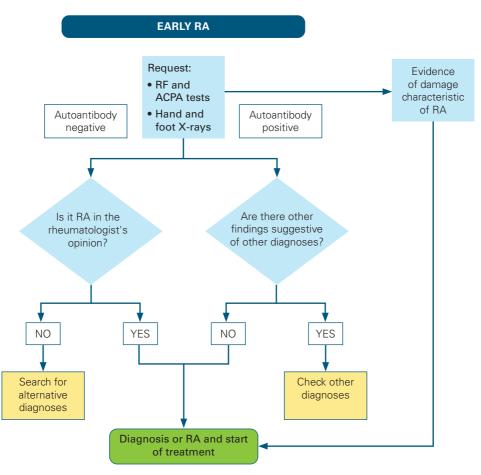
Categories	Analysis
	Transformation of work
Work	The disease also affects the work sphere. The physical limitations influence patients' capacity to work. Decisions about whether to make changes in their current employment or not are influenced by the characteristics of patients and their personal situation and state of mind; though in most cases, patients opt to keep going with their job. " In the workplace, if you are not ashamed to say that you are ill, people help you."
	"I have been off work a lot, but I'm not going to give up work"
	"I was in work; I had a company and I had to retire because I couldn't work It's not the disease; it's where it takes you".
	Relationship with clinicians
	Describing their relationship with clinicians, all patients are full of praise for the specialists in rheumatology units. They report that these clinicians offer care and support with treatment, and also underline that the information provided tends to meet their needs.
	"The way you are treated couldn't be better".
Care pro-	"They recognise you; they remember your name. It's been many years."
Cess	"I've moved to be able to continue being under the care of Dr ".
	If there are any complaints, they are to bring to light that specialised and primary care are "not in tune with one another".
	"I have to go to the hospital as my general practitioner doesn't want to request blood tests for me so often, questioning why they are needed when I'm in such good form, even though it's what I was advised to do by the rheumatologist".



14. Diagnostic and therapeutic strategies

Algorithm 1

Algorithm for the diagnosis of rheumatoid arthritis

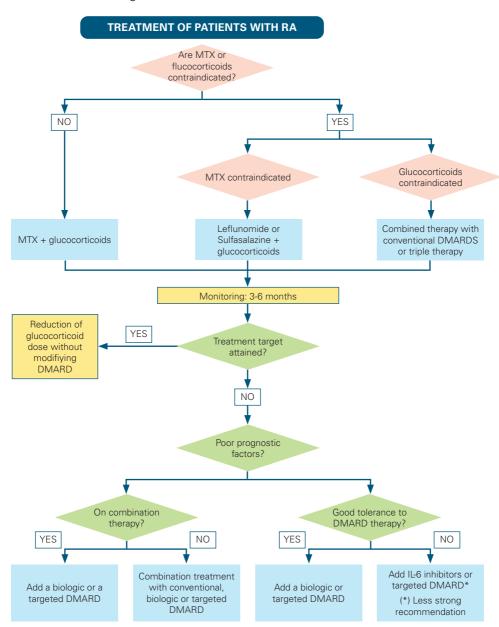


RA: rheumatoid arthritis; RF: Rheumatoid factor; ACPA: anti-citrullinated protein antibody



Algorithm 2

Algorithm for the treatment of rheumatoid arthritis



RA: rheumatoid arthritis; MTX: methotrexate; DMARD: disease-modifying anti-rheumatic drug



15. Dissemination and implementation

Dissemination strategy

The process of achieving adherence of health professionals to recommendations in clinical practice guidelines starts with a strategy for their dissemination. The programme to promote the adoption of these guidelines for the management of patients with RA includes the following interventions:

- Announcement of the completion and availability of the guidelines through the members' newsletter through the SER website
- Publication of the guidelines in electronic format on this website
- Dissemination of the guidelines through social media: Twitter, LinkedIn and Facebook
- Presentation of the guidelines to the various scientific societies involved
- At all presentations of the guidelines, emphasis will be placed on the informative material developed for patients to encourage its distribution to all clinicians and in turn to patients with this health problem
- Publication of the guidelines in scientific journals
- Targeted and effective distribution of the guidelines to all the groups of health professionals involved (rheumatologists, cardiologists, pulmonologists, general practitioners, rheumatology nurse specialists, trauma specialists and rehabilitation specialists) to facilitate dissemination
- Evaluation of whether they are effectively adopted, with the establishment of decision support systems, integrating the guidelines and indicators selected into the computer software used in primary care
- Presentation of the guidelines at scientific events (conferences, seminars and meetings)

Proposal of indicators

The manual of the AGREE II tool highlights the importance of the development of criteria that make it possible to monitor and evaluate adherence to the main recommendations in guidelines. The guideline authors have sought to provide a useful tool for health professionals interested in evaluating the care provided to patients with RA. This consists of quantitative indicators which, if measured on a regular basis, allow us to monitor the progression of patients over time. The team



responsible for assessing the impact of the CPGs and the care provided to patients should select appropriate sources of data and an appropriate time period for each indicator (Table 14).

Table 14. Proposed indicators

Area	Type of indicator	Name of the indicator	Cut-off for quality	Care level (1: primary, 2: specialised)
Referral	Process	Percentage of patients with joint pain referred from primary care	50%	1
Referral	Process	Percentage of patients with rheumatoid arthritis referred from primary care within the first 3 months after the onset of symptoms	50%	1
Treatment	Process	Percentage of patients who initiate background methotrexate in combination with glucocorticoids	90%	2
Treatment	Process	Percentage of patients treated using a treat-to- target strategy	70%	2
Treatment	Process	Percentage of patients who receive appropriate risk management before starting biologics or targeted DMARDs	100%	1,2
Treatment	Process	Percentage of patients who start biologics or targeted DMARDs after optimisation of methotrexate or other conventional synthetic DMARDs	90%	2
Treatment	Process	Percentage of patients who start biologics with anti-TNFs in combination with a conventional synthetic DMARD	90%	2
Treatment	Process	Percentage of patients who quit smoking	100%	1,2
Treatment	Process	Percentage of patients who undergo regular cardiovascular risk assessment	100%	1,2



Table 14. Proposed indicators

Area	Type of indicator	Name of the indicator	Cut-off for quality	Care level (1: primary, 2: specialised)
Treatment	Process	Percentage of patients on long-term glucocorticoid therapy who undergo osteoporosis risk assessment	100%	2
Treatment	Process	Percentage of patients in whom biological or targeted DMARD therapy is optimised once the treatment target has been attained in a sustained way	90%	2
Treatment	Process	Percentage of patients who receive nurse-led training on the disease, recommendations, self-care and treatment adherence	100%	2



16. Future lines of research

During the guideline development process, certain priority areas for future research were identified. In particular, these include the need for:

- More research on the pathogenesis of RA, searching for pathogenically-different subtypes of the disease, to be able to tailor treatment for patients depending on the characteristics of their disease
- Studies focused on preventing the development of RA in individuals who are asymptomatic but autoantibody positive and have risk factors and in those who already have inflammatory arthralgia
- Further research in the field of biomarkers, for diagnosis but especially for prognosis, to be able to provide the most appropriate treatment as a function of the disease characteristics and potential severity
- High-quality studies that demonstrate the efficacy and cost-effectiveness of starting biological therapy with the goal of providing intensive treatments and then being able to discontinue them for long periods of time
- Further research to identify measures for assessing the disease that combine
 the most important outcomes for patients and physicians in an effective way
 and which are more accurate than currently used, reflecting the reality of the
 disease and less influenced by confounding factors such as subjective states or
 concurrent conditions
- More high-quality RCTs comparing biologics with targeted DMARDs in different clinical scenarios, such as patients with early RA, who have a poor response to conventional DMARD therapy or who are resistant to biologics
- Studies to assess the efficacy of biological therapy or targeted DMARD monotherapy in all clinical scenarios
- Further research to identify the indications and protocols for dose reduction once patients have attained desired therapeutic targets
- Well-designed long-term studies on the indication and treatment of choice for certain comorbidities associated with RA, such as depression, cardiovascular conditions and lung disease
- High-quality studies to identify nurse-led programmes providing health education that would be applicable in our setting and help to achieve good outcomes in patients with RA



Appendices

Appendix 1. SIGN Levels of evidence and grades of recommendation

Levels of sc	ientific evidence ¹⁰
1++	High quality meta-analyses, systematic reviews of RCTs, or RCTs with a very low risk of bias
1+	Well-conducted meta-analyses, systematic reviews or RCTs with a low risk of bias
1-	Meta-analyses, systematic reviews or RCTs with a high risk of bias
2++	High quality systematic reviews of case-control or cohort studies. High quality case-control or cohort studies with a very low risk of confounding or bias and a high probability that the relationship is causal
2+	Well-conducted case-control or cohort studies with a low risk of bias and with a moderate probability that the relationship is causal
2-	Case-control or cohort studies with a high risk of bias and a significant risk that the relationship is not causal
3	Non-analytical studies, e.g., a case reports, case series
4	Expert opinion

Qualitative research¹

¹This category includes studies based on qualitative methods and is not covered by the SIGN recommendations. The methodological quality of this type of research was assessed and only the most rigorous studies included.



Grades of re	ecommendation ²
А	At least one meta-analysis, systematic review or RCT rated as 1++ and directly applicable to the target population of the guidelines; or a body of evidence consisting principally of studies rated as 1+, directly applicable to the target population and demonstrating overall consistency of results
В	A body of evidence including studies rated as 2++, directly applicable to the target population and demonstrating overall consistency of results; or extrapolated evidence from studies rated as 1++ or 1+
С	A body of evidence including studies rated as 2+, directly applicable to the target population and demonstrating overall consistency of results; or extrapolated evidence from studies rated as 2++
D	Evidence of level 3 or 4; or extrapolated evidence from studies rated as 2+

$\sqrt{3}$	Recommended best practice based on clinical experience and consensus among the guideline development group
Q+, Q++	Evidence taken from relevant high-quality qualitative studies. This category is not part of the SIGN guidelines

² Studies rated 1- or 2- should not be used for the development of recommendations used as evidence in the development of guidelines given the high risk of bias.

³ On some occasions, the guideline development group identified important practical issues on which it wanted to place emphasis but related to which there was unlikely to be any supporting evidence. In general, these issues concern aspects of treatment considered good clinical practice and which are not commonly questioned. Such issues have been evaluated as questions of good clinical practice. Related recommendations are not an alternative to evidence-based recommendations, rather they should only be taken into account when there is no other way to highlight the corresponding issue.



Appendix 2. Information for patients





Esta información ha sido realizada por la Unidad de Investigación de la Sociedad Española de Reumatología (SER) y el Grupo de trabajo de la Guía de Práctica Clínica para el Tratamiento de la Artritis Reumatoide. Está disponible también en formato electrónico en la página Web de la Sociedad Española de Reumatología (SER): www. ser.es. En esta página puede consultarse, además, la versión completa de la Guía.



Coordinación clínica

Dr. Alberto Cantabrana Alutiz

Coordinación desde la UI

Petra Díaz del Campo Fontecha

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Marqués del Duero, 5, 1ª planta. 28001, Madrid. España





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01 Presentación

Esta información está orientada a personas que tienen artritis reumatoide. También a sus familiares y cuidadores. Le podrá ayudar a conocer más esta enfermedad, para que pueda cuidarse mejor y aumentar así su calidad de vida. Puede que tenga que leerla varias veces o utilizar las diferentes secciones dependiendo de cuando necesite la información.

El documento recoge información sobre la enfermedad, el diagnóstico y el tratamiento; además incluye consejos sobre cómo puede manejar la enfermedad en su día a día y otros recursos de utilidad como los contactos de asociaciones de pacientes o recursos de Internet. Debe tener en cuenta que toda la información recogida aquí no sustituye la opinión ni los consejos de su médico o de otros profesionales como enfermeras especializadas. Se trata, más bien, de un documento que le ayudará a complementar la información ofrecida por el equipo sanitario que le atiende.

Este documento ha sido realizado por la Unidad de Investigación de la Sociedad Española de Reumatología (SER). Las recomendaciones que en él se recogen se han elaborado basándose en la literatura científica existente y en el consenso y experiencia del grupo de profesionales expertos en el tema (reumatología, enfermería





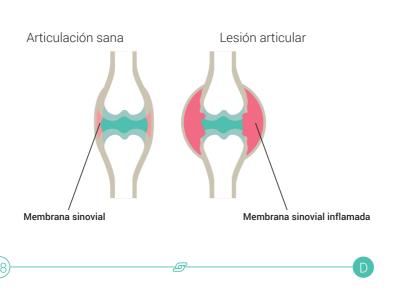
especializada). También se han tenido en cuenta otros materiales informativos sobre artritis reumatoide elaborados por sociedades científicas y organismos oficiales en España y en otros países. Además se ha utilizado la información derivada de un estudio de necesidades y preferencias de las personas con artritis reumatoide que ha elaborado la propia Unidad de Investigación.



02 Diagnóstico de la enfermedad

¿Qué es la artritis reumatoide?

La artritis es la inflamación de las articulaciones, que son las zonas del organismo donde se unen dos huesos, tales como los codos, los nudillos de las manos y las rodillas, y se caracteriza por dolor, hinchazón y sensación de entumecimiento o rigidez en ellas. Estos síntomas pueden durar solo unos días o semanas, es decir, tratarse de artritis aguda, o bien, durar meses o años, con lo que se hablaría de artritis crónica.





La artritis reumatoide (AR) es la forma de artritis crónica más frecuente, pudiendo afectar entre un 0,3% y 1% de la población mundial. Ocurre en todas las partes del mundo, independientemente de factores como la raza o el clima. En España afecta, aproximadamente, a unas 150.000 o 200.000 personas. La padecen más las mujeres (en una proporción de tres mujeres por cada hombre), y el número de casos aumenta con la edad, siendo más frecuentes entre los cuarenta y sesenta años, y también más en el medio urbano que en el rural.

¿Cuáles son las causas que la producen?

No se conoce la causa de la enfermedad. Se sabe que es un proceso autoinmune. Esto quiere decir que la enfermedad se produce porque el sistema inmune, que en condiciones normales nos defiende de agentes externos como bacterias o virus y de células tumorales, ataca a las articulaciones, produciendo inflamación y daño en los componentes de las mismas. Se desconocen los motivos por los que esto ocurre así. El hecho de que la padezcan más mujeres que hombres pone de relieve que los factores hormonales juegan un papel importante en la aparición de la enfermedad.

La artritis reumatoide no es una enfermedad infecciosa y no se puede contagiar de unas personas a otras, sin embargo, cabe la posibilidad de que algunos microorganismos, como ciertos virus, o los gérmenes causantes de la enfermedad periodontal (inflamación crónica de las encías), puedan jugar algún papel como desencadenantes de esa respuesta autoinmune.



- 0,3% 1% de la población mundial padece AR.
- España: 150.000 / 200.000 personas con AR.
- 3 mujeres por cada hombre padecen AR.
- Es más frecuente entre los 40 y 60 años.









El único factor ambiental conocido que puede contribuir a la aparición de la artritis reumatoide es el tabaco. Los fumadores tienen más riesgo de padecer la enfermedad. Esto puede deberse a que el tabaco puede modificar algunas proteínas humanas que, de esta manera, se convierten en objetivos que nuestro sistema inmune pretende eliminar, provocando esta respuesta autoinmune.

La artritis reumatoide es la consecuencia de modificaciones en el comportamiento del sistema inmune (autoinmunidad), que ocurren por la interacción entre una cierta predisposición genética, factores hormonales y factores del entorno (infecciones, tabaquismo...) a través de mecanismos que aún no se conocen por completo.

Consejo genético

Existen algunos factores genéticos que favorecen el desarrollo de la AR y se han identificado algunas variantes genéticas (por ejemplo el alelo DRB1) que se asocian con formas más graves de la enfermedad, pero no se puede decir que sea una enfermedad hereditaria.

Solo el 20% de los gemelos monocigóticos (es decir, gemelos idénticos) padecen ambos una artritis reumatoide si uno de ellos la padece. Los familiares directos de una persona con artritis reumatoide (hijos, hermanos) tienen mayor probabilidad de tener la enfermedad, pero esta probabilidad sigue siendo baja. Es decir, si cualquier











Articulaciones de la mano con AR agresiva.

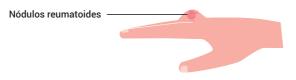


Febrícula.



Las manifestaciones principales de la enfermedad consisten en dolor e inflamación, es decir, hinchazón de las articulaciones. También es típica la rigidez o entumecimiento articular tras reposo prolongado, como por ejemplo, al levantarse de la cama por la mañana. A consecuencia de estos síntomas se produce dificultad para moverse y para desarrollar las actividades de la vida cotidiana. Las articulaciones que antes se afectan suelen ser los nudillos de las manos, las muñecas y los pies, con frecuencia de forma simétrica. También pueden afectarse otras zonas como rodillas, codos, hombros, tobillos, etc. A veces se afecta la columna vertebral, pero solo a nivel del cuello.

La artritis reumatoide puede producir síntomas fuera de las articulaciones. Muchos pacientes se quejan de cansancio, falta de apetito, pérdida de peso o incluso febrícula (sensación de fiebre leve). En ocasiones aparecen bultos o nódulos duros debajo de la piel en zonas próximas a las articulaciones, son los llamados nódulos reumatoides. Aparecen en una de cada tres a cinco personas con AR, su tamaño es variable (generalmente menores de 1-2 cm) y se localizan típicamente en áreas de presión como los codos, antebrazos, dedos de las manos y tendón de Aquiles. De forma más rara los nódulos reumatoides pueden aparecer en el interior del organismo, en los pulmones, en el corazón o los ojos.









Síndrome de Sjögren secundario.



Sequedad de las mucosas del ojo (sensación de arenilla)



Sequedad vaginal



Sequedad bucal

Las personas con artritis reumatoide tienen, en general, un aumento de los problemas cardiovasculares que puede llevarles a que su esperanza de vida sea algo menor que la de otros miembros de su comunidad. Por este motivo, en muy importante que se controlen los factores de riesgo para padecer infartos o isquemia cerebral, la tensión arterial y el colesterol. No fumar y hacer ejercicios de forma regular son muy importantes en las personas con artritis reumatoide

Con frecuencia las personas con artritis reumatoide padecen el llamado síndrome de Sjögren, una enfermedad que produce inflamación de las glándulas que lubrifican diversas partes del organismo como las lágrimas en los ojos, la saliva en la boca o las secreciones vaginales. La consecuencia de este proceso es conjuntivitis, sequedad ocular que se manifiesta como "sensación de arenilla en los ojos", sequedad bucal y vaginal.

Pero, como se ha dicho, la artritis reumatoide no es una enfermedad exclusivamente articular, sino que con el paso del tiempo, y en determinadas personas puede afectar a órganos y sistemas como los pulmones, el corazón, los ojos o los vasos y los nervios.

El pulmón se puede ver afectado por la AR de diversas maneras:

- El derrame pleural (acúmulo de líquido en la pleura, ese espacio que rodea los pulmones) es la manifestación pulmonar más frecuente; sin embargo, muchas veces pasa desapercibida y no suele ser grave.
- La neumonitis, es decir la inflamación de los pulmones, es una complicación poco frecuente pero que puede ser seria. Se da con más frecuencia en fumadores, varones o personas con enfermedad más avanzada. Esta es otra de las razones importantes para que las personas con AR no fumen.

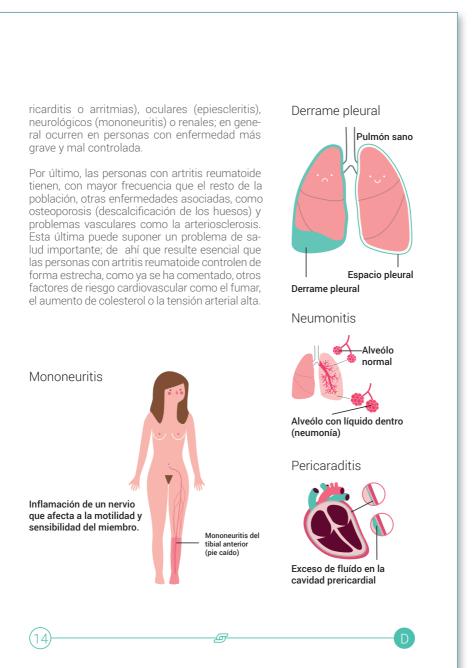
También, pero más raramente, las personas con AR pueden tener otras manifestaciones extraarticulares como problemas cardiacos (pe-





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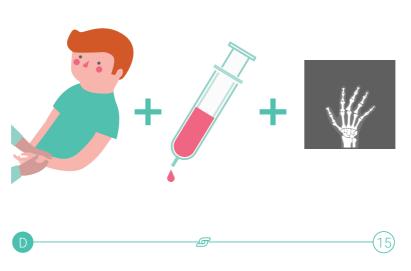




¿Cómo se diagnostica?

La artritis reumatoide puede confundirse con otras enfermedades reumáticas como la artrosis, el lupus eritematoso, la artritis psoriásica, la gota, o algunas infecciones por virus. No existe una prueba diagnóstica única que nos indique la presencia o no de la enfermedad. El diagnóstico depende del estudio clínico minucioso del paciente por un médico que conozca en profundidad la enfermedad: el reumatólogo.

Lo fundamental para diagnosticar la artritis reumatoide es analizar los síntomas del paciente y los datos de la exploración física, con el fin de detectar la presencia de artritis y diferenciarla de otros procesos. Generalmente el reumatólogo le solicitará unos análisis de sangre y probablemente alguna radiografía. Sin embargo es importante señalar que ni los análisis, ni las radiografías, por sí solos, nos van a indicar el diagnóstico definitivo. Éste va a depender de la valoración global y conjunta de todos los datos anteriores.





Con frecuencia se habla de las pruebas reumáticas como análisis que nos van a confirmar si una persona tiene artritis reumatoide u otra enfermedad reumática. Es importante señalar que esta idea es errónea. No hay ninguna prueba reumática como tal. Es cierto que algunas determinaciones analíticas pueden ayudar en el diagnóstico, pero sólo ayudar. Por ejemplo, el factor reumatoide (FR) es una prueba analítica que es positiva en un 70-80 % de las personas con artritis reumatoide. Sin embargo, un 20-30 % de las personas con la misma enfermedad no lo tienen positivo. De ahí que un factor reumatoide negativo no excluye que alguien tenga la enfermedad. En sentido contrario, un factor reumatoide positivo puede verse en personas con otras enfermedades o incluso en un porcentaje no despreciable de gente sana. Por ello, un factor reumatoide positivo tampoco quiere decir, de ninguna manera, que alguien tenga artritis reumatoide. Se suele utilizar el término artritis reumatoide seropositiva para referirse a aquellas personas con artritis reumatoide que son factor reumatoide positivo. Esto no tiene nada que ver con el SIDA, donde el término seropositivo se refiere a las personas que han tenido contacto con el virus de la inmunodeficiencia humana.

Hay otras pruebas analíticas que también ayudan en el diagnóstico de la artritis reumatoide, como los anticuerpos péptido cíclico citrulinado (anti-PCC), la proteína C-reactiva (PCR) y la velocidad de sedimentación globular (VSG). De nuevo se habla de pruebas orientativas. En el caso de la PCR y la VSG se trata de dos análisis que ayudan a evaluar la actividad del proceso, pero que no son específicos de la artritis reumatoide y pueden aumentar por situaciones tan distintas









como una infección, un traumatismo o una enfermedad inflamatoria de cualquier órgano. El caso de los anticuerpos anti-PCC, es diferente. La positividad de este anticuerpo, en una persona con artritis, asegura el diagnóstico de artritis reumatoide en el 95% de los casos. Sin embargo, su negatividad no elimina el diagnóstico, ya que un 40 % de las artritis reumatoides son anti-PCC negativos.

LA IMPORTANCIA DE UN DIAGNÓSTICO PRECOZ

Es muy importante establecer lo antes posible el diagnóstico de la artritis reumatoide, ya que el tratamiento precoz aumenta la probabilidad de controlar la inflamación de las articulaciones y evitar el daño de las mismas, e incluso conseguir la remisión de la enfermedad (ausencia absoluta de síntomas de la enfermedad). Por ello, ante la aparición de síntomas como los descritos más arriba, se debe consultar con el médico de atención primaria, quien, si sospecha que Ud. puede padecer artritis reumatoide, deberá remitirle lo antes posible a su reumatólogo para confirmar el diagnóstico e iniciar el tratamiento.







03 Tratamiento y seguimiento de la artritis reumatoide

La meta del tratamiento en la artritis reumatoide es reducir el dolor articular y la inflamación y retrasar o prevenir el daño en las articulaciones. El tratamiento variará en cada paciente dependiendo de la intensidad y extensión de las articulaciones inflamadas y también de la presencia y gravedad de las manifestaciones en otros órganos, aparte de en las articulaciones.

¿Cuáles son las opciones de tratamiento?

El tratamiento de la artritis reumatoide se basa en la utilización de fármacos que tienen diferentes misiones. De forma general se puede diferenciar entre los fármacos que controlan sólo los síntomas —tratamientos sintomáticos— y aquellos que tienen un efecto más profundo sobre los mecanismos de la enfermedad —fármacos modificadores de la enfermedad o FAME-Los corticoides son otro grupo importante de medicamentos que están a mitad de camino entre los tratamientos sintomáticos y los FAME, pues comparten características de unos y otros. Los tres tipos de medicinas se combinan de di-

En la gran mayoría de los casos la artritis reumatoide se puede tratar de forma muy eficaz, permitiendo que los pacientes tengan una vida prácticamente normal. Esto es así a pesar de que no se dispone de tratamientos curativos, por lo que los pacientes necesitan recibir medicamentos durante largos periodos de tiempo o incluso durante toda la vida.









ferentes maneras en función de la gravedad de la enfermedad y las características particulares de cada paciente.

Tratamientos sintomáticos: Los constituyen los **analgésicos y los antiinflamatorios no esteroideos (AINE).** Estos medicamentos se suelen utilizar para completar el efecto de los FAME, sobre todo en épocas en las que hay mayor dolor por reactivación de la enfermedad o cuando existen síntomas de forma mantenida. Su acción es rápida, pero su efecto desaparece también rápidamente unas horas después de su administración.

De forma general se puede decir que los **analgésicos** son fármacos bastante bien tolerados y seguros. Ésta es su principal ventaja frente a otros medicamentos; sin embargo, su eficacia es menor y su efecto es sólo temporal, por lo que casi siempre se utilizan para complementar la acción de otros fármacos; además, no actúan sobre otras manifestaciones de las artritis crónicas como la inflamación y las deformidades articulares. Se pueden distinguir dos tipos de analgésicos: los opiáceos y los no opiáceos.







Los analgésicos no opiáceos más usados son: paracetamol y metamizol. Entre los opiáceos se pueden citar: codeína y tramadol. Los analgésicos opiáceos son más potentes pero pueden tener más efectos secundarios como estreñimiento, mareos o vómitos, por esta razón su uso sólo debe hacerse por indicación de un médico. Para disminuir los efectos secundarios de los opiáceos se debe comenzar usándolos a dosis bajas, que pueden incrementarse poco a poco en función de su tolerancia y eficacia. Existen medicamentos que combinan ambos tipos de analgésicos, opiáceos y no opiáceos.

Los **AINE** son el otro gran grupo de medicamentos para el tratamiento sintomático de la artritis reumatoide. Son de gran utilidad para mitigar el dolor de las enfermedades reumáticas. Suelen ser eficaces para reducir el tiempo de rigidez articular que padecen los pacientes después de un reposo prolongado. Existen múltiples anti-inflamatorios: ibuprofeno, diclofenaco, naproxeno, aceclofenaco, ketoprofeno, meloxicam, indometacina, etc. En los últimos años se ha comercializado un nuevo tipo de antiinflamatorios, los coxibs, que tienen un riesgo menor de







problemas digestivos graves: celecoxib y etoricoxib. Los AINE no producen habituación (es decir, el paciente no se "acostumbra" a ellos), ni adicción. Al igual que cualquier medicamento, pueden tener efectos secundarios y las personas con antecedentes de úlcera de estómago o de duodeno (el principal efecto secundario de estos compuestos es la úlcera de estómago), con tensión arterial mal controlada, con antecedentes de infarto de miocardio, angina de pecho, con problemas de riñón, o que precisen anticoagulantes deberán tener más precaución o evitar su uso. Un factor muy importante a tener en cuenta es la dosis y el tiempo de utilización de un antiinflamatorio. Los efectos secundarios de los AINE son mucho menores cuando se utilizan a dosis bajas y durante periodos de tiempo limitados, lo que no significa que en algunos pacientes no puedan tomarse de manera prolongada. No se deben usar dos AINE a la vez.



Corticoides: Los corticoides son fármacos de gran utilidad en el tratamiento de la artritis reumatoide. Comparten acciones antiinflamatorias con otras más complejas similares a las de los FAME. Son los fármacos más eficaces para controlar la inflamación articular en muy poco tiempo, ya sea en forma de comprimidos, inyecciones o como tratamientos intra-articulares (infiltraciones) y se usan de diferentes formas en la artritis reumatoide:





- 1) Durante un tiempo largo, como complemento de otros tratamientos, generalmente a dosis bajas, por debajo de 7,5 mg. de prednisona al día.
- 2) Como tratamiento "de puente" hasta que empiezan a actuar los FAME, debido a la mayor rapidez de acción de los corticoides.
- 3) De forma intermitente, a dosis medias para controlar brotes de la enfermedad.
- 4) Puntualmente, por vía intra-articular (infiltraciones) para controlar la inflamación de alguna articulación aislada, como una rodilla o una muñeca.

Los corticoides son fármacos temidos por muchos pacientes debido a los efectos secundarios que pueden producir, que dependen fundamentalmente de la duración del tratamiento y de la dosis. Habitualmente, pautas de menos de dos a tres semanas a dosis medias o bajas (menos de 15 mg/día de prednisona) tienen muy pocos efectos adversos. Los problemas aparecen con el uso prolongado, de ahí que en estos casos suelan utilizarse dosis bajas (menos de 7,5 mg/día de prednisona) para minimizar sus consecuencias indeseables

Entre los efectos adversos de los corticoldes cabe mencionar: aumento de peso fragilidad y hematomas en la piel, cataratas, osteoporosis, aumento de los niveles de glucosa en sangre y en raras ocasiones







necrosis (muerte de un fragmento de hueso) en caderas o rodillas. Sin embargo es preciso señalar que cuando un reumatólogo los recomienda para el tratamiento de un proceso reumático es porque ha analizado los posibles riesgos y beneficios, llegando a la conclusión de que los beneficios son muy superiores a los riesgos.

Los antiinflamatorios no esteroides (AINE) y los corticoides son fármacos muy útiles para reducir el dolor y la inflamación de las articulaciones.

Fármacos modificadores de la enfermedad (FAME): Aunque los tratamientos sintomáticos y los corticoides juegan un papel importante en el manejo de la artritis reumatoide, la base fundamental de la terapia de la AR la constituyen los tratamientos modificadores de la enfermedad o FAME. Estos fármacos son capaces de actuar sobre las células y las moléculas que participan en la inmunidad y por tanto sobre los mecanismos que dan lugar a los diferentes síntomas de la artritis reumatoide cambiando el curso natural de la enfermedad

De forma general se pueden dividir los FAME en dos grandes grupos: **tradicionales y biológicos**.

Los **FAME tradicionales** han sido y continúan siendo en la actualidad el principal tratamiento de la artritis reumatoide. Los más utilizados son el metotrexato, la leflunomida y la sulfasalazina. También se incluyen en este grupo los antipa-





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lúdicos como: cloroquina e hidroxicloroquina y, la ciclosporina, la azatioprina y la minociclina, aunque estos tres últimos se utilizan más raramente en la artritis reumatoide.

El metotrexato es el que se utiliza con más frecuencia. Es un medicamento que se empleó hace años a dosis muy altas en el tratamiento del cáncer, pero cuando se usa para tratar la artritis reumatoide se hace a dosis muy pequeñas que se incrementan de forma paulatina hasta conseguir el control de la enfermedad, lo que reduce muchísimo sus efectos secundarios y en general se tolera muy bien.

Estos fármacos han demostrado ser capaces de reducir y a veces suprimir completamente la actividad inflamatoria de la enfermedad, mejorando los síntomas articulares. Una característica común a todos ellos es que su acción es lenta, necesitándose habitualmente varias semanas o incluso meses de administración para que sean eficaces.



Son fármacos seguros, aunque como ocurre con todos los medicamentos pueden tener efectos secundarios. Por eso es necesario tomar una serie de precauciones cuando se utilicen. Lo más importante es cumplir con la dosis y pauta indicados y realizar los controles analíticos periódicos que su médico establezca para poder detectar con prontitud cualquier inconveniente como problemas de hígado, riñón o sobre el número de las células de la sangre. Debido a su carácter inmunosupresor, pueden aumentar algo el riesgo de infecciones, por lo que hay que comunicar la aparición de fiebre al médico responsable del tratamiento. Metotrexato y lefluno-

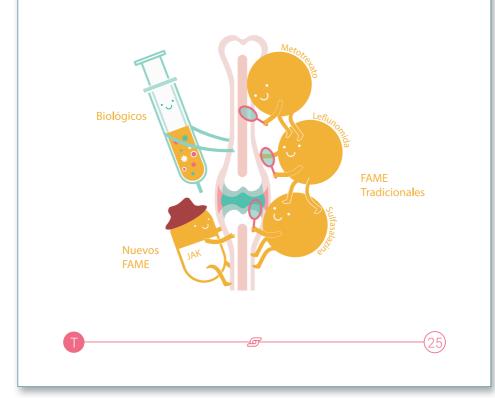






mida están contraindicados en mujeres embarazadas porque pueden causar daños al feto o producir abortos; para evitar esta complicación las mujeres con posibilidad de quedar embarazadas, deben utilizar un método anticonceptivo eficaz. Tampoco se debe beber alcohol, ni fumar si está tomando metotrexato.

Los **FAME biológicos** constituyen un importante avance en el tratamiento de las artritis. Son el resultado de la mejora que ha tenido lugar en el conocimiento de los mecanismos por los que





ocurren estas enfermedades. Los biológicos son proteínas que por su complejidad necesitan ser producidos en laboratorios usando generalmente células de mamíferos. Los biológicos que se usan en reumatología son anticuerpos monoclonales o proteínas de fusión que inhiben o bloquean la acción de alguna molécula o célula que juega un papel importante en la artritis. Por ser proteínas no se pueden ingerir en forma de comprimidos, ya que se degradan en el tubo digestivo y deben ser administradas por vía intravenosa o subcutánea. Los biológicos aprobados en España para el tratamiento de las artritis son: infliximab, etanercept, anakinra, adalimumab, golimumab, certolizumab pegol, rituximab, abatacept y tocilizumab.

Desde hace poco han comenzado a comercializarse productos biosimilares del infliximab y del etanercept, y muy pronto estará también disponible un biosimilar del adalimumab. Un fármaco biosimilar es un fármaco biológico que es producido según las exigencias específicas de la Agencia Europea del Medicamento y debe demostrar similitud con su fármaco de referencia en cuanto a calidad, actividad biológica, seguridad y eficacia, mediante ensayos clínicos de comparación directa. Dado su menor precio, probablemente, la llegada de los fármacos biosimilares va a mejorar el acceso de los pacientes reumáticos a las terapias biológicas. Pero los fármacos biosimilares no son genéricos de sus fármacos de referencia por lo que no son sustituibles, es decir, que no pueden ser reemplazados por el farmacéutico. El intercambio de un biológico por su biosimilar es un acto médico que debe ser realizado por el médico prescriptor, con el consentimiento del paciente.

FÁRMACOS BIOLÓGICOS Y BIOSIMILARES

Principio activo

Adalimumab

Certolizumab pegol

Etanercept y su biosimilar

Golimumab

Infliximab y sus biosimilares

Abatacept

Anakinra

Rituximab

Tocilizumab







Recientemente se ha aprobado en algunos países un nuevo FAME para el tratamiento de la AR, el tofacitinib, que forma parte de una nueva subcategoría de FAME, aunque se le compara a los biológicos. Se les llama inhibidores JAK, pues bloquean la vía de una enzima que se encuentra dentro de la células llamada Janus cinasa (JAK), involucrada en la respuesta inmunológica. Otro compuesto de este nuevo grupo de fármacos inhibidores de la JAK es el baricitinib que ha presentado prometedores datos de seguridad y eficacia. A diferencia de los agentes biológicos tradicionales, estos compuestos se pueden tomar en comprimidos.

Los FAME biológicos, al afectar al sistema inmunológico pueden ocasionar la reactivación de infecciones latentes como hepatitis o tuberculosis. Su reumatólogo antes de prescribirlos hará un estudio para excluirlas. Para evitar la aparición de nuevas infecciones se le recomendará la vacunación, habitualmente contra la gripe v el neumococo. También se le informará de que no debería recibir vacunas con virus vivos atenuados tales como polio oral, varicela, sarampión, paperas y rubeola. Para evitar el desarrollo de infecciones serias, mientras se encuentre en tratamiento con un FAME biológico, puede tomar medidas de precaución, como el evitar iniciar la terapia si tuviese alguna infección o modificar la dosis del agente biológico si desarrolla una después de iniciado el tratamiento. Y deberá ponerse en contacto con su médico si presenta síntomas de infección al usar un biológico.

Si ha tenido una enfermedad que ataca la mielina, tal como esclerosis múltiple, o si ha tenido una insuficiencia cardíaca congestiva, no se de-







ben usar los FAME biológicos que pertenecen al grupo de los anti-factor de necrosis tumoral (TNF), como etanercept, infliximab, adalimumab, golimumab o certolizumab pegol.

También existe el riesgo teórico de desarrollar cáncer, particularmente linfoma, con el uso a largo plazo de algunos biológicos. Hasta la fecha, sin embargo, los casos reportados de cáncer causados por el uso de cualquier medicamento están dentro de la frecuencia y tipos de cáncer esperados para personass con AR que no reciben ningún biológico. Como medida adicional de seguridad se tiende a quitar el uso de los biológicos a los pacientes que han tenido algún cáncer.

Papel de las terapias alternativas: Algunos pacientes muestran interés o solicitan información sobre el papel de las terapias alternativas, - las no recogidas por la práctica médica habitual u ortodoxa-, y de algunas dietas en el tratamiento de la artritis reumatoide. A continuación se comentan algunas de las terapias alternativas más

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usuales. Las intervenciones dietéticas se tratarán más adelante.

Acupuntura: La acupuntura es una práctica china tradicional mediante la cual se insertan agujas delgadas pequeñas en la piel en puntos específicos del cuerpo. La posición y la profundidad exactas de las agujas están determinadas por un diagnóstico altamente individualizado. Aparentemente, la acupuntura promueve la producción de unas sustancias analgésicas llamadas endorfinas. Los estudios clínicos realizados no han mostrado resultados claros sobre la acupuntura como tratamiento de la artritis. En este momento, la acupuntura aún se considera un tratamiento experimental.

Tratamiento Quiropráctico: El tratamiento quiropráctico se centra en el ajuste o la manipulación manual de la columna vertebral con el fin de aliviar el dolor muscular y calmar el dolor en la espalda. El tratamiento quiropráctico puede ser potencialmente nocivo en personas con articulaciones inflamadas, osteoporosis o una forma de artritis que afecte la columna vertebral.

Homeopatía: Fue desarrollada en el siglo XVIII por el doctor alemán Samuel Hahnemann. Él creía que las sustancias que causan enfermedad podrían, administrándose en pequeñas cantidades, provocar una respuesta curativa. La homeopatía se basa en la idea de que cantidades diluidas de un veneno o sustancia causante de enfermedad puede aliviar sus mismos síntomas. Para la mayoría de los científicos, esto no tiene sentido. Se venden productos homeopáticos en farmacianes y tiendas naturistas en forma de cremas, soluciones, y como pequeñas tabletas que se disuelven en la lengua. Sin embargo, no hay evidencia científica de que la homeopatía pueda aliviar, retrasar o detener el progreso de la artritis reumatoide.







Muchos de estos tratamientos son inocuos, pero puede que no se hayan evaluado lo suficiente o que en realidad no tengan ningún beneficio. Se debe tener siempre presente que las terapias alternativas y complementarias no reemplazan a los medicamentos recetados por su médico y que por tanto no debe abandonarlos

¿Cuál es la evolución de los pacientes que tienen artritis reumatoide?

La artritis reumatoide sin tratamiento, tiene a evolucionar mal y puede acabar produciendo el deterioro de las articulaciones afectadas llevando a los pacientes a sufrir incapacidades. Sin embargo, el diagnóstico precoz y la utilización de los nuevos fármacos, junto con los FAME tradicionales, ha dispuesto que la gran mayoría de las personas con artritis reumatoide puedan llevar una vida prácticamente normal.

Es muy importante para una buena evolución de la artritis reumatoide la realización de un **diagnóstico precoz** de cara a iniciar el tratamiento lo antes posible, ya que los dos primeros años del curso de la enfermedad son claves para mejorar el pronóstico funcional de los pacientes. De hecho, uno de los mejores indicadores de daño articular futuro es la limitación para desarrollar las actividades normales de la vida diaria (limitación funcional) en estos dos primeros años. Existen otros indicadores: la presencia de FR o anti-PCC ayudan a predecir si la AR llevará un curso más serio y los casos más graves de AR se asocian con la presencia de ambos anticuer-







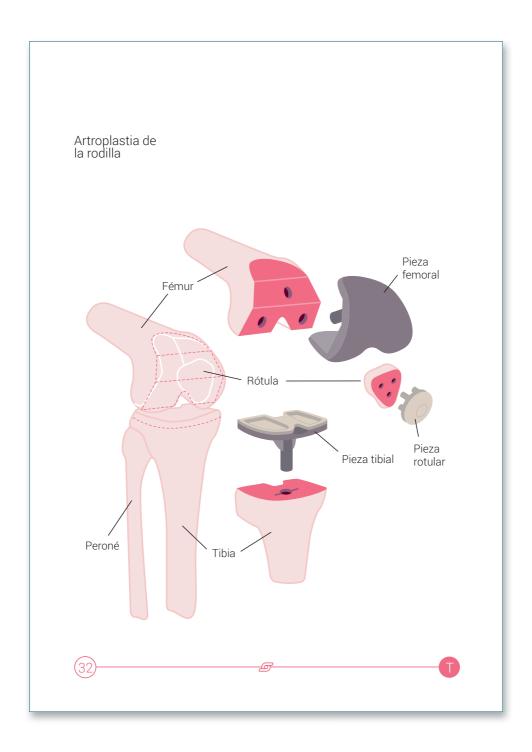
pos. Los signos radiológicos tempranos de daño articular también predicen una AR más grave.

¿Qué complicaciones pueden ocurrir?

A veces, aunque cada vez con menos frecuencia, se acaba produciendo un deterioro tan importante de una o varias articulaciones que da lugar a la aparición de dolor y/o discapacidad no controlables con el tratamiento médico. En ese caso su médico podría sugerirle el reemplazo total de la articulación (es decir, poner una prótesis; llamado también artroplastia total de la articulación), o la corrección quirúrgica de algunas deformidades en las manos o en los pies. Los cirujanos ortopédicos son quienes llevan a cabo estos procedimientos que implican, en el caso de la artroplastia, el reemplazo de las partes dañadas de las articulaciones con componentes metálicos y plásticos. Los reemplazos totales de cadera y de rodilla son los que se realizan con mayor frecuencia y con mejores resultados.









04 Vivir con artritis reumatoide

¿Qué debo tener en cuenta cuando acuda al centro de salud o si voy al hospital?

Durante el proceso de diagnóstico, tratamiento y seguimiento de su enfermedad va a encontrar distintos profesionales sanitarios. Lo habitual es que en primer lugar consulte con su médico de familia los síntomas que presente. En caso de que éste sospeche la existencia de una artritis es muy probable que lo remita al especialista (reumatólogo), para su valoración y tratamiento.

También es posible que desee que le acompañe un familiar o un amigo. A veces es difícil recordar todo o que se le olvide contestar algo referido a algunas de estas preguntas y así su acompañante puede completar la información que a usted se le haya pasado.

No tenga reparo en preguntar por aquellas cuestiones que no le han quedado claras, o comente que le expliquen las cosas en un lenguaje sencillo y comprensible. También puede tomar notas o solicitar alguna información por escrito.

Antes de su cita médica con el especialista prepare brevemente lo que quiere decir o consultar. En su primera visita al reumatólogo es conveniente que, de antemano, prepare algunas respuestas a posibles preguntas que le van a realizar y que van a ser importantes para su diagnóstico y tratamiento, como:

¿Qué tipos de síntomas tiene? ¿Cuándo empezaron? ¿Qué articulaciones se nota dolorosas o limitadas? ¿Hay alguna actividad o posiciones que hacen que sus síntomas mejoren o empeoren? ¿Alguno de sus familiares cercanos (padres, hijos, hermanos) tiene problemas articulares? ¿Qué medicamentos toma usted? ¿Ha probado ya algún tratamiento para los síntomas articulares? ¿Ha sido eficaz alguno de ellos?







Lo más positivo es que pueda expresar sus necesidades y preferencias tanto con el diagnóstico como con las diferentes opciones de tratamiento.

¿Qué consejos sobre cuidados en la vida diaria debo seguir?

Es importante que las personas con artritis reumatoide se mantengan en las mejores condiciones de salud posible. La siguiente información puede ayudarle en aspectos que contribuirán a mejorar su calidad de vida.



Reposo

El descanso, con un número adecuado de horas de sueño, mejora la sensación de cansancio y fatiga que suele producir la enfermedad. En algunas personas el cansancio puede ser muy intenso y ser el síntoma predominante, incluso más que el dolor. Si esto sucede, quizá sea necesario aumentar las horas de descanso y aprender a regular mejor el ritmo de sus actividades. En las fases de reagudización de la enfermedad es importante el reposo de las articulaciones inflamadas.











Ejercicio

La actividad física es una parte importante de su tratamiento. Estudios científicos han demostrado que el ejercicio puede reducir el dolor y mejorar la funcionalidad, el estado de ánimo y la calidad de vida de los adultos con artritis y puede ayudar a controlar otras afecciones crónicas comunes, como diabetes, enfermedades cardiovasculares y obesidad.

El ejercicio mejora la rigidez y la limitación de los movimientos causados por la artritis. También puede mejorar la flexibilidad, fortalecer los músculos, mejorar el sueño, fortalecer el corazón, ayudar a adelgazar y mejorar la apariencia física. Es por tanto fundamental hacer ejercicio, incluso desde el inicio de la enfermedad, con el fin de mantener la movilidad completa de las articulaciones.

Puntos importantes para recordar:

- Es mejor hacer algo de ejercicio que nada. El ejercicio físico moderado no representa ningún riesgo para las personas con artritis.
- Se deben evitar los deportes que requieren contacto físico como futbol, baloncesto, balonmano...
- El ejercicio debe hacerse además de las actividades diarias. Se puede realizar durante el día, con sesiones de 10 minutos como mínimo.
- Siempre comenzar lentamente y con poca actividad y modificar la actividad si los síntomas de artritis aumentan.





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 Los ejercicios dentro del agua (natación, acuagym, etc.) son una buena opción, porque ejercen menos tensión en las articulaciones que el ejercicio que se practica en tierra, especialmente cuando ya existe daño en las articulaciones que soportan el peso del cuerpo.

Alimentación: comida y dieta

Existe mucha información sobre dietas y suplementos nutricionales que supuestamente son capaces de ejercer un efecto beneficioso sobre diversos tipos de enfermedades reumáticas, incluyendo a la artritis reumatoide. La mayor parte de esta información es confusa y no está basada en estudios realizados con el rigor científico adecuado.

Como norma general debe seguirse una dieta variada que consiste en comer de todo en cantidades moderadas. Una alimentación variada y equilibrada aporta la gran mayoría de las vitaminas y minerales que el organismo necesita.





Un buen ejemplo de dieta saludable, es la dieta mediterránea. En esta dieta se debe aumentar el consumo de verduras y frutas intentando consumir dos raciones de verdura y tres piezas de fruta al día. Una ración de verdura corresponde a medio plato de vegetales aproximadamente. Es preferible el pescado sobre la carne, aunque es importante el comer ambas cosas. Con respecto a las carnes, son preferibles las carnes magras (sin grasa), o las de aves (como el pollo o el pavo). Dentro de las grasas insaturadas (grasas líquidas a temperatura ambiente), es beneficioso utilizar aceite de oliva en las comidas, aunque su consumo debe ser moderado debido a su importante aporte calórico.

Es importante el consumo de leche y derivados lácteos por su aporte de calcio. Una vez finalizado el periodo de crecimiento, estos productos deben tomarse desnatados o semi-desnatados para evitar el aporte excesivo de grasas.

Un ejemplo de suplementos nutricionales que pueden tener alguna utilidad son los ácidos grasos poli-insaturados Omega-3, que se encuentran comúnmente en los pescados grasos frescos como el salmón, el atún, la caballa y la sardina. En los últimos cien años, la dieta occidental ha cambiado radicalmente hasta incluir cada vez menos pescado, y por ende, menos ácido graso Omega 3. Diversos datos experimentales atribuyen a los ácidos grasos Omega-3 actividad antiinflamatoria. La ingestión de cantidades razonables de este tipo de ácidos grasos (2-3 gr/día) puede ser beneficiosa en personas con artritis reumatoide, al reducir la necesidad de tomar fármacos antiinflamatorios no esteroideos. Sin embargo, estos compues-







tos no han demostrado una reducción de la actividad de la enfermedad.

En pacientes con niveles elevados de colesterol se debe restringir la ingesta de embutidos, mantequillas, quesos grasos, bollería y demás productos procesados industrialmente.

En pacientes con hipertensión arterial debe reducirse o evitarse el consumo de sal o productos ricos en sal (conservas, salazones, quesos curados, etc.), así como de las bebidas gaseosas.

En general, la mayoría de las recomendaciones generales sobre alimentación y hábitos de vida saludables que se aplican a la población general, son de utilidad para las personas con enfermedades reumáticas. Las modificaciones en la dieta y los suplementos nutricionales van a tener un impacto mínimo en la mayoría de los pacientes con artritis, y no deben de sustituir nunca al tratamiento farmacológico que le prescribe su médico.

Entorno familiar y laboral

Las repercusiones físicas y emocionales de la AR son distintas en cada paciente y dependen de la gravedad de la enfermedad, de su actitud ante la misma, de la disposición para intentar adaptarse a su vida cotidiana y del apoyo de su entorno.

Sus amigos y familiares pueden ayudarle con apoyo emocional, comprendiendo y aceptando sus limitaciones y prestándole ayuda física.













Estados de ánimo

El impacto psicológico o emocional a causa del dolor y las limitaciones por los problemas articulares pueden alterar la vida personal, familiar, laboral y social del paciente e incidir de forma negativa en su calidad de vida. Los efectos emocionales graves pueden provocar que la persona caiga en una profunda depresión, se aísle de sus familiares, amigos o compañeros o sufra ataques de ansiedad. La afectación psicológica puede favorecer que las personas con artritis fumen y beban más, con las repercusiones negativas que esto tiene para su salud y el curso de su enfermedad.

También es conocido que el estrés emocional puede empeorar la artritis. Por este motivo, junto a un tratamiento efectivo para reducir la inflamación y mejorar los síntomas de la enfermedad, es necesario intentar lograr un bienestar mental para sobrellevar mejor la enfermedad.

En algunos pacientes puede ser necesario un apoyo psicológico o psiquiátrico para mejorar el estado de ánimo y la desmotivación ocasionados por la enfermedad.

Aprenda a afrontar su enfermedad. Los pensamientos positivos pueden ayudarle a mejorar el estado de ánimo.

Controles clínicos

Las personas con artritis reumatoide y, sobre todo, los que tienen una enfermedad mal contro-





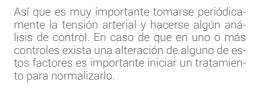






lada y con importante inflamación, tienen más riesgo de que se dañen sus vasos sanguíneos y una mayor predisposición a presentar complicaciones cardiovasculares (infartos cardiacos o cerebrales). Por este motivo es muy importante intentar que la enfermedad esté bien controlada, además de controlar también otros factores que predisponen a dañar los vasos sanguíneos como son:

- Obesidad central, es decir, un exceso de grasa en la zona abdominal.
- Diahetes
- Niveles elevados de triglicéridos y niveles bajos de lipoproteínas de alta densidad (HDL o "colesterol bueno") en la sangre.
- · Presión arterial alta (hipertensión arterial).



Acuda a las revisiones. Realice los análisis y pruebas que se le indiquen. Aproveche para consultar a su médico las dudas que tenga sobre la enfermedad o su tratamiento.







Dejar de fumar

El consumo de tabaco es otro factor muy conocido que perjudica a la salud, pero en el caso de las personas con artritis reumatoide se ha confirmado que el tabaco, además de incrementar de forma importante el riesgo de dañar las arterias del cuerpo (arteriosclerosis), también favorece que la enfermedad sea más grave y difícil de tratar.

Haga una vida sana. Dejar de fumar mejorará su enfermedad y por tanto su calidad de vida, aunque sea algo que le resulte difícil de conseguir, tiene que lograrlo.

Embarazo

Con frecuencia, la artritis reumatoide afecta a mujeres en edad reproductiva, por lo que el embarazo debe considerarse como un acontecimiento habitual en estas pacientes.

En la actualidad, se sabe que con un cuidado médico y obstétrico adecuado, la mayoría de estas personas pueden tener un embarazo con éxito, lo que no significa que esté libre de posibles complicaciones, por lo que los posibles riesgos para la madre y para el feto deben ser discutidos previamente entre el médico y la paciente.











Hay cuatro aspectos fundamentales que deben considerarse en las personas con artritis reumatoide durante la preconcepción y el embarazo: 1. Efecto de la enfermedad reumática sobre el embarazo: como norma general, se debe recomendar el embarazo a las mujeres con AR durante las fases inactivas de la enfermedad. Los efectos de la inflamación junto con la necesidad de utilizar más medicación para el control de la enfermedad pueden causar problemas durante el embarazo. Por lo tanto es deseable intentar la concepción después de al menos un periodo de 6 meses de enfermedad inactiva. 2. Efecto del embarazo sobre la enfermedad reumática: en muchas mujeres con AR, la enfermedad va a mejorar, e incluso entrar en remisión clínica durante la gestación. Sin embargo, debe tenerse en cuenta, que la práctica totalidad de las pacientes van a tener una reactivación de la sintomatología durante el post-parto. 3. Efecto del tratamiento sobre el embarazo y la lactancia: lo deseable, como en todo embarazo normal, es que la paciente no necesite tomar ninguna medicación durante el embarazo y la lactancia. Desgraciadamente la mayoría de las mujeres con AR van a necesitar continuar con su tratamiento de base, ya que la suspensión de la medicación conlleva el riesgo de reactivación de la enfermedad. Si la paciente estaba tomado medicación contraindicada en el embarazo (como por ejemplo el metotrexato), esta deberá ser retirada entre 3 y 4 meses antes de la concepción y sustituida por otra que no lo esté. En caso de estar tomando medicación no contraindicada formalmente, el tratamiento no debe modificarse.



4. Efecto del tratamiento en los varones: ante el deseo de ser padres, deberían consultar con su reumatólogo para la planificación del embarazo, ya que sería prudente estar sin tratamiento con metotrexato como mínimo los tres meses previos.

Su reumatólogo le informará sobre los fármacos que pueden emplearse en estas situaciones.

Imagen corporal

La imagen personal, la representación que de sí misma tiene cualquier persona, es una imagen mental que engloba la imagen corporal y psicológica (género, peso, talla, color de piel ojos y cabello, capacidad intelectual y emocional,...,), forjada por la propia persona y por la mirada de los otros, y es vulnerable a los cambios de los componentes que la integran (aspecto e integridad física y psicológica).

Algunos tratamientos farmacológicos pueden afectar al aspecto físico de los pacientes. El caso más común ocurre con la toma prolongada o a dosis elevadas de corticoides, que pueden ocasionar un aspecto cushingoide, llamado así por su similitud con el que presentan las personas con hiperfunción de las glándulas suprarrenales (enfermedad de Cushing), e incluye manifestaciones como aumento de peso, cara redonda (faz de "luna llena"), acúmulo de grasa en la parte alta de la espalda y la base del cuello ("morrillo"), hirsutismo (aparición o aumento de vello facial y en las extremidades), acné y estrías cutáneas







de color violáceo en el abdomen, los pechos y la raíz de los miembros. Estas anomalías pueden aparecer de forma aislada o en diversas combinaciones. También, el uso prolongado de corticoides, incluso a dosis bajas, produce fragilidad capilar que facilita la aparición de manchas violáceas en la piel ("púrpura" esteroidea). Su reumatólogo intentará evitar o minimizar estos efectos indeseables aconsejándole que vigile su alimentación para evitar el sobrepeso y limitando las dosis y el tiempo de administración de corticoides al mínimo imprescindible.

La toma prolongada de antipalúdicos (cloroquina e hidroxicloroquina) puede ocasionar la aparición de manchas en la piel de color pardo-grisáceo. El metotrexato y la leflunomida pueden provocar caída del pelo de intensidad variable, y algunos fármacos biológicos pueden, paradójicamente, provocar la aparición de psoriasis y otras lesiones de la piel. En estos casos puede discutir con su reumatólogo un cambio de fármaco.

Al hablar de las manifestaciones extrarticulares de la artritis reumatoide se mencionan los nódulos reumatoides, que pueden aparecer en el curso de la enfermedad y suelen hacerlo en zonas de fricción: codos, nudillos,.... A veces desaparecen espontáneamente, pero en ocasiones son persistentes o aparecen en forma abundante en codos, manos, pies y otras localizaciones (nodulosis reumatoide) pudiendo ocasionar alguna limitación en la funcionalidad y cambios en el aspecto físico que pueden repercutir negativamente en el ánimo del paciente, por lo que estaría indicado considerar su extirpación quirúrgica.







Las formas más agresivas o muy evolucionadas de artritis reumatoide pueden dañar de forma irreversible las articulaciones y ocasionar importantes deformidades, tanto en las grandes articulaciones como en las manos y los pies. En esta situación, a las limitaciones funcionales que ocasionan dichas deformidades, puede añadirse en algunos pacientes un sufrimiento psicológico ligado a hechos como el no poder usar un calzado no ortopédico, o por el propio deterioro de la imagen corporal. Para evitar llegar a dicha situación es fundamental un diagnóstico precoz y un tratamiento enérgico de la artritis reumatoide y la colaboración de reumatólogo, ortopeda y terapeuta ocupacional en el manejo de la enfermedad.

Derivado de la propia enfermedad o de los efectos de los tratamientos farmacológicos que usted necesita, su imagen física puede experimentar cambios que le afecten negativamente. Si aprende a reconocer su nueva imagen y a aceptarla se facilitará todo el proceso.







05 Más información y recursos adicionales

¿Dónde puedo aprender más sobre la artritis reumatoide?

Además de la información que le pueden ofrecer en su centro de salud u hospital, existen algunas asociaciones de pacientes con las que puede ponerse en contacto y donde encontrará más pacientes como usted y familias que pueden proporcionarle consejo y ayuda.

Del mismo modo hay páginas en internet y libros que puede consultar y en los que puede encontrar información adicional sobre la artritis reumatoide.

Asociaciones de pacientes

- ConArtritis. Coordinadora Nacional de Artritis: http://www.conartritis.org/
- LIRE. Liga Reumatológica Española: http://www.lire.es/

Algunos libros

Miller M. Miller D. Mi Sueño Americano: el viaje de una mujer viviendo con una enfermedad crónica. AuthorHouse, 2010







Leong A. Layder J. ¡Supérate! Testimonio de cómo abordar el problema de vivir con artritis. Barcelona, Grupo Aula Médica; 2004.

Paso a Paso. Diario de la Artritis Reumatoide. Coordinadora Nacional de Artritis (ConArtritis). 2012.

Recursos de internet

http://www.ser.es/pacientes/enfermedades-reumaticas/artritis-reumatoide/

http://www.conartritis.org/todo-sobre-artritis/que-es-la-ar/

http://www.rheumatology.org/I-Am-A/Patient-Caregiver/ Enfermedades-y-Condiciones/Artritis-Reumatoide

https://medlineplus.gov/spanish/rheumatoidarthritis.html

http://espanol.arthritis.org/espanol/disease-center/artritis-reumatoide/

Términos médicos

- Anticuerpos anti-péptidos citrulinados cíclicos: la presencia de estos anticuerpos en sangre de personas con artritis se relaciona con el diagnóstico de artritis reumatoide y con una enfermedad más grave.
- Arritmias: es una alteración en la sucesión de los latidos cardiacos. Puede presentarse como cambios en la frecuencia cardíaca, tanto porque se acelere o disminuya (taquicardia o bradicardia), en la regularidad de los latidos, o como una combinación de ambas anomalías. Algunas arritmias favorecen la formación de coágulos en







la sangre, como la fibrilación auricular y otros. Puede llegar a producir pérdida de conocimiento o incluso la parada cardiaca.

- Arteriosclerosis: endurecimiento de las arterias. La arteriosclerosis por lo general causa estrechamiento de las arterias que puede progresar hasta la obstrucción del vaso impidiendo el flujo de la sangre por la arteria afectada.
- Artritis: es la inflamación de una o más articulaciones. Una articulación es la zona donde dos huesos se encuentran.
- Artritis aguda: la inflamación de las articulaciones aparece bruscamente y en la mayoría de los casos dura unos días, desapareciendo después de que la causa desaparezca o se reciba tratamiento. Se caracteriza por hinchazón, calor, enrojecimiento, dolor e incapacidad para movilizar la articulación.
- Artritis crónica: la inflamación aparece lentamente, se mantiene durante mucho tiempo y suele provocar alteraciones de la articulación. Se acompaña de síntomas leves de dolor articular, por lo que la persona frecuentemente no sabe precisar cuando comenzaron los síntomas. Con el tiempo aparecen secuelas por la destrucción de los tejidos y las cicatrices resultantes de su reparación.
- Capacidad funcional: concepto que hace referencia a la capacidad para desarrollar las actividades normales de la vida diaria.
- Efectos secundarios: los tratamientos farmacológicos a veces conllevan efectos desagra-





dables o reacciones no deseadas para el enfermo, que se conocen como efectos secundarios. Pueden depender del tratamiento recibido, de las dosis administradas, del estado general del paciente o de otros factores relacionados.

- Enfermedades autoinmunes: trastornos que causan que el sistema inmunitario ataque por error a nuestras propias células y órganos. Las enfermedades autoinmunes pueden afectar muchas partes del organismo.
- Epiescleritis: enfermedad del ojo que consiste en la inflamación de una estructura membranosa situada en la porción anterior del globo ocular que se llama epiesclera y es la porción más superficial de la esclera o esclerótica (el blanco del ojo). Los síntomas principales son enrojecimiento de la porción anterior del ojo, lagrimeo constante, sensación de irritación y fotofobia (molestia o sensibilidad ante la luz brillante). En los casos graves se puede perforar liberando el líquido interno del ojo y causando ceguera.
- Factor reumatoide: es un autoanticuerpo que se encuentra en la sangre. Está también presente en ciertas enfermedades reumáticas y en algunas infecciones crónicas.
- Farmacogenética: es el estudio del papel de la herencia en la variación individual de la respuesta farmacológica tanto en lo que se refiere a eficacia en la respuesta como a efectos adversos.
- Mononeuritis: inflamación de un nervio. Puede afectar a nervios de las extremidades superiores o inferiores o a alguno de los nervios craneales (ej. neuritis del nervio óptico).







- Osteoporosis: es un proceso asociado con la menopausia y el envejecimiento que consiste en la disminución de la resistencia de los huesos, e implica un incremento del riesgo de fracturas. La resistencia del hueso depende tanto de la cantidad (masa ósea) como de la calidad del mismo.
- Pericarditis: es la inflamación de la capa externa del corazón, el pericardio, en el que se produce acúmulo de líquido pudiendo llegar a disminuir la capacidad del corazón de bombear la sangre.
- Predisposición genética: es la probabilidad de padecer una enfermedad en particular. Genético no es sinónimo de hereditario, ya que solo los genes de espermatozoides y óvulos participan de la herencia.
- Pronóstico: resultado que se espera respecto al futuro desarrollo de la salud de una persona, basándose en análisis y en consideraciones de juicio clínico.
- Síndrome de Sjögren: es un trastorno autoinmune en el cual se destruyen las glándulas que producen las lágrimas y la saliva, lo que causa resequedad en la boca y en los ojos. Este trastorno puede afectar a otras partes del cuerpo, incluso los riñones y los pulmones.
- Sistema inmunitario: es una red compleja de células, tejidos y órganos que funcionan en equipo para defendernos de los gérmenes y de las células tumorales. Ayuda a nuestro cuerpo a reconocer estos "invasores" y a mantenerlos





fuera de nuestro organismo y, si no puede, encontrarlos y deshacerse de ellos. Si nuestro sistema inmune no funciona bien, puede causar serios problemas, con tendencia a las infecciones o a atacar a los tejidos y órganos generando enfermedades autoinmunes.



Aprendiendo a convivir con la **Artritis Reumatoide**

Información para pacientes, familiares y cuidadores sobre artritis reumatoide

La información contenida en este documento pretende ofrecer consejos y pautas prácticas y sencillas a personas que tienen artritis reumatoide, a sus familiares y cuidadores. Es una ayuda para conocer mejor la enfermedad y de este modo aprender a cuidarse mejor y mejorar la calidad de vida. Le ayudará a complementar la información ofrecida por el equipo sanitario que le atiende.

También se recogen otros recursos, como libros de consulta, asociaciones de pacientes y páginas disponibles en Internet, que les puedan ayudar igualmente con información adicional en el manejo de la artritis reumatoide.

Disponible en: www.ser.es





Appendix 3. Glossary and abbreviations

Glossary

Burden of disease: indicator that allows us to measure the loss of health due to the fatal and non-fatal consequences of a disease (mortality and morbidity) in a population. It is measured in disability-adjusted life years (DALYs).

Case series: an analysis of series of patients with a given condition.

Case-control study: a study that identifies people with a disease (cases), for example, lung cancer, and compares them with a group of people without the disease (controls).

The relationship between one or various disease-related factors (for example, smoking) is assessed by comparing the rate of exposure to these or other factors between cases and controls.

Clinical practice guideline: set of recommendations based on a systematic review of the evidence and the assessment of the risks and benefits of the different options, seeking to optimize the healthcare provided to patients.

Cohort study: consists of following up of one or more cohorts of individuals with different levels of exposure to a risk factor and assessing the development of the disease or condition of interest.

Confidence interval: is the range in which the true magnitude of the effect (never accurately known) lies with a given level of certainty or confidence. It is common to talk about "a 95% confidence interval". This means that the true value of the study effect will lie in this interval in 95% of trials. Note: the confidence interval reflects the likelihood of random errors, but not of systematic errors (bias).

Cross-sectional descriptive study: describes the rates of an event or exposure at a specific time (single measurement). It allows us to examine the relationship between a risk factor (or exposure) and an effect (or outcome) in a given population at a given time (cut-off point). This is also called a prevalence study.

Discussion group: qualitative research technique enabling the identification of attitudes, opinions, appraisals or perceptions regarding something or someone among a group of individuals.

Efficacy: the degree to which an intervention produces a beneficial outcome under ideal circumstances.

Heterogeneity: In meta-analyses, heterogeneity refers to variability or differences between studies in the estimates of effects. It is important to differentiate between



"statistical heterogeneity", that is, differences between the claimed effects, and "clinical heterogeneity", that is, differences between studies in the main characteristics of participants, interventions or outcome measures. Statistical tests for heterogeneity are used to assess whether the variability observed in results is greater than that which would be expected due to chance alone.

In-depth interview: is a qualitative research technique to obtain data through a conversation between an informant who has pre-established characteristics and a skilled interviewer.

Indirect evidence: the information available is indirect when direct comparisons between the interventions of interest are not available, or when there are major differences between the populations in the studies available and the population, interventions or outcomes considered in the question of interest.

MEDLINE/PubMed: PubMed is a search engine that accesses the references and abstracts of the biomedical literature in the MEDLINE database maintained by the US National Library of Medicine.

Meta-analysis: is a statistical approach that makes it possible to combine the results of different studies (diagnostic test studies, clinical trials, cohort studies, etc.) to evaluate the heterogeneity and obtain overall results. This term is also used to refer to systematic reviews that include meta-analysis.

Morbidity: refers to having an illness or the symptoms of an illness or medical problems associated with a treatment and also to the amount of illness (incidence or prevalence) in a given population.

Mortality: refers to the rate or proportion of people in a given population that die from a given disease in a given period of time.

Odds ratio (OR): can be used as a measure of the efficacy of a treatment. If the OR is 1, the effect of the treatment is not different from that observed in the control group. If the OR is above (or below) 1, the effect of treatment is higher (or lower) than that observed in the control group. It should be noted that the effect being measured may be negative (e.g., death or disability) or positive (e.g., smoking cessation).

Open trial: 1. Clinical trial in which the researcher knows details about the intervention given to the participant. 2. Clinical trial with an open sequential design.

Placebo: inactive substance or procedure administered to a participant, to compare its effects with those of the intervention under study. Placebo is used in clinical trials to blind participants to their treatment allocation. To ensure appropriate



blinding, the placebo should not be distinguishable from the intervention substance or procedure.

Prevalence: refers to the rate or proportion of people in a given population who have a given condition or finding at a given time.

Primary research: refers to the type of research that collects original data. Primary studies are different from reviews or syntheses, these being based on data from individual primary studies. They also differ from systematic reviews that summarise the results of a set of primary studies.

Qualitative research: is a concept that covers a wide range of theoretical, methodological and technical approaches and is characterised by studying phenomena in their natural context, attempting to make sense of, or interpret, them based on the meanings people attach to them. This type of research is based on the types of empirical material (interviews, observations, texts, etc.) that best describe both routine and problematic situations, and what they mean in the lives of individuals.

Randomised clinical trial: an experimental study in which subjects are assigned randomly (at random) to a specific treatment or intervention among two or more possible options. One of the groups tends to receive the conventional treatment (control group), for comparison purposes, while the other group receives the treatment under study (experimental group). Both groups are monitored to assess any potential differences in outcomes.

SIGN: Scottish Intercollegiate Guidelines Network. A multidisciplinary Scottish group that develops clinical practice guidelines with recommendations based on the best available scientific evidence, as well as documents concerning the methods used to develop the guidelines.

Single- or double-blind trial: a clinical trial in which the participants (single blind) or neither the participants nor the clinicians involved (double blind) know which intervention each individual is receiving.

Systematic review: is a summary of the evidence on a specific question gathering the results of relevant studies, using explicit and systematic methods for identifying, critically appraising and synthesising the scientific literature. It may or may not include meta-analysis.



Abbreviations

ABA: abatacept

ACPA: anti-citrullinated protein antibody ACR: American College of Rheumatology

ADA: adalimumab

AMI: acute myocardial infarction

ANAK: anakinra AZA: azathioprine BARI: baricitinib

bDMARD: biologic disease-modifying anti-rheumatic drug

CDAI: Clinical Disease Activity Index

CI: confidence Interval

cIMT: carotid intima-media thickness

CINAHL: Cumulative Index to Nursing & Allied Health Literature

CP: cyclophosphamide

CPG: clinical practice guideline

CRP: C-reactive protein

csDMARD: conventional synthetic disease-modifying anti-rheumatic drug

CZP: certolizumab pegol

DALYs: disability-adjusted life years

DAS: Disease Activity Score

DLCO: diffusing capacity of the lungs for carbon monoxide

DMARD: disease-modifying anti-rheumatic drug

EMA: European Medicines Agency

ESR: erythrocyte sedimentation rate

ETN: etanercept

EULAR: European League Against Rheumatism

FDA: Food and Drug Administration

FVC: forced vital capacity

GDG: guideline development group

GH: growth hormone



GM-CSF: granulocyte-macrophage colony-stimulating factor

GOL: golimumab

HAQ: Health Assessment Questionnaire

HAQ-DI: Health Assessment Questionnaire – Disability Index

HBV: hepatitis B virus

HCQ: hydroxychloroquine

HCV: hepatitis C virus

HIV: human immunodeficiency virus

HLA: human leukocyte antigen

HLA B27: human leukocyte antigen B27

HR: hazard ratio

HRCT: high-resolution computed tomography

IFX: infliximab

ILD: interstitial lung disease

LEF: leflunomide

MMF: mycophenolate mofetil

MRI: magnetic resonance imaging

MTX: methotrexate

NSAID: nonsteroidal anti-inflammatory drug

NSIP: nonspecific interstitial pneumonia

OR: odds ratio

PASI: Psoriasis Area and Severity Index

PFT: pulmonary function tests

PH: pulmonary hypertension

PICO: Patient/Intervention/Comparison/Outcome

PRO: patient-reported outcome

RA: rheumatoid arthritis

RCT: randomised clinical trial

RF: rheumatoid factor

RR: relative risk RTX: rituximab

IXIX. IIIUXIIIIAD

SDAI: Simple Disease Activity Index



SEPAR: Spanish Society of Pulmonology and Thoracic Surgery (Sociedad Española

de Neumología y Cirugía Torácica)

SER: Spanish Society of Rheumatology (Sociedad Española de Reumatología)

SF-36: Short Form Health Survey

SIGN: Scottish Intercollegiate Guidelines Network

SMD: standardised mean difference

SORCOM: Rheumatology Society of the Autonomous Region of Madrid (Sociedad

de Reumatología de la Comunidad de Madrid)

SSZ: sulfasalazine

T2T: treat-to-target

TB: Tuberculosis

TCZ: tocilizumab

TNF: tumour necrosis factor

TNFi: Tumour necrosis factor inhibitors

TOFA: tofacitinib

tsDMARD: targeted synthetic disease-modifying anti-rheumatic drug

UIP: usual interstitial pneumonia

YLD: years lived with disability or poor health

YLL: years of life lost



Appendix 4. Declarations of interest

Alejandro Balsa Criado and/or members of his family (up to first degree relatives) have received funding (hereon, personal funding) from Pfizer, Roche, Abbott–Abbvie, Bristol-Myers Squibb (BMS), UCB, MSD, Janssen and Novartis for attending courses/conferences and for giving talks and consultancy work for pharmaceutical and tech companies; funding from Pfizer, Abbott–Abbvie and UCB for running educational programmes and courses, and economic support from Pfizer and Roche for participating in a research study. Further, a department, unit or research group (or similar) he leads has also received economic support from Pfizer for funding a research study, and from Pfizer, Roche, BMS and UCB for educational programmes or courses.

Petra Díaz del Campo works at the SER Research Unit developing clinical practice guidelines with multiple sources of funding from the pharmaceutical industry.

Jose María Álvaro-Gracia Álvaro has received personal funding from Roche, Pfizer and UCB for attending courses/conferences; fees from Abbvie, BMS, Janssen, MSD, Novartis, Pfizer, Tigenix, Roche and UCB for giving talks; and economic support from BMS, Tigenix, Roche and UCB for consultancy work for pharmaceutical and other tech companies. Further, a department, unit or research group (or similar) he leads has also received economic support from Abbvie, BMS, MSD, Novartis, Pfizer, Tigenix, Roche and UCB for funding a research study.

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Francisco Javier Blanco García has received personal funding from Pfizer for attending courses/conferences; fees from Bioibérica for giving talks; funding from UCB and BMS for running educational programmes and courses; and economic support from Gebro, Hospira and Pfizer for consultancy work for pharmaceutical and tech companies. Further, a department, unit or research group (or similar) he leads has also received economic support from Roche, Pfizer, Abbvie, Grünenthal, Wyeth, Celltrion, Cellerix, Sanofi-Aventis, BMS, Celgene, Flexion, UCB, Novartis, Ardea Biosciences, MSD, Janssen, Amgen, Tedec Meiji, Boehringer, AB Science, Ablynx N.V., Archigen Biotech Limited, Galapagos, Gedeon, Genentech, Gilead Sciences, GSK, INC Research UK Ltd., Inventiv Health Clinical. Nichi-IKO Pharmaceutical.



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also received economic support from Medtronic and Menarini for purchasing equipment; support from Medtronic from contracting staff and from Boerhinger-Ingelheim, Sanofi, Astra, Abbott, Novartis and Rovi for funding educational programmes or courses.

M. Vanesa Hernández Hernández has personal received funding from GSK for attending courses/conferences; and fees from Menarini, Ferrer, Abbvie, Ferrer, Pfizer, Ferrer, UCB and Esteve for giving talks.

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Lucía Silva Fernández has received personal funding from Sandoz, Lilly and Amgem for attending courses/conferences; and fees from UCB, Novartis, Lilly, Sanofi and BMS for consultancy work/talks.

Alejandro Tejedor Varillas has received personal fees from MSD, Esteve and Grünenthal for giving talks.



Appendix 5. Drugs for rheumatoid arthritis. Pregnancy and breastfeeding

	Observations			
Table 15 . Main drugs employed in rheumatoid arthritis and their use during pregnancy	Information in the Summary of Product Cha-racteristics (SmPC)	 Acetylsalicylic acid: Do not give during the third trimester of pregnancy. During the first and second trimester, acetylsalicylic acid should not be given unless strictly necessary. Salicylates must only be used during pregnancy after carefully assessing the risk-benefit ratio. Ibuprofen: During the first and second trimester of pregnancy, ibuprofen should not be given unless strictly necessary. It is contraindicated during the third trimester of pregnancy. 	During pregnancy or when there is a risk of pregnancy, they should only be used when absolutely necessary.	This drug may cause foetal death, embryotoxicity, miscarriage or teratogenic effects when administered to pregnant women. It is contraindicated during pregnancy. Pregnancy should be avoided if either member of the couple is taking this drug. The optimal interval between the end of treatment with this drug and pregnancy has not been clearly established. The interval recommended in the literature varies between 3 months and 1 year.
atoid arthritis and t	Risk to the foetus	Possible increase in miscarriages (nons- teroidal anti-inflam- matory drugs)	Used after week 30 of pregnancy, they may cause premature rupture of membranes Intrauterine growth	Craniofacial abnormalities, short limbs and mental retardation
mployed in rheum	Risk to the mother	Used during the menstrual cycle, they may reduce fertility	Premature rupture of membranes High blood pressure Gestational diabetes	Used to induce therapeutic abortion in cases of ectopic pregnancy
lain drugs e	FDA Classifi- cation	O	Predniso- ne: B Others: C	×
Table 15. N	Drug	Acetyl-salicylic acid and nonsterioidal anti-inflammatory drugs	Glucocor- ticoids	Metho- trexate



Table 15. Main drugs employed in rheumatoid arthritis and their use during pregnancy

Drug	FDA Classifi- cation	Risk to the mother	Risk to the foetus	Information in the Summary of Product Characteristics (SMPC)	Observations
Lefluno- mide	×	No	Abortion inducer, craniofacial abnor- malities, mental retardation	Contraindicated during pregnancy Women of childbearing age should use effective contraceptives during treatment and for 2 years after the last dose or until after an 11-day after wash-out with cholestyramine.	Male patients should be warned about potential male-mediated foetal toxicity. During treatment with this drug, effective contraception should be used.
Antimala- rials	U	No	NO	ESome data on pregnant women (from 300-1000 pregnancies) indicate that hydroxychloroquine does not cause malformations or foetal/neonatal toxicity. As a precautionary measure, it is preferable to avoid its use during pregnancy.	Despite the US Food and Drug Administration category, numerous studies support their use during pregnancy.
Sulfasala- zine	U	No	Intrauterine growth restriction, prema- turity	Data published on the use of this drug in pregnant women do not show adverse effects on pregnancy, or foetal or newborn health.	Treatment with this drug inhibits the absorption and metabolism of folic acid. Folic acid deficiency may cause serious blood disorders. Intake of folic/folinic acid is required.



Table 15. Main drugs employed in rheumatoid arthritis and their use during pregnancy

	Observations	In men, although a potential link with astheno- zoospermia and a reduction in sperm motility was initially suggested in men, there are no conclusi- ve data indicating that these drugs reduce male fertility. They are among the drugs for which there is the most experience of their use during pregnancy, and according to expert opinion, they do not seem to cause an unreasonable level of problems. Recently, the SmPC has included mention of an observational study that found a higher rate of major birth defects in pregnancies exposed to etanercept than those not exposed to this drug or other TNF inhibitors (adjusted OR 2.4; 95% CI: 1 to 5.5). The types of important congenital defects were consistent with those most com- monly reported in the general population, and no particular patterns of abnormalities were observed. No changes have been reported in the rates of miscarriage, stillbirth or minor malformations.	
	Information in the Summary of Product Cha-racteristics (SMPC)	 Infliximab: Not recommended during pregnancy. Women of childbearing age should use effective contraception during treatment and for at least 6 months after the last dose. Etanercept: Not recommended during pregnancy or breastfeeding. Women of childbearing age must be advised to avoid becoming pregnant. Adalimumab: Due to the TNF-inhibitory activity of this drug, its use during pregnancy may affect the immune response of the newborn. Adalimumab should only be used during pregnancy when considered clearly necessary. Certolizumab pegol: It has been approved for potential use during pregnancy and breast-feeding in women with chronic inflammatory rheumatic diseases. Golimumab: Not recommended during pregnancy: only use if strictly necessary. 	 B-cell levels in newborn infants of mothers exposed to this drug have not been assessed in clinical trials. There are insufficient data and non-controlled studies in pregnant women. They should not be given to pregnant women unless the expected benefit exceeds the potential risk.
	Risk to the foetus	Possible link to VAC- TERL association	Low or undetectable levels of CD19+ B cells in newbom infants of mothers treated with this drug
mbio) sa misami	Risk to the mother	Insufficient data in humans	Immunoglobulins G cross the placental barrier
2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	FDA Classifi- cation	В	S
3.00	Drug	Anti-TNF agents	Rituximab



Table 15. Main drugs employed in rheumatoid arthritis and their use during pregnancy

rations		In a case series, it seemed to increase the risk of congenital malformations compared to rates in the general population.		There are case series of patients with rheumatoid arthritis, psoriatic arthritis or ulcerative colitis in pharmacovigilance reports.	There is educational material, available including alert cards for patients to underline this contra-indication and what to do if they were to become pregnant while on this drug.		issociated risk during the first trimester	re no appropriate studies on pregnant v effects but which have not been confirm	not been studied in pregnant women, o	risk of adverse events, but in some cas	nstrated that the potential risks are clea
Information in the Summary of Product Cha- racteristics (SmPC)	Unknown potential risk in humans. This drug should not be used during pregnancy, unless strictly necessary.	The use of this drug is not recommended in pregongenia nant women unless strictly necessary.	This drug is not recommended during pregnancy, or in women of childbearing age who are not using contraceptives.	There ar Contraindicated during pregnancy. arthritis, pharmac	There is alert car clorated during pregnancy. Indication pregnancy.	Description	Studies in pregnant women have not found evidence of an associated risk during the first trimester of pregnancy and there is no evidence for the other trimesters.	Animal studies have not found an associated risk, but there are no appropriate studies on pregnant women or there are animal studies that have reported adverse effects but which have not been confirmed in pregnant women.	Animal studies have demonstrated adverse effects, but it has not been studied in pregnant women, or it has not been studied in either pregnant women or animals.	Studies in pregnant women have demonstrated an increased risk of adverse events, but in some cases, the benefits may exceed these risks.	Studies in pregnant women as well as in animals have demonstrated that the potential risks are clearly greater than the potential benefits.
Risk to the foetus	Its effects in humans are not known	Its effects in humans are not known	Its effects in humans are not known	Its effects in humans are not known	Insufficient data on the use of this drug in pregnant women		ited an increased risk	. Its use during	t. Its use should be	It should only be used	
Risk to the mother	Its effects in humans are not known	Its effects in humans are not known	Its effects in humans are not known	Its effects in humans are not known	No hay datos suficientes acerca del uso de baricitinib en mujeres embarazadas.		Controlled studies have not demonstrated an increased risk It is unlikely to harm the foetus.	No increased risk described in humans. Its use during pregnancy is considered acceptable.	Harm to the foetus cannot be ruled out. Its use should be based on a risk-benefit assessment.	There is evidence of risk to the foetus. It should only be used if there are no other options.	licated during pregnancy.
FDA Classifi- cation	Ú	Ú	В	×	×	Safety	Controlled stu It is unlikely t	No increased pregnancy is	Harm to the for the form the f	There is evide if there are no	It is contraind
Drug	Tocilizu- mab	Abatacept	Anakinra	Tofacitinib	Baricitinib	Category	٩	В	J	D	×



Table 16. Main drugs employed in rheumatoid arthritis and their use during breastfeeding

Drug	Levels in maternal breast milk	Levels in breastfed infant	Risk	Observations
Nonsteroi- dal anti-in- flammatory drugs	Low	None or low	Very low or low	 Avoid those with a long half-life or with enterohepatic circulation. Avoid therapeutic doses of acetylsalicylic acid. Summary of product characteristics (SmPC) for ibuprofen: The use of ibuprofen during breastfeeding is not recommended due to the potential risk of inhibition of the synthesis of prostaglandins in the newborn. Despite the specifications in the SmPC, numerous publications endorse its use during breastfeeding.
Prednisone and predni- solone	Low	None or low	Very low or low	 If taken long term or at high doses, avoid breast-feeding for 3 to 4 hours after the dose. Intraarticular corticosteroids (methylprednisolone, triamcinolone) may affect milk production in the short term. Corticosteroids during the prenatal period can lead to delay in lactogenesis II (onset of copious milk production), reducing the quantity of milk produced in the first week Use of dexamethasone has been associated with a reduction in prolactin levels. SmPC: Prednisone is excreted in breast milk in very small amounts. There are no reports of any harm to breastfed babies. Nonetheless, long-term use of high doses may affect the adrenal function of the infant, and hence, this should be monitored. If the patient needs very high doses, breastfeeding should be discontinued.
Metho- trexate	Low	No data	High	No or negligible transfer to breast milk when used at low weekly doses during maintenance therapy for rheumatoid arthritis and other autoimmune diseases. Nonetheless, its use is not recommended due to potential accumulation in the infant's tissues. It is cleared from the body after six elimination half-lives of the drug. It is prudent to wait 4 days after the last dose before breastfeeding. In the meantime, breast milk should be regularly expressed and discarded. SmPC: Contraindicated during breastfeeding. If its use is necessary, breastfeeding should be suspended before starting treatment.
Lefluno- mide	No data	No data	Very high	Given the lack of data and long half-life of this drug, its use is not recommended. SmPC: Breastfeeding women should not be treated with this drug.



Table 16. Main drugs employed in rheumatoid arthritis and their use during breastfeeding

Drug	Levels in maternal breast milk	Levels in breastfed infant	Risk	Observations
Antimala- rials	Low	No data	Low	SmPC: Excreted in breast milk but at therapeutic doses no adverse effects are expected in breastfed infants.
Sulfasala- zine	Moderate (metabolite)	Variable (metabolite)	Low risk	 Caution in full-term neonates who develop diarrhoea. Should be avoided in patients with hyperbilirubinemia or glucose-6-phosphate dehydrogenase deficiency. SmPC: Sulfasalazine and sulfapyridine are found at low concentrations in breast milk, meaning that there is a theoretical risk of kernicterus in neonates. Despite this, the risk can be considered negligible if the maternal dose does not exceed 2-3 g/day. Precautions should be taken, especially in the case of infants born prematurely or with glucose-6-phosphate dehydrogenase deficiency.
Anti-TNF agents	Low	Detected due to residues of what passes through the placental barrier	Low risk	It has been reported that etanercept is excreted in breast milk after subcutaneous administration. No other anti-TNFs have been detected in infant blood, except in the case of infants whose mothers were treated during pregnancy. SmPC: Given that immunoglobulins are excreted in breast milk, a risk to breastfed infants cannot be ruled out.
Rituximab	No data	No data	Unknown	SmPC: Breastfeeding should be avoided during treatment and up to 12 months after the last dose.
Tocilizu- mab	No data	No data	Unknown	SmPC: It is not known whether this drug is excreted in breast milk. A decision must be taken about whether to continue breastfeeding and suspend the treatment or vice versa.
Abatacept	No data	No data	Unknown	SmPC: Women should not breastfeed while on this drug or for 14 weeks after the last dose.
Anakinra	No data	No data	Unknown	SmPC: It is not known whether this drug or its metabolites are excreted in breast milk. A risk for newborns/infants cannot be ruled out. Breastfe- eding should be suspended while on this drug.
Tofacitinib	Unknown	Unknown	Risk for breastfed in- fants cannot be ruled out	SmPC: Excreted in rat breast milk. This drug is contraindicated during breastfeeding.



Table 16. Main drugs employed in rheumatoid arthritis and their use during breastfeeding

Drug	Levels in maternal breast milk	Levels in breastfed infant	Risk	Observations
Baricitinib	Unknown	Unknown	Risk for newborn/ breastfed in- fant cannot be ruled out	SmPC: It is not known whether this drug or its metabolites are excreted in human breast milk. Pharmacological/toxicological data from animal studies have shown its excretion in breast milk. The decision about whether to stop breastfeeding or discontinue this drug must be taken weighing up the benefits of breastfeeding for the infant and benefits of the therapy for the mother.



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